

Release Notes



Building Solutions For Your Business

ConnectIT

Maintenance Pack MP2 2017

Supplementary Release Notes

Module

- Buying System (Procurement)
- Contract/Plant Costing
- Contract Invoicing
- Creditors / Subcontractors Ledger
- Debtors / Contract Sales Ledger
- Depot Hire & Sale
- Invoice Register
- Plant Management
- Haulage
- Rapid Report Writer
- Publisher



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1. Introduction

This document contains the release notes for the modules that comprise this release and summarises the enhancements and modifications for the DRs mentioned in the [This Release](#) section.

2. What Are Release Notes?

Release notes are provided for all users of the software and those responsible for its deployment. They are designed to advise you of software changes that are grouped into enhancements and modifications to make you aware of new functionality that is available.

3. Enhancements and Modifications

This section details all enhancements and modifications included in this release, and is structured to have separate sections for each module and recent releases.

In the tables below, the DR No is the **Development Request** reference.

4. Abbreviations – Glossary Of Terms

Abbreviation / Term	Definition
4js, Genero	The 3 rd party commercial development environment used by ConnectIT and licensed to the end user as a runtime license.
C-ISAM	Underlying file storage mechanism of Informix Standard Engine RDBMS
GRW	Genero Report Writer Embedded Reporting Presentation Layer in 4js Genero business development language (BDL) Capable of producing the following outputs SVG – Scaleable Vector Graphics XLSx – Microsoft® Excel PDF - Portable Document Format DOCx – Microsoft® Word
IBM Informix V 7	ODBC compliant relational database management. Licenced to the end user as a runtime license.
Web Services	Inter-Application Communication Functionality by the use of published processes.

Buying System (Procurement)

This Release MP2 2017

DR No	Title & Description	Type
2028825	Events Industry Related Improvements <ul style="list-style-type: none"> • Non ledger Suppliers • From Price History Allow User select product and retrieve the description and price used from that instance. • Extended Supplier File – Added a carriage threshold so that suppliers may be identified as free delivery on orders over X 	Roadmap
2031311	Include additional Text with selection of previous price product usage.	Roadmap

Contract Costing (Projects)

This Release MP2 2017

DR No	Title & Description	Type
2028825	Batch Posting Program <ul style="list-style-type: none"> • Added G/C to the csv for import of transactions as you can now post GL and CC journals from contract costing transaction entry • Standardised the input with debtors & Creditors Batch Posting Programs 	Roadmap

Creditors/Sub-Contractor's Ledger (Suppliers)

This Release MP2 2017

DR No	Title & Description	Type
2028825	Standardised Batch Posting Program With Debtors and Contract Costing Contract Postings	Roadmap

Debtors / Contract Sales Ledger (Customers)

This Release MP2 2017

DR No	Title & Description	Type
2028825	Standardised batch posting program with Creditors and contract costing Contra Payments	Roadmap
2028340	Added (G) end of current month to due date calculation options	Roadmap

Depot Hire & Sale (Quotes, Stock & Billing)

