

Release Notes



Building Solutions For Your Business

ConnectIT

Maintenance Pack MP1 2019

01 Apr 2019

Release Notes

Module

Buying System (Procurement)
Electronic Transfer & Match (EITrAm)
Contract/Plant Costing
Contract Invoicing
Creditors / Subcontractors Ledger
Debtors / Contract Sales Ledger
Depot Hire & Sale
Invoice Register
Plant Management
Haulage
Payroll
Rapid Report Writer
Publisher



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1. Introduction

This document contains the release notes for the modules that comprise this release and summarises the enhancements and modifications for the DRs mentioned in the [This Release](#) section.

2. What Are Release Notes?

Release notes are provided for all users of the software and those responsible for its deployment. They are designed to advise you of software changes that are grouped into enhancements and modifications to make you aware of new functionality that is available.

3. Enhancements and Modifications

This section details all enhancements and modifications included in this release, and is structured to have separate sections for each module and recent releases.

In the tables below, the DR No is the **Development Request** reference.

5. Abbreviations – Glossary Of Terms

Abbreviation / Term	Definition
4js, Genero	The 3 rd party commercial development environment used by ConnectIT and licensed to the end user as a runtime license.
C-ISAM	Underlying file storage mechanism of Informix Standard Engine RDBMS
GRW	Genero Report Writer Embedded Reporting Presentation Layer in 4js Genero business development language (BDL) Capable of producing the following outputs SVG – Scalable Vector Graphics XLSx – Microsoft® Excel PDF - Portable Document Format DOCx – Microsoft® Word
IBM Informix V 7	ODBC compliant relational database management. Licenced to the end user as a runtime license.
MTD	Making Tax Digital. The UK government’s ambition is to become one of the most digitally advanced tax administrations in the world and have created the “ Making Tax Digital ” program to deliver on major improvements to effectiveness, efficiency and ease of use. “ Making Tax Digital for VAT ” is a major step in this Program and automates your periodic VAT returns through online filing and verification.
Web Services	Inter-Application Communication Functionality by the use of published processes.
Payroll Modernisation	Irish Revenue online filing system to retrieve employee tax certification, check and file submissions.
SAR	Stock At Risk – Value of kit that customer has on hire.
CL	Credit Limit

Buying System (Procurement)

This Release MP1-2019

Ticket#	Title	Type
2054783	Added A Department Range Restriction For Overhead Orders	Roadmap
2054958	Change A Printed Order - Header Information Changes	Roadmap
2054957	General-Enquiry - Multi - Product	Roadmap
2054675	Good Received Notes Not Viewing	Defect
2053656	Interactive Notes In Buying System – Duplicating In Enquiry Screens	Defect
2054342	Re-Usable Codes - System Issue – with description changes in requisitioning	Defect
2042369	Additional Index On The Requisition Text File	Roadmap
2054784	Requisition - Order - Person Code On The Order Is Blank	Defect
2054434	Delivery Note Entry - Bypass Post / Authorise Options	Roadmap
2052469	Local Purchase Ordering Restrictions and Limits By Category For Depots	Customer

Prior Release MP2 2018

DR No	Title & Description	Type
108557	Requisitioning Workflow Improvements	Roadmap
2033244	Buying System Order Summary Screen Is Subtracting Transport From The Order Value To Give An Incorrect Order Value	Defect
2035764	Invoice Matching - When Matching To Delivery Notes the list of delivery notes grows - optionally hide matched delivery notes	Roadmap
2038342	Buying System Personnel File - Not Reading Email Address From Email When Creating a new record	Defect
2038861	Simplification Of Marking Orders As All Invoiced	Roadmap
2039126	Buying System Product File - Mass Update Advisory Cost	Roadmap
2039983	The Document Link for Scanned Invoices Didn't Work with all order categories.	Defect
2040512	Buying - MP2-2018 & Genero 310 Issues 100418, General issues with technology upgrade.	Roadmap
2040987	Credit Note Matching Uses Stock Discrepancy Account Instead Of Receipts Control (Accrual) Account	Defect
2041001	ELTRAM IMPORT OF SUB CONTRACTOR INVOICE DOES NOT INCREMENT ICOP.NEXT_BATCH	Defect
2043682	Add Audit user, audit date to some buying system transaction tables	Roadmap
2043737	Change A Printed Order : If I am marking the Order as All Invoiced Skip the Save and print option	Roadmap
2044269	Buying System	Roadmap
2044655	Goods Received Not Invoiced Report : Remove Inactive Depot Message	Defect
2044778	Invoice deletion on a stock order made easier	Defect
2045104	New Customer Buying System Improvements	Defect
2046611	Outstanding Orders Report : Overhead Orders Financial Analysis S/B From Line	Defect
2046707	Buying Invoice Matching Plant Hire Invoices Transport Issues	Defect
2047668	Requisitioning Questions	Roadmap

