

Release Notes



Connect

Maintenance Pack MP2 2013

Release Cut Date 28th Feb 2014

Release Date 15th April 2014

Module

Buying System (Procurement)
Contract/Plant Costing
Contract Invoicing
Creditors / Subcontractors Ledger
Debtors / Contract Sales Ledger
Depot Hire & Sale
Invoice Register
Plant Management
Haulage
Rapid Report Writer



Chase House
City Junction Business Park
Northern Cross
Dublin 17
Ireland

t: (IE) +353 (0)1 485 3444, (UK) +44 (0)208 123 9502
f: +353 (0)1 687 3738
w: www.ConnectITSoftware.com

Contents

1. Introduction	4
2. What Are Release Notes?	4
3. Enhancements and Modifications	4
General Ledger	5
This Release	5
Prior Release MP1 2013	5
Buying System (Procurement)	6
This Release	6
Prior Release MP1 2013	6
Contract Costing	9
This Release	9
Prior Release MP1 2013	9
Contract Invoicing	10
This Release	10
Prior Release MP1 2013	10
Creditors/Sub-Contractor's Ledger	11
This Release	11
Prior Release MP1 2013	12
Debtors / Contract Sales Ledger	13
This Release	13
Prior Release MP1 2013	13

Depot Hire & Sale	14
This Release	14
Prior Release MP1 2013	15
Invoice Register	17
Plant Management	18
This Release	18
Prior Release MP1 2013	18
Payroll	21
This Release	21
Prior Release MP1 2013	21
Haulage	22
This Release	22
Prior Release MP1 2013	22
Rapid Report Writer	23
This Release	23
Prior Release MP1 2013	23
Publisher	24
This Release	24

1. Introduction

This document contains the release notes for the modules that comprise this release and summarises the enhancements and modifications for the DRs mentioned in the [This Release](#) section.

2. What Are Release Notes?

Release notes are provided for all users of the software and those responsible for its deployment. They are designed to advise you of software changes that are grouped into enhancements and modifications to make you aware of new functionality that is available.

3. Enhancements and Modifications

This section details all enhancements and modifications included in this release, and is structured to have separate sections for each module and recent releases.

In the tables below, the DR No is the **Development Request** reference.

General Ledger

This Release

DR No.	Title & Description	Type
10129	Bank Reconciliation - When A Cashbook Journal Is Posted Mid-Bank-Rec Signs Are Incorrect And Wrongly Presented To Bank Rec	Defect
104116	Enhancement To Allow You Change The Posting Period When Amending A Journal	Roadmap
1088	Issue With System Taking Default Bank Account From The User In A Multi-Company Environment	Defect
1095	When Amending A Cashbook Entry The System Wsa Defaulting To The Default Bank Account And Therefore Overriding A Change	Defect

Prior Release MP1 2013

DR No.	Title & Description	Type
10319	GL Journals When posting multiple lines the GL goes out of balance	Defect
1084	GL When batch is imported Narrative is getting copied to lines where narrative is blank	Defect
1086	GL Reports is excluding any accounts that have zero balance but have transactions	Defect
1090	GL Reports is excluding any departments that have zero balance but have transactions	Defect
1094	GL Amending Batches crashes if cursor not on line when Accept is pressed.	Defect

Buying System (Procurement)

This Release

DR No.	Title & Description	Type
10127	Issue in Invoice Matching When a Delivery Has Been Reversed But Is Being Invoiced. In General the system has been improved in how it deals with invoice to delivery checking in terms of both tolerance and missing deliveries.	Defect
102554	Change a printed order. When an Order is marked as fully invoiced the system was leaving the order record in stock as outstanding.	Defect
102720	Buying System - Invoice Matching - Stock Order Tolerances. Order Tolerances were never available to depot hire and sale orders. They have now been implemented.	Roadmap
102898	Email Addresses. The system has been tied up in terms of the format, size and location of email addresses for suppliers and branches.	Roadmap
103028	Invoice Matching – Un-Approved Accounts. The procurement system has an option that either allows or prevents procurement from unapproved supplier accounts as set in the supplier maintenance screen in the creditors. If it is prevented you can now match deliveries and invoices as the assumption is that the account must have been approved when the order was created.	Roadmap
103784	Show Contract Name In General Enquiry Screen Array	Roadmap
104054	Email – New Table. A New Generic Email table has been created with a record type that allows it to be available as required for entities within the finance and operational systems.	Roadmap
104207	Amend An Existing Order – You can now change the category of order in amendment. Care must be taken to ensure that the details is populated with resource codes, gl codes, stock classifications etc., as the new order category requires.	Roadmap
104274	Delivery Invoice Postings – If the product group dictates that a delivery is required you can not match an invoice to an order missing a delivery. If the product group allows then the invoice status is set to that on product group if the delivery is missing. This can then prevent the invoice being posted or being paid.	Roadmap
104565	Change A Printed Order - Add A New Line – Unit Of Measure. It is now possible to change the unit measure when adding a new line to an order.	Roadmap