This Release MP2 2017

DR No	Title & Description	Type
2028340	Events Specific Nuances <ul style="list-style-type: none"> • Agreed Price Hire Billed By Manual Invoice • Composite BOM. This feature allows you to create a BOM for a composite where elements of the BOM are composites themselves. The BOM is stored in <i>stockcompbom</i> which is then used to create a consolidated list of components in <i>stockcomp</i>. This then updates all other stockcomp relationships for other composites using this composite. • Added (G) end of current month for due date calculation • Quotes – When billed by manual invoice default in the invoice text to be the product descriptions, • Default the duration to the due back date • Default contract value to the bulk price with or without transport & additional • Bit more help (eg., insert & delete) to manipulate the schedule of dates • Default the dates, % & values into the payment schedule. • Change logo • Stop asking about price lists • Quote missing account details on prospects • Tabularise Schedule Of Dates • Tabularise Kit • Add £ to values • Tabularise Payment Terms • Move Signature box to page 2 • Store the content of the email to, cc, subject & text and when viewing show the email 1st and then the quote. • Facility to Clone an existing quote • Deal with rounding in the % invoicing 	Roadmap
2028340	Events Specific Nuances 040417 <ul style="list-style-type: none"> • Add Expansion Days to Stock Availability Projection • Bulk Price By Manual Invoice <ul style="list-style-type: none"> ○ Default Invoice Text From Extended Product Description & Additional Notes ○ Give Option To Use This Text Instead Of Equipment Descriptions On Quote • Store an order key against the Schedule Of dates • Some Refinement In terms Of Reduced Keystrokes • Post Estimated Costs & Revenue To The Project • Verification That Conversion Between Bulk Price & Dry Hire & VV Works OK • Reset Quote Defaults 	Roadmap
2028340	Events Specific Nuances 050417 <ul style="list-style-type: none"> • Save As Templates 	Roadmap
2028340	Events Specific Nuances 100417 <ul style="list-style-type: none"> • Ease Of Access to Multiple Contact Details For Customers & Prospects Alike • Search On Quote Stage Projects 	Roadmap
2028340	Events Specific Nuances 260417 <ul style="list-style-type: none"> • GRW Stock Reservation report • Flatten Out Stock Availability Enquiry – Reserved Stock to Show more Details in the array • Quotes & Enquiries <ul style="list-style-type: none"> ○ Rename Poss to Prob in Outstanding Quotes ○ Contact Button Available in 3 Contact Fields ○ Default Salesman To Salesman Analysis Field ○ Rename Salesman To Sales Person ○ Soften Site Name and Address Fields ○ Sorted Issue with adding contacts to prospects before code allocation 	Roadmap

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- Checked Interactive Notes On Prospects
 - Smoothened The Composite Element Window
 - Job Amendments
 - Added The Cost Rate & Value Feature to Additional Costs & Buttons More Prominent

2028340	Events Specific Nuances 020517	Roadmap
	<ul style="list-style-type: none">○ Quotation Layout – removed Range Option On Dates○ Save The dates when converting an enquiry to a job, print onload list and allow amendment in the job amendments○ Ditto the payment schedule	
2031110	Hire Snapshot – Incorrectly reporting site balances of offset Tube	Defect
2031223	Hire Job Adjustment – Incorrectly Offsetting Wrong Lengths of over returned tube	Defect