2047675	Relay the contact details in the extended supplier file.	Roadmap
2048029	Requisition Over Maximum Warning	Roadmap
2048222	Amend An Existing Order – Loosing Blanket & Call Off Relationships	Defect
2049187	Supplier Database - Interactive Notes (Attachments) - Multi-Company Limitation	Defect
2050266	Blanket Order Enquiry is Including Cancelled Orders in Enquiry	Defect

Electronic Transfer & Match (ElTrAm)

This Release MP1 2019

Prior Release MP2 2018

Ticket#	Title	Type
2031726	Electronic Transfer And Matching Development of a new system that integrates with Scan & OCR systems that convert an emailed, scanned or electronic invoice into a data format that Eltram picks up and matches to an order and pushes through the ERP system.	Roadmap

Company & Module Menu (C Menu)

This Release MP1 2019

No Changes

Prior Release MP2 2018

No Changes

Contract Costing (Projects, Cashbook, VAT Returns, Journal Entry)

This Release MP1 2019

Ticket#	Title	Type
2045424	Digital VAT Return (Making Tax Digital) MTD	Roadmap
2052766	Contract Costing Enquiry - Increase Field Sizes to 9,999,999,999 In Summary Screen	Defect

Prior Release MP2 2018

DR No	Title & Description	Type
2040677	Resource Analysis Report : Replace Restrict With Standard CC Restrict Window	Roadmap
2035872	Cashbook Entries - Audit Report From Posting	Roadmap
2045424	<p>Making Tax Digital Part 1</p> <p>The centralised VAT return, located in contract costing, which includes I</p> <ul style="list-style-type: none">• Purchase Ledger• Sub-Contract• Sales ledger• Cashbook• Payroll Expenses <p>And deals correctly with imports and exports has been enhanced in readiness for the phase whereby your liability is created and fulfilled electronically according to your frequency of return</p>	Roadmap

Creditors/Sub-Contractor's Ledger (Suppliers)

This Release MP1 2019

Ticket#	Title	Type
2055002	Authorisation Codes For Changing Supplier Bank Accounts	Roadmap
2054994	Creditors Proposed Payments – Improvements – Around Age Of Credit, Weighted Average etc	Roadmap
2054993	Account Enquiry Improvements <ul style="list-style-type: none"> • Search For a supplier via a transaction on references and values then pick supplier. • Calculate approved balance to a date • Add up highlighted transactions 	Roadmap
2054954	Remittance advice Changes	Roadmap
2039863	Aged Creditors Report - When Aged On Due Date Description Says "Due Due"	Defect
2038374	Creditors Reports, Audits & Documents To Be Converted to GRW	Roadmap
2054700	Supplier account maintenance hanging on Analysis codes	Defect