Prior Release MP1 2013

DR No.	Title & Description	Type
101086	Change A Printed Order - Unnecessary Restriction when there is no transport charge to pro-rata apply to the receipts. System was preventing you change a printed order that had receipts because the transport capitalisation on a pro-rata basis could be wrong.	Defect
101246	New Control - Minimum Period Prevents Posting Backwards To Closed Periods Where The Period Is Inferred From A Date & Calendar on Deliveries	Roadmap
10125	Change User Password Form. Issues with changing users passwords when logged in as a super-user.	Defect

Release Notes

Connect MP2 2013

10128	User Still Logged In. When logging out the user activity file was not being updated correctly.	Defect
101566	Hire Orders – Order Value Issue When Recording Hire Duration.	Defect
10197	Buying - System Security - Archive Data - Getting error when you are trying to Archive batches	Defect
102465	Buying prevents you raising an order to an un-approved supplier. It was also preventing you making an enquiry on an un-approved supplier.	Roadmap
102714	ECM Links to save documents – Delivery Notes	Roadmap
10366	Authorise Purchase Order Fails If The Two Step Authorise & Print is Not Configured Correctly – More Forgiving	Defect
10530	Delivery Note Entry – Allowing –ve Quantities	Defect
10956	Buying System - Hire Enquiry - Incorrectly Including Zero Balance Lines	Defect
101210	Stock Discrepancy Account Postings (MP42012)	Defect
10661	Sub-Contract Ordering Improvements – Refer To Creditors & Subbies	Roadmap

Contract Costing

This Release

DR No.	Title & Description	Type
102105	Resource Hierarchy Totals Report <ul style="list-style-type: none"> • Spreadsheet Output • Separate Report by Contract (For Distribution) • Exclude Jobs Without Transactions • Pass Name Of Report To Viewer So Saving To PDF is easier 	Roadmap
103600	Contract Costing - Cashbook Options - Additional Bank Accounts – Account Description Not Displayed	Defect
104060	Contract Costing & Contract Invoicing - CVR Development Contract Invoicing Schedule Has Been Enhanced To Hold ; <ul style="list-style-type: none"> • Item Headings To Value Against (eg., Measure, Dayworks with Variation Tick) • Hold a Measure, Valuation, Submission, Approval & Payment Schedule CVR Entry Screen has Been improved to ; <ul style="list-style-type: none"> • Show Revenue • Allow Multi-Heading Revenue Adjustments • Show Costs With Drill Down Facilities • Allow Multi-Headed Cost Adjustments With Particular Sensitivity to Sub-Contract Liability • Produce Contract CVR • Produce Contract Cost Report Including CVR Adjustments • Update CVR adjustments to accounts 	Roadmap
104234	CC Post & Update Batch Displaying Wrong Value For Cashbook Batches with VAT. Cashbook batches entered via contract costing show the net value of the transactions. It has been enhanced to show the gross value so that it aligns to the user's entries.	RoadMap
104791	Contract Costing Enquiry - Performance Improvement The contract costing enquiry has been improved on two fronts ; <ol style="list-style-type: none"> 1. Improved indexing allow quicker access to the enquiry. 2. The transaction drill-down was reading the extended source transaction details for all matching transactions before displaying any. This has been amended to read them as required when scrolling up and down the array. 	Roadmap

Prior Release MP1 2013

DR No.	Title	Type
101767	Contract Costing Year End not Rolling forward balances	Defect
101972	Contract Costing Company Recode program – Added Document Management Tables	Defect
102105	Resource Hierarchy Totals Report (Part 1) <ul style="list-style-type: none"> • Facility to produce a separate report by contract • Pass the Spool Name into the pdf'ing default name. • Re-Arranged The Subtotals For Clarity 	Roadmap