Plant & Vehicle Management

This Release MP2 2017

DR No	Title & Description	Type
1010020	Fixed Asset Depn - Non Serialized Items Postings and Depreciation report is not multiplying by the qty of items	Defect
103827	Provide Suspend Status Visibility In Standard Searches	Roadmap
103831	Job To Job Transfer - Record Condition at Point Of Transfer	Roadmap
108352	Reporting Changes to Version 01.120 and Current Version	Roadmap
108512	Connect Plant - Machine Double Booked - Multiple Timesheet Warning	Roadmap
109898	Plant History Report - GRW & Detail Plant On Site Not Yet Collected	Roadmap
2020054	Plant Report – GRW	Roadmap
2020223	Plant Register - Check History When Deleting	Roadmap
2020314	Create standalone program to Synchronise Plant Availability Record	Roadmap
2020755	Log A Maintenance Call - Put check in for non-serialized items.	Roadmap
2020771	Change the warning message for Period End process in Asset register	Roadmap
2021086	Clear base after field plant type masterfile	Defect
2023214	Re-Print Cross Hire Orders Option – Better Controls and option to skip mandatory reprint outstanding option	Defect
2024221	Remote Plant Options - Delivery confirmation screen blank - Cant process delivery	Defect
2024372	Dual Date Check In Create / Amend Hire Contract	Roadmap
2024915	Strategic Remote Plant Improvements <ul style="list-style-type: none"> • Site Requests – Date Validation On 2 Nos Of Dates – 2nd forces retype • Site Requests - Tidied Up Some Of The Screens For the new 40 character plant description • Site Requests – Duplicate Line Button • Site Requests – Better Use Of Default Delivery Address & Special Delivery Instructions • Plant Sourcing & Allocation – Improved Hire Order Layout • PSA - Document Trailers – Improved Use Of Narratives Order No • PSA – Easy - New Line On Multi-Line Orders • Off Hire Request – Document Trailer – Narrative – Off Hire Request No • Delivery Confirmation – Automatic Use Of Hire Agreement No • Externally Hired Plant – Better display of conflicting supplier plant and on hire numbers • Job To Job & Activity Transfers – Select Individual Lines • Plant Location By Site – Colours • Plant Location – Extension Of Due Back Date Management • Accruals – New Layout • Scheduler – Siteman Import • Scheduler – Siteman Export • Scheduler – Accruals • Scheduler – Overdue Plant Report • Overdue Plant Report – New Report To Chase plant kept longer than planned. 	Roadmap
2026045	Blank Gang and Incorrect Activity Save on on hire record	Defect
2026190	Off Hire Cancellations - Message No Details Found – If Off Hire Has Expired	Defect
2026192	Delivery Confirmations - Stop The User From Leaving The Supplier Plant Number Blank	Defect
2026474	Overdue Plant On Hire Report	Roadmap
2026590	Driver Log - Split A Log Record	Roadmap
2026591	Transport Allocation & Organiser - Show Colours When Line Is Highlighted	Roadmap
2026593	Plant Location By Site - Driver Log- Show Breakdowns	Roadmap
2026594	Driver / Machine Enquiry - Exclude Disposed Plant	Roadmap

2026596	Plant Management - Invoice Reprint Facility - Show Hire Contract No	Roadmap
2026599	Plant Search Is Defaulting To Include Disposed Items - Make it Default To Exclude	Roadmap
2026604	Plant Management - Site History Report - Invoicing History Missing	Defect
2026638	Plant Management - Credit Control Checks	Roadmap
2026639	Cross Hired Plant Enquiry - Include Completed Orders	Roadmap
2026640	Maintenance Job Cards - Location Needs To Be Specific	Roadmap
2026802	Cross Hire Order - Cancelled Hire - Hanging Order Lines	Defect
2026809	Transport Organiser - Sub-Contracted Transport Moves	Roadmap
2028483	Maintenance Job Card Design - GRW	CFD
2029255	Transport Organiser & Extended Functionality Rev 1 Payroll NightShift Employee Wages Export Servicing Maintenance Records Report Revised SPOA Agreement With Charging Narrative Transport Organiser – Post Code Fields & Filters Billing – Nightshift – All Hours at 1.5 (User Definable) Charge Rate	CFD
2029590	Plant Management Address Fields Mapping Required for the post code segmentation in the organiser	Roadmap
2029754	Remote Plant Options Delivery Confirmation Issue	Defect
2029757	Transport Organiser & Extended Functionality Rev 2 Add Extra Line Of Address To Invoice Reprint Facility Transport Organiser – Exclude Disposed Vehicles (Tractors & Trailers) Delete Maintenance Job (New Toolbox Option) Timesheet Entry – Enhanced Search Showing Status (Entered, Payrolled, Invoiced) and Display Only Mode For Invoiced Timesheets Maintenance Job & Activity Amendments – If Materials Come From Stock then refresh the actual cost. Exclude Non-Payroll Drivers From The Payroll Export Driver / Operator Qualifications – New Masterfile – Driver Qualification Card. This can be used as a link to the types so if we say the driver has a specific card up to a date then the types don't need to be entered one at a time.	Roadmap

Invoice Register

This Release MP2 2017

DR No	Title & Description	Type
2030221	Invoice Register Improvements Improved Supplier Searches For Numerically Coded Records# System Generated Internal Reference Query Tick Box, Reason & Text Facility to Add The Document Smoothened The Input To <ul style="list-style-type: none">• Cross Hire Invoice Matching• Buying System Invoice Entry• Creditors Invoice Entry	Defect