Prior Release MP2 2018

DR No	Title & Description	Type
2049926	Sub Contract CIS300 Return Report – Page Break Issues	Defect
2046377	Creditors & Subbies - System Administrator Spooler AND Report Layout/differences	Defect
2044150	Creditors - Removal of GDPR Records	Roadmap
2039863	Aged Creditors Report - When Aged On Due Date Description Says "Due Due"	Defect
2048349	CURRENCY MASTERFILE – Revaluation Of Outstanding Items	Defect
2047448	CREDITORS POSTING AUDIT REPORT COLUMNS OUT OF ALIGNMENT WITH HEADER	Defect
2045114	Creditors Account Maintenance : Analysis Code 1 Incorrectly Assumed To Hold Contra No.	Defect
2040679	Contract Cost Enquiry : Refinements	Roadmap
2040511	Creditors MP2 2018 & Genero 310 Issues – Technology Changes	Roadmap
2040280	Creditor Historical Report - Missing Items.	Defect
2033963	Creditors : Aged Credit Report - Enable To Be Driven From Scheduler (Like GRNI)	Roadmap
2029340	Creditors & Subbles- Consolidated Bank Transaction For BACS payments	Roadmap
2046072	Account Enquiry - Add Transaction Text Used To Show * InThe Text Column - Disappeared in 310	Defect
2038341	Creditors - User Profile - When You Finish Entering A New Record The Save Window Defaults To No	Defect
2035620	GL Posting sent to gl but program rolled back any updates	Defect
2029672	Manual Payments Exchange Rate disable if account is Home	Defect

Debtors / Contract Sales Ledger (Customers)

This Release MP1 2019

No Changes

Prior Release MP2 2018

Ticket#	Title	Type
2048551	Debtors Auto Matching Program - Generoise	Roadmap
2048538	Customer Retention Report	CFD
2048705	Aged Debt Report - 8 Month Summary - Remove Dependence on idsr (Stock At Risk)	Defect
2046074	User Profile	Defect
2040670	Customer Account Enquiry & Customer Contact Summary : Summary By Period - Refinements	Defect
2030684	Customer Specific - Refinements	Roadmap
2042132	Hire & Sales Aged Debt Report GRW Excel Version not putting text at end of line	Defect

Depot Hire & Sale (Quotes, Stock & Billing)

This Release MP1 2019

Ticket#	Title	Type
2055035	Building Site : Average Days Up Report	CFD
2053871	DHSS Invoice Preview Report Amendment add order number to the report.	Defect
2053826	Make Application Credit Say it's credit or at least show -ve values on application/invoice	Defect
2052297	Switch from Sale To Hire In Enquiries & Quotations	Defect
2052078	OEA Credits use 2DP and OEA Charge 3DP	Defect
2048817	External Hire Invoicing - Exception Report – Excluding Transport	Defect
2048808	Documents Entered Report - Stock Movements - GRW & Add Product Group / Sub Group	Roadmap
2048342	Allow -ve Additional Cost In Transport Additional Costs Screen.	Roadmap
2038958	Daily Hire & Sales Reports - Tidy Up	Roadmap
2052627	Change Default For Plot Extra Hire Rate	Roadmap
2054782	Stock Enquiry By Product Group - Field Size Too Small	Defect
2054437	Stock at Risk - Report and Customer Account Enquiry - Stock at Risk F3 Options	Roadmap
2054224	Hire Snapshot Report - Salesman Analysis	Roadmap
2054098	Create / Amend Works Order - Remove Salesman Change Restriction	Roadmap
2053881	Serial Numbers Modernisation	Roadmap
2053540	Integration Bridge - Modification For Sage	Roadmap
2053469	Menu Option Locator	Defect
2053468	Recalc Stock Maximums – When run from scheduler – reset stock sales	Defect
2053349	Salesman Contribution Report - Revenue Too High	Defect
2053275	Job Details Report – Logo Missing	Defect
2053171	Create Stock In All Divisions – Options For Multi Company – Division Structure	Roadmap
2052725	Depot Ordering Restrictions – Local Purchase Ordering – Requisitioning Cross Hires	Roadmap
2049974	Quotation Report – Won was Quoted and Job Was entered Direct	Clarification
2048819	HJA Document - Add Values	Roadmap
2048818	Transport Field On Returns Screen Needs To Display Negatives	Defect
2028699	National accounts problem – F6 Rates without entry of an account bypasses the rate change restrictions	Defect

Prior Release MP2 2018

DR No.	Title & Description	Type
2046003	On Order Quantities Going Out Of Synch With Branch Transfers ?	Defect
2039524	Building Site : Re-coding a Design - Multiple	Roadmap
2039094	Customer Account Searches in Depot Hire & Sale - Add Fuzzy Logic Y/N	Roadmap
2038760	Stock Availability Enquiry – Product Group Report Option	Roadmap
2038442	Stock Receipts Report : Select Product Group From F5 List Skips Subsequent Fields	Defect
2038343	Depot Hire & Sale - User Profile - When Creating New User - Email Address Not Defaulting From Table Email	Defect
2037720	Vehicle Masterfile Sort Order	Defect
2037243	GRW - Hire & Sale Quotations – Split Product Table Over Multiple Pages	Defect