Contract Invoicing

This Release

DR No.	Title & Description	Type
101168	Building Site Quote Backing Sheet (Description On Spooler & Email)	Roadmap
101229	Handover Cert Entry - Default Employee From Previous Line	Roadmap
102365	Date on Quote Backing Sheet	Roadmap
102717	Building Site Invoicing - Missing Transport & Additional Costs After Last Invoice Produced	Defect
102969	Additional Costs Credit - Building Sites Handover Certs & Invoicing	Roadmap
103549	Building Site Rate Change F7 Now Updates Completely Credited Plots	Roadmap
103610	Quotation - Rate Changes - Update The Agreed Extra Hire On The Plot	Roadmap
103611	Facility To Copy a House Type	Roadmap
103653	Building Site Invoice Enhanced to Cater For ATF Changes To Meterage	Roadmap
103842	Building Sites - Charges By Plot Report - Show Finished Contracts – New Parameter	Roadmap
104286	Building Site - Rate Changes - F7 - Auto-Update Plots	Roadmap
104293	Charges By Plot Report - Showing Customer Dismantle Incorrectly	Defect

Prior Release MP1 2013

DR No.	Title & Description	Type
10151	Contract Invoicing – Irish VAT Regulations Issue – Wrong Narrative On Invoice	Defect
101867	Multi Address Building Site Jobs using base address on the quote backing sheet and the word quote.	Defect
101868	Payment History may be optionally added to backing sheet layouts 1 & 3.	Roadmap
101893	Contract Invoicing – Valuations That Affect Extra Hire Calculations In Prior Months Not Being Audited Correctly and Reported Later	Defect
102029	Contract Invoicing – Valuation Type Schedules For Contractors – Modifications, Tidy & general TLC	Roadmap
102213	Create / Amend Building Site – It Allowed you to overwrite the stage code even after a handover cert/invoice had been entered/generated.	Defect
102437	We have improved the writing away of amendments to the building site program so that plots without stages in the temporary table don't delete the plots in the real table and replace them with nothing. May be a cause of missing plots.	Defect
10246	Depot Hire & Sales - Contract Invoicing - Valuation & Progress Entry - Entered Customer No in Created Contract program is not populating in Valuation Entry	Defect
10247	Depot Hire & Sales - Contract Invoicing - Invoices / Applications Processed - Good to specify the Date range for this Report	Defect

Creditors/Sub-Contractor's Ledger

This Release

DR No.	Title & Description	Type
101965	Creditors Improvements <ul style="list-style-type: none"> • Highlight Factors On Cheque Remittance • Subby Cert – Vatable Contras • Maintain Payee Address With Account Changes • Ctrl F Search In Array • Add Supplier To Proposed Payments 	Roadmap
101971	Creditors Store User who approved a transaction for payment	Roadmap
102525	Vat Description - Show VAT Description In Analysis Windows	Roadmap
102564	Creditors - Manual Payments – Allow Text in Cheque No Field	Roadmap
102624	Amendments to Aged Credit / Age Debt Reports - Standardisation	Roadmap
102796	Aged Creditors - Output To Excel	Roadmap
102934	Payment Certificate for sub-contractor order is not putting the order no in Correct Reference	Defect
103010	Payment Certs - Show Sub Contractors - Contract Balance	Roadmap
103038	Reversing An Invoice Cleared By Discount Adds Back Twice The Original Value	Defect
103198	Creditors / Sub Contracts Unlock Records is not clearing the lock on a locked batch.	Defect
103297	Creditors Miscellaneous Improvements ; <ul style="list-style-type: none"> • Reverse Posting Details • Standardisation Of Supplier Notes & Transaction Text between account maintenance, supplier enquiry & transaction approval. • Access To Transaction Approval From Manual Payments (By User) • Default Contract To 2nd Line Of Analysis Windows • Standardisation Of Contact Details From File Maintenance To Enquiry 	Roadmap
103362	Sub-Contractors Certificate Reprint facility from Account Enquiry not working	Defect
103461	Creditors - Invoice & Credit Note Entry - Show Subbies On List If Postings Allowed	Roadmap
103513	Authenticated VAT Receipts – Improvements – General look at this feature – better notation & some rough edges removed.	Roadmap
103732	SEPA Payments - Creditors	Roadmap
104109	Payment Cert - Add Fold Line For Window Envelope	Roadmap
104112	Error Window In Creditors Account Enquiry - Report - Output To Excel	Defect
104113	Creditors Account Enquiry - Report - Output To Excel - Text Fields Containing References Similar To Dates Being Treated As Dates	Roadmap
104115	Invoice - Credit Note Entry - Search Not Correct	Defect
104264	Change Message on Cheque run Screen to Say "Confirm cheques Printed OK"	Roadmap
104281	Turnover Report is not including CRT transactions.	Defect
104308	Improved Performance on SQL to Update Causeway ECM	Roadmap
104536	Subbies Cert Entry Duplicates Item Numbers And Creates Imbalanced GL Posting	Defect
104823	Discount Reversal - One Sided GL	Defect

Prior Release MP1 2013

DR No.	Title & Description	Type
101296	Changing The Currency Bank Accounts By Currency Code Was Not Being Saved	Defect
101620	Creditors Ledger - Entry Of In-Scheme Sub-Contract Invoices & Credits Through The Normal Invoice & Credit Note Entry Options	Roadmap
10176	Correction To The Facility To Archive Transactions In Period End.	Defect
101885	Creditors - Supplier Defaults - Bank Account Field Size Occluded With Search Button	Defect
102184	Error In Links Through To ECM	Defect
10296	Creditors Period End Enhancement – All Transactions With An Outstanding Balance Have their key and outstanding balance stored at period end	Roadmap
10398	Creditors Fuzzy/Non Fuzzy Search. Contract Costing parameters Stores the default fuzzy Y/N (fuzzy means apc will find “Atlantic Project company”, non fuzzy will find CAPCO Ltd)	Roadmap
10404	Creditor invoices split between 120 & 220 – Inter-company Account Posting Error – Wrong Sign	Defect
10582	Creditors Ledger - Invoice & Credit Note Input - Dropdown Required On Vat Field	Roadmap
10583	Creditors Ledger - Invoice & Credit Note Entry - Default Analysis Type - Should Dictate which Analysis Window (Contract Costing Or GL) Opens First	Defect
10661	Connect Subbies/Creditors - Screen Tidy Up & Streamline Ordering <ul style="list-style-type: none"> • Increase Registered Contractors Name To 40 Characters • Added a Vat Registration Tick Box & Request vat No • Ditto Company Registered No • Self Billing Functionality • Hide Certificate Value Elements If Not used • Removed old CIS Transition Fields • Highlighted Notes • Buying – Order Pad For Subby Orders – Auto Creates Subby/Contract Relationship • Order Pad To Excel • Switch the resource on the order between the product and the subby • Link to order no in certificate entry • Authenticated VAT Receipt Matching & Multi-Account Chase • Exclude O/S AVR On Vat Return • Warn/Prevent Payment on O/S AVRs With Parameterised No. Days • Production Of Certs From Payment Option • Sequential Cert Referencing • Tidy Up Sub-Contractor Enquiry 	Roadmap
10718	Sub-Contract Data Conversion – facility to take in data subby, contract, order, cert, applied, certified, retention, mcd, discount etc..	Roadmap

Debtors / Contract Sales Ledger

This Release

DR No.	Title & Description	Type
102092	Default Analysis Type - Force A Nominal Or Resource Or Both	Defect
102136	Aged Debt Report Parameters - exclude retention	Defect
102315	Add Output to Excel Option to Customer Status Update Report	Roadmap
102328	Increase Transaction Type For 99,999 Invoice Addresses On Cash Sales Accounts	Roadmap
102352	Contract Sales Main Contractors Discount Enhancement - Deduct Discount From Revenue	Roadmap
102516	Age Debt Report - Show Zero Balance Customers With Stock At Risk	Roadmap
102963	Debtors Switch Contract Table	Defect
103170	Increase Field Sizes for Customer Types (Char(6))	Roadmap
103174	Credit Control Letters are splitting out into seperate spool files on spooler if they have an email address	Defect
103266	Aged Debt Report not including accounts with 0 balances when the flag is set to include 0 balances	Defect
103398	Aged Debt report (GStyle) - Add Run-Time Aging Option - Days - Months - Periods	Roadmap
103455	Customer Account Maintenance - Prospect - Select - Delete - Checks	Roadmap
103483	Spool invoice function key F8 changed to F11	Roadmap
103911	Statements are using Value O/S for Original Value should be using Total Value	Defect
104338	Debtors Period End - Aesthetics	Roadmap