2037008	Customer Enquiries : Improve Internal Notes Via Non-Extended Window	Roadmap
2035858	OEA Credit Missing Discount	Defect
2034422	Events Specifics Test Results – Quotes & Stock Shortage Resolution	Roadmap
2031966	Credit Control - SAR & CL Checks	Defect
2025986	Scaffold Erect & Dismantle Diary - Subquery	Defect
2050267	Tradex Manual Credit Notes	Defect
2048739	Exclude Pallets/Bins/Stillages From Delivery Confirmation Re-Referral Check	Roadmap
2048162	2 Conflicting F9 functions on the order load list amendments	Defect
2047930	Enter Stock sheet - Details - Enter In List Scrolls Instead Of Selects	Defect
2047718	Contract Invoicing - Contract Sum Being Posted To Variations Resource	Defect
2047560	Recalculate Stock Maximums – Scheduler & Ignore Inactive Depots	Roadmap
2047209	Job To Job Transfer - Incorrectly Decrementing & Incrementing SAR	Defect
2047069	Hire Snapshot Internal / External Rate Defaults Wrong	Defect
2046562	Stock Movements Reporting 2) Sale To Hire Movements Report & Stock Movements Report Including Conversions. Tidy Up	Defect
2046467	Branch Transfer Reservation - Unable to move Repair Stock	Defect
2046075	Documents Entered report – Deliveries – Wrong Rates used for Hire Stock Sales, Wrong Multiplier On Length Items, Cleared up the terminology cost and value and pdf/excel improved the output.	Roadmap
2046010	Handover Cert Register : Prevent Changing To Complete If There are Missing Certs In The Range	Roadmap
2045953	Delivery - Order SAL Stock, Deliver HIR Stock - HIR is un-reserved	Defect
2045834	Allow Quote for Acc on stop In Building Site	Defect
2045788	Report Complete Message Missing on Small Balance Enquiry When Reported	Defect
2045582	Prevent Sales Deliveries & Returns On Inter-Co Transfers when the receiving depot is in Stock Take	Defect
2045504	Class of Stock Query. If you ordered hire stock on a sale job and then blanked the code on a delivery then putting it back defaults to sale. We have improved it's memory.	Defect
2045493	Customer Site Address / Price Agreement - GRW / Excel the Report Output	Roadmap
2044975	Transport Diary : Amendments To Report Layout. Optionally Suppress transport, Additional Address lines, increased font size, tidied up the use of column widths.	Roadmap
2044920	Customer Improvement Points From Training	Defect
2044849	Depot H&S : System Administrators Spooler - Search Improvement	Defect
2044803	Stock Enquiry By Product Group - Wrong Sub-Group On Report	Defect
2044537	Return : Select Length Item From Partial List : Warning Only Shows Partial List Entry	Defect
2044420	Period End Stock Reconciliation Reports : Where Movement Net's To Zero Value Ends Up In Rate Column	Defect
2043904	Increase characters on manager name in depot detail	Roadmap
2043877	Zero Rated VAT On Labour Additional Costs On Straight Hires	Roadmap
2043842	Rate changes on sub works affecting job pick up net rates	Roadmap
2043578	Site History Report - Show Text With Additional Costs	Roadmap
2043020	No Close button on receipt detail in stock movement	Defect
2042311	Receipt of Stock - blank error message	Defect
2042178	When Invoices Set To Print Net Rate : A Discounted Loss invoice is not showing the net rate	Defect
2041748	EC Article 44 2006-112-EC Reverse Charge Supply	Roadmap