Prior Release MP1 2013

DR No	Title & Description	Type
10108	Account Enquiry - Ageing Incorrect When Based on Due Date	Defect
101102	Debtors Screen Aesthetics - Colours - Enter Remittance By Customer, Contract & Payment Certs. Smartened Up	Roadmap
101832	Entering a receipt - Issue With Null Sub-Account Indicator	Defect
10191	The Credit Control letters When Encountering An Invalid Rule Keeps Displaying This Message. Changed To Display Once and Move On	Defect
10198	Salesman Turnover Report - Data Merging In Excel Output	Defect
102010	Debtors Control Account By Depot Error	Defect
10295	Debtors Period End Enhancement - Store Value Outstanding By Transaction Key	Roadmap
10490	Debtors Account Enquiry By Contract To Show Order No and where multiple display these also with an F5	Roadmap
10503	Add Index to idth Debtors Main Transaction File To Focus Locking	Defect
10716	New Index Required for Debtors Call Detail To Focus Locking	Defect
10770	Debtors - Paid Certificate Reversal - Adds Back Total Retention to Each Transaction, eg, 4 retention transactions @ £500 Each, Released & paid. Reverse the cheque and all get £2,000 added back to the retention transaction	Defect

Depot Hire & Sale

This Release

DR No.	Title & Description	Type
101085	Job To Job Transfers : Added Minimum Hire Functionality	Roadmap
102023	Transport Charges Program - Allow -ve Transport	Roadmap
102203	Receipt Adjustment Of Serial Numbers	Defect
102206	Maintenance Parts List Update From Stock - Descriptions	Roadmap
102451	Increase the capacity for invoice address numbers from 999 to 99,999 on cash sales and hire deposit accounts.	Roadmap
102741	Add a blank line between transactions on RPV Hire Invoice Style 5	Roadmap
102960	Job To Job Transfer – 2 Dimensional Transport, Additional Costs & Minimum Hire	Roadmap
102961	Facility To Prompt The User On Hire/Sale/Both/Neither Transaction Types For additional Costs	Roadmap
103036	Outstanding Collection Notes - Option To Override By User	Roadmap
103114	Make Obsolete indicator work the same way for sundry stock codes as it does for Normal Stock Codes	Roadmap
103122	Analysis Code Standardisation – Now Using The Validation Groups & Codes In Contract Costing	Roadmap
103163	Invoice Style 5 - Using GRW – This is the Genero report writer and it really smartens up the look and feel of the invoicing, documents, letters & reports.	Roadmap
103164	Direct PO - Receipt Of Stock. For companies who have separate procurement systems.	Roadmap
103292	Transfer to Sale - Incorrect Quantities - Lockdown The Array - Prevent Sorting. Issue with sorting the array and confusing the system which items are being offset.	Roadmap
103356	Stock Utilisation Report – Restrict to one period.	Defect
103379	Account / Job Invoice Report - Add Customer Name	Roadmap
103442	Depot Hire & Sale Inspection System - Aesthetics	Roadmap
103454	Depot Hire & Sale Inspection Sub-System - Additional Columns In Update Screen	Roadmap
103456	Hire Invoice Style 5 - Selection Of Multiple Jobs	Roadmap
103459	Over SAR - Under CL Sale Referral Code – Now does not ask for a referral on sale jobs because of stock at risk.	Roadmap
103462	Show Class of Stock on Site Enquiry	Roadmap
103476	Internal Hire Invoicing - Add The Document – The charge document now filters through to contract costing and is retrievable from the enquiries.	Roadmap
103484	The file name for copy invoice numbers now includes the depot code to make it more unique.	Roadmap
103499	Depot Hire & Sale - Standalone Depreciation – For companies looking to depreciate stock mid-month. Only for real time stock valuation systems.	Roadmap
103519	Tradex Export - Additional Field – Customer VAT No	Roadmap
103520	Depot Hire & Sale - Prompt OEA Letter if < X% - Checks the balance after a return and if < % 5 of it's height prompts to generate a loss advice.	Roadmap
103521	Depot Hire & Sale - Depot Print Parameters - No. Copies – for laser printed tickets you can specify the number of copies you require.	Roadmap
103572	Transfer To Sale - GRW Format – Improved Ticket print format including logos.	Defect

Release Notes

Connect MP2 2013

103858	Returns - Ticket - Balance Loading List - Make This Obey The Loading List Depot Print Parameters instead of the returns.	Roadmap
103920	Transport Charges & Additional Costs - Cater For Job To Job Transfers	Roadmap
104053	Enhance Email Table – More fields for flexible email in future.	Roadmap
104138	Quotation Print - Word - No Discount - Increase Description & Reduce No Dec Places on sales quotes.	Roadmap
104309	Job To Job Transfers Are Not Clearing Reserved Stock	Defect
104310	Quotation - Missing Off part Of Name "Sandra O'May" and Thinks it's Anonymous	Defect
104318	Returns - Fitting in to an envelope – moved customer name over to fit into envelope.	Roadmap
104324	Site Discount Agreements - Updating Jobs - For Linked Sites	Roadmap
10788	Cross Hire - Improvements – Back to back cross hire via buying system, accrual generation, etc.	Roadmap

Prior Release MP1 2013

DR No.	Title & Description	Type
101121	Missing Description	Defect
101113	Blank Description On Works Order Print. Never reproduced but code beefed up to make more resilient. Testing found no adverse effects.	
10114	Forms Error in Create / Amend Equipment When Serially Tracked Items In Use.	Defect
10124	Depot Hire & Sale – Stock issues – Allowing the user post costs to contracts where cost posting has been stopped	Defect
10131	Sales Returns, Estimate the credit resulting from a return. The narrative now specifically states “estimate”	Defect
10135	Where we have multiple divisions with different charging days/week settings then the minimum hire on a centralised stock code is divided by the no of days/week in the centre and multiplied by the no of days per week in the division.	Defect
10149	Error in returns of length items or mistaken length items.	Defect
101625	Manual Invoice, Linked To A Works Order Putting the Works Order Order Number In the debtors transaction instead if the entered one.	Defect
101973	Stop Transfers to Sale When Account is On Stop	Defect
10199	Depot Hire & Sale – Service Contract Billing Modifications	Roadmap
10238	Changes To Transport Charges After Invoicing Are Audited and Billed	Roadmap
102023	Transport Charges Program – Allow –ve Transport	Roadmap
10244	Depot Hire & Sales – Stock Reports – Equipment Utilisation – Utilisation percent displays as *** in the Report	Defect
10274	Hire Snapshot Report is not consolidating correctly	Defect
10278	Prospects. General Tidy up that the ability to create quotes to prospects, progress them to credit accounts and release the works functions as expected with and without the prospect feature switched on.	Roadmap
10279	When switching off Prospects In Use there is an error.	Defect
102805	Customer List Duplicating Last Entry – Display Bug	Defect
10309	Site Enquiry : Report on internal contracts to show the contract number in contract costing on the report.	Roadmap

Release Notes

Connect MP2 2013

10399	Scaffolding Additions and Disposals – Stock Receipts Report Now has a Facility To Export To Excel	Roadmap
10418	Addition of index to table notes_hd so that locking does not overflow.	Defect
10447	Crunch Program to make re-shuffle invoice address numbers. This is to help with the 999 limitation on the invoice address numbers. It runs through the address numbers under an account and where there are gaps it re-shuffles so that better use is got from the 999.	Defect
10724	New DHSS Index Required on Table collect. Again to focus the locking functions.	Default
10750	Receipt Adjustment Not Decrementing Delivered Value In Buying	Defect
10763	Documents Entered Report - Deleted Jobs was showing all jobs as Sales as the type was lost in the deletion – Now retained in the audit table.	Defect
10926	Negative Stock Loophole. It was possible to split a line into two to get over the negative stock prevention checks.	Defect
10932	Hire Invoice style 5 - not picking up transport only returns	Defect

Invoice Register

No Changes

Plant Management

This Release

DR No.	Title & Description	Type
101590	Drivers who have left the company Exclude From Unallocated Driver Enquiry Also the three reports from this enquiry now go out to excel	Roadmap
102452	Increase Transaction Type Field to 5 Chars For 99,999 Invoice Addresses	Roadmap
102550	Remote Plant Options - Site Requests --> Off Hire Confirmation <ul style="list-style-type: none"> • Modernisation • Improvement • Email Instead Of Fax • Addition Of Docs 	Roadmap
102932	Add Co2 Emissions Rating to Fuel Consumption Report in Plant	Roadmap
103249	Remote Plant Improvements Tranche 2	Roadmap
103258	Remote Plant Improvements Tranche 3	Roadmap
104019	Connect Cross Hire Profitability Report - Missing Revenue	Defect
104117	Cross Hire Invoice Matching Due Date Calculation Issue	Defect
104622	Driver Enquiry – Error Window	Defect
104712	Breakdown Sheet - Formatting Errors	Defect
10773	Plant - Facility to Amend Minimum Hire Period In On Hire Ticket Amendments	Roadmap
104840	Remote Plant Order Amendments & Email Of Multi-Line Orders	Defect