2041127	Narrative on a Cancelled plot to be increased from 30 to 50 Characters	Roadmap
2040901	Performance Trials and resulting index and search improvements.	Roadmap
2040730	Customer Enquiry & Quotations - Default Sales Person Onto The Contract Analysis Code	Defect
2040636	Check In Damage Invoicing - if This line has been invoiced : 2 Damaged Invoices For One Letter	Roadmap
2040507	Receipt Of Stock : Index Investigation	Roadmap
2040254	Issue with collection instruction	Defect
2040087	Job Closure - Outstanding Load Lists - Hanging	Defect
2040033	Slow Moving Stock Report – Tidy up & allow user specify the no of months to average over.	Roadmap
2039861	Stock Depreciation - Allow % > 100	Roadmap
2039779	Manual Credit - If I Allocate a Credit To an Invoice and then Cancel the credit entry it retains the invoice allocation	Defect
2039771	Small Job Balance Report - Add A Parameter For The Default Percentage - Currently Hard Coded to 10%	Roadmap
2039724	Depot Masterfile - Can't Activate An Inactive Depot	Defect
2039678	Billing Building Site Labour By Additional Cost day Rates	CFD
2039573	Create / Amend Works Order - Import - Rate for length Items being ignored	Defect
2038947	Hire Quotations - Show Minimum Hire Period	Roadmap
2038556	Transport Diary : Allow The User Specify Transaction Types	Roadmap
2038554	Transport Diary : Increase The Size Of The Weight Field	Defect
2037012	Collection Instructions - Record Partial Collection	Roadmap
2047216	New Contract Scaffolder Customer Improvements	Roadmap
2046210	Branch Transfer Load List - Missing Schedule Of Products	Defect
2046019	New Contract Scaffolder Customer Improvements	Roadmap
2045095	Create / Amend Equipment : Length Of Carrying Variable For Analysis Code Too Short	Defect
2040637	Site History Report - Assuming 0% VAT on Application Billed Jobs	Defect
2039005	Credit Note Allocation Restriction to be removed.	Defect
2035481	Electronic Scaffold Resource Diary -> Timesheet Creation	Roadmap

Invoice Register

This Release MP1 2019

No Changes

Prior Release MP2 2018

No Changes

Plant & Vehicle Management

Thus Release MP1 2019

Ticket#	Title	Type
2050784	FX Plant XHire Invoice - Material column to default to 0	Defect
2031439	Operator time sheet - unable to do a rate change	Defect

Prior Release MP2 2018

Ticket#	Title	Type
2046205	Plant Location By Contract Enquiry : Check Non Serial Items When Displaying Broken Down	Defect
2045751	Main Menu - Options - Option Search - Misleading Search Result	Defect
2040617	Transport Invoice Problem - Null is causing invoice to not show correct goods/vat/total figures	Defect

Haulage

This Release MP1 2019

No Changes

Prior Release MP2 2018

No Changes

HR & Payroll

This Release MP1 2019

Ticket#	Title	Type
2054939	Changes To Payroll For Testing Of Holiday Pay forward allocation of allowances	Roadmap
2053532	Calculation Of Tax Rebate WRT Accumulating Tax Credit	Defect
2049439	HR & Payroll Development Payroll Modernisation Changes – Eg. Date Left Checks – All Good	Roadmap
2054873	Check If Period Is Advanced After Holidays	Clarification
2052839	Payroll Enhancements – Finance System Batches	Roadmap

Prior Release MP2 2018

This is a new module with the following aspirations ;

1. Provide bolt on HR functionality to the established UK payroll which pays approximately 10,000 scaffolders and construction workers in the UK each week.
2. Provide web enabled self service function that allows employees to securely reprint payslips, p60's and P45s.
3. Provide a payroll to the Irish market compliant with the Payroll Modernisation initiative going live in January 2019

Ticket#	Title	Type
2039965	Self Service	Roadmap
2046272	Irish Payroll Development	Roadmap
2049439	Payroll Modernisation Integration	Roadmap

Rapid Report Writer (RRW)

This Release MP1 2019

Ticket#	Title	Type
2054750	Rapid Report Writer - Printing Times Stored in Date Time To Minute	Roadmap

Prior Release MP2 2018

No Changes

Document Publisher

This Release MP1 2019

No Changes

Prior Release MP2 2018

DR No.	Title & Description	Type
2041283	Upgrade Program MP2-2018	Defect
2039763	Add new P60 for 2017/2018 Tax Year	Roadmap