Prior Release MP1 2013

DR No.	Title And Description	Type
10106	Plant Maintenance Enquiry Now Allows You View The Maintenance History On A Disposed Item	Roadmap
101128	Timesheet Entry - Unset Final Invoice Flag On The On Hire Ticket. If an operated on hire ticket missed out on a timesheet and got marked as finally invoiced. The missing timesheet was not allowed in. The timesheet entry routine now alerts you to this but allows you to re-open it so that it will be billed.	Roadmap
101249	Plant Reporting Improvements – The Following Reports Have Been Enhanced <ul style="list-style-type: none"> • <u>Income / Expenditure Report</u>. Facility To Include Cross Hire + attendant tidying up of columns – eg., two revenue columns. • <u>Utilisation Report. New Weekly Option</u>. For Period, Year and Life you can now enter the period upto which the report works. • <u>Plant Location By Site</u>. Show (P)ending Moves against plant where it is in the transport organiser as un-confirmed. • <u>Cross Hire Accrual Report</u>. Selection filter on operated/non-operated/both. Ignore Finished Orders. Spreadsheet Output. Tidy Columns. Both Cost & Revenue Accrual. • <u>Site History Report</u>. Invoice Summary at the bottom of the report has been expanded to detail with loss, damage, theft and sale. 	Roadmap

	<ul style="list-style-type: none"> • <u>Overdue Maintenance Enquiry</u>. An Option has been added “Ignore Booked <input checked="" type="checkbox"/>” which, in the case there is a scheduled record does not show the job as due. • <u>Maintenance Enquiry</u>. This enquiry, traditionally restricts to a specific plant item. Now the plant item may be left blank and the enquiry can produce a multi-plant maintenance enquiry with the automatic inclusion of the plant number in the arrays. 	
101250	<p>Low Loader Standard Costing – Improvements</p> <ul style="list-style-type: none"> • Selection Changed to enter a date up to, and if this is entered the period and year selection become optional. If a real run the user is requested to the period and year to post to. This works independent of the current plant period/year. • Better cross checking between the low loader and the transport organiser. ie., it will let you know if it has no entry for a driver/vehicle/date that was actioned via transport. • Always produces a spooled audit report regardless of output selection options. 	Roadmap
101251	<p>Log A Call – Improvements</p> <ul style="list-style-type: none"> • Optional Switch Off On The Warranty Warning – Systems Option 	Roadmap
101252	<p>Cross Hire Invoice matching</p> <ul style="list-style-type: none"> • Prevent Entry In A Closed Creditors Period 	Roadmap
101561	<p>Plant - Off Hire Ticket Amendments - Next Invoice Dates</p> <ul style="list-style-type: none"> • Changing the off hire date under certain circumstances was not updating the on hire ticket only the off hire. • If the off hire get’s moved past the last invoice date the final invoice flag needed to be unset so that it get’s picked up on the next invoice. (Ditto The Related Contract Header Fields) 	Defect
101562	<p>Charge Suspension (By Day)</p> <ul style="list-style-type: none"> • An issue with multiple charge suspension records in the same week has been corrected. 	Defect
101628	<p>CPA Import Suppliers & Contracts</p> <ul style="list-style-type: none"> • Addition of an import audit report for suppliers • Contracts audit now shows creation or update 	Roadmap
102202	<p>Low Loader Standard Costs</p> <p>The low loader standard cost routine was allowing processing and subsequent reporting where there was a transport move, therefore revenue but no cost record. This has been bolted down</p>	Roadmap
102417	<p>Internal Invoicing</p> <p>Issue when multiple off hires against bulk on hires. Subquery</p>	Defect
10415	<p>Timesheet Entry - Internal/External Contract Default Should Come From User Profile</p>	Roadmap
10448	<p>Fuel Card Import</p> <ul style="list-style-type: none"> • Amended to Deal with the new Allstar Format – Your Options By Supplier Need To Be Changed To Allstar from Arval. 	Roadmap
10483	<p>Add new Index to Plant Table con_text</p>	Performance
10511	<p>System Generated Timesheet Numbers</p> <p>This feature is being used to allow you enter the cross hire supplier’s timesheet number. The next sheet number is now on the depot. (Minor Refinement on a previous change)</p>	Roadmap
10525	<p>Cross Hire Invoice Matching</p> <ul style="list-style-type: none"> • Issue with duplicate additional cost records has been corrected. 	Defect

10541	<p>Cross Hire Invoice Matching</p> <ul style="list-style-type: none"> The ability of the system to deal with additional costs and consumables, ordered, delivered, added to a timesheet, off hire etc. has been improved. 	default
10653	<p>Job to Job Transfer</p> <ul style="list-style-type: none"> Allocate plant balance was not being cleared down 	Defect
10682	<p>Transport Organiser</p> <ul style="list-style-type: none"> Having multiple transport records aligned to several un-delivered plant items was getting confused if the undelivered plant got re-shuffled on the hire contract screen. 	Defect
10720	<p>Re-open Cross Hire Orders in Plant - WH Malcolm</p> <ul style="list-style-type: none"> In Cross Hire Invoice Matching. If I attempt to match an invoice to a Finished Order I may now re-open the order if my access level is 1. If my access is not 1 and I have access to the cancel/complete order function it will allow me to reopen a finished order. 	Roadmap
10977	<p>Re-Opening Hire Contracts</p> <ul style="list-style-type: none"> Closed hire contracts are now visible (red) in hire contract lists On selection you may re-open Transport Organiser automatically set's the next invoice date on the hire contract if the on hire is before the last invoice date. 	Defect
10978	SPOA Agreement - Alignment For Window Envelope	Roadmap
10979	Changing Generic To X Hired Not Changing The Transport From Address	Defect
102300	Plant Location By Site. Duplicating On Hires Where The Same Plant Item Has Historically Attended Site Several times.	Defect

Payroll

This Release

DR No.	Title & Description	Type
103504	Payroll issue with AE pension refund	Defect
104216	Monthly Payroll - Last Year Transactions - Clearance	Defect
104651	Tax Code Field Accepting Invalid Tax Code	Defect
104690	Paycode Order Adds-Deductions Report Freezing	Defect
104887	Payslip & P60 Export To Publisher	Roadmap
104888	Import Of Timesheets From Excel Spreadsheet	Roadmap
104689	Pension Provider Export Files	Roadmap

Prior Release MP1 2013

DR No.	Title & Description	Type
101098	Payroll Critical Error with RTI FPS submission	Defect
10120	Default New Employee Payment Method in Employee maintenance To BACS (if used)	Defect
101259	Payroll Copy the table cc_contract_head (Contract Costing Locking Issues) from connect Database to Payroll for local use	Defect
10137	Previous Employment Details Required In Summary Format For RTI release going forward. – No Issue Found	Defect
10138	Paycode Order Adds/Deds for last tax year. List a particular paycode for a specific tax year. – No Issue Found	Defect
10141	Entering a pension scheme on an existing employee not showing the value fields – Client display issue	Defect
10142	Cancelling viewing a print in certain circumstances can send the output to the default printer.	Defect
10148	Paycode Order Adds/Deds – Run this report for a range of weeks and it only gives you 1 week's results.	Defect
101482	Gross To Net Report (By Line) - Include Leavers Selection Another field after "Include Leavers", if you have entered Y then "Leavers In Selected Periods Only" Y/N, defaulting to (Y)es. Y – just the leavers in the selected periods N - gives you all leavers	Defect
101565	PAYE report – earnings & Tax Report – Amended to allow a range of periods work.	Defect
101777	Transfer Employee – Last Processed Date - Ambiguous	Defect
101843	FPS – Employee NI Number Validation added	Defect
102423	More NI Number Validation .	Defect
102722	A/E Payroll amended to include Holiday in Pension Buildup	Defect
10567	New Bacs Layout RBS-PayAway-IP Direct	Roadmap

Haulage

This Release

DR No.	Title & Description	Type
102453	Increase Debtors Transaction Type Field To 99,999 To Cater For Multiple Invoice Addresses (Cash Sales Accounts)	Roadmap
103418	If Haulage Is not Linked To Plant Then There Should Be No Revenue Posting In Internal Invoicing	Defect

Prior Release MP1 2013

DR No	Title & Description	Type
10305	Haulage Modifications For Waste Management & Transfer Stations	Roadmap
10584	Addition Of Depot Controls To Haulage	Roadmap

Rapid Report Writer

This Release

No Changes

Prior Release MP1 2013

<i>DR No</i>	Title & Description	Type
<i>103001</i>	Enhancements ; <ul style="list-style-type: none">• New Access Menu• Facility To Create Temporary Tables• Facility To Add Pre-Processing SQL	Roadmap

Publisher

New system to take, embellish and distribute documents.

This Release

DR No.	Title & Description	Type
104151	Repository, Encryption & Email Distribution Generic Documents Plant Cross Hire Orders Damage Orders Breakdown Notifications Off Hire Requests Payslips P60	Roadmap