

Release Notes



Building Solutions For Your Business

ConnectIT

Maintenance Pack MP1 2020

30 Jun 2020

Release Notes

Module

Buying System (Procurement)
Electronic Transfer & Match (EITrAm)
Contract/Plant Costing
Contract Invoicing
Creditors / Subcontractors Ledger
Debtors / Contract Sales Ledger
Depot Hire & Sale
Invoice Register
Plant Management
Haulage
Payroll
Rapid Report Writer
Publisher



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1. Introduction

This document contains the release notes for the modules that comprise this release and summarises the enhancements and modifications for the DRs mentioned in the [This Release](#) section.

2. What Are Release Notes?

Release notes are provided for all users of the software and those responsible for its deployment. They are designed to advise you of software changes that are grouped into enhancements and modifications to make you aware of new functionality that is available.

3. Enhancements and Modifications

This section details all enhancements and modifications included in this release, and is structured to have separate sections for each module and recent releases.

In the tables below, the DR No is the **Development Request** reference.

5. Abbreviations – Glossary Of Terms

Abbreviation / Term	Definition
4js, Genero	The 3 rd party commercial development environment used by ConnectIT and licensed to the end user as a runtime license.
C-ISAM	Underlying file storage mechanism of Informix Standard Engine RDBMS
GRW	Genero Report Writer Embedded Reporting Presentation Layer in 4js Genero business development language (BDL) Capable of producing the following outputs SVG – Scalable Vector Graphics XLSx – Microsoft® Excel PDF - Portable Document Format DOCx – Microsoft® Word
IBM Informix V 7	ODBC compliant relational database management. Licenced to the end user as a runtime license.
MTD	Making Tax Digital. The UK government’s ambition is to become one of the most digitally advanced tax administrations in the world and have created the “ Making Tax Digital ” program to deliver on major improvements to effectiveness, efficiency and ease of use. “ Making Tax Digital for VAT ” is a major step in this Program and automates your periodic VAT returns through online filing and verification.
Web Services	Inter-Application Communication Functionality by the use of published processes.
Payroll Modernisation	Irish Revenue online filing system to retrieve employee tax certification, check and file submissions.
SAR	Stock At Risk – Value of kit that customer has on hire.
CL	Credit Limit

Buying System (Procurement)

This Release MP1-2020

Ticket#	Title	Type
2070616	Search Facility in Product List in Create a new Order	Support Request
2071661	Requisition System Allows Me Raise A Req In Company TH for depot In TK	Support Request

Prior Release MP2-2019

Ticket#	Title	Type
2058160	Non-Conformance Database - Make a Display Only Version	Roadmap
2059219	Allow The User Change The Delivery Address In Change A Printed Order	Roadmap
2060411	Deleted order - stock still showing as in transit - Blanket & Call Off Orders	Support Request
2061605	Disable This Message In Enquiries & Reports	Support Request
2064513	VAT Analysis Window Missing From Invoice Matching	Support Request
2065821	Buying System General & Multi Enquiries	Support Request

Electronic Transfer & Match (EITrAm)

This Release MP1 2020

No Changes

Prior Release MP2 2019

No Changes

Company & Module Menu (C Menu)

This Release MP1 2020

Ticket#	Title	Type
2071115	Change Cmenu to read transaction logo from rsinfo record	Roadmap
2071224	Prevent fire wall kicking in for AWS	Roadmap

This Release MP2 2019

Ticket#	Title	Type
2047267	Create / Amend User (Simplification & Automation Of User Creation Across Modules)	Roadmap

Contract Costing (Projects, Cashbook, VAT Returns, Journal Entry)

This Release MP1 2020

Ticket#	Title	Type
2071920	MTD Vat Obligations Message	Support Request
2072112	VAT Return Creating Duplicates for CC Cashbook postings with 2 lines of Vat	Support Request
2072957	Add Audit Date and Transaction Date to MTD Vat Reports	Support Request

Prior Release MP2 2019

Ticket#	Title	Type
2062285	Contract Costing Journals - Prepayments & Accruals	Roadmap
2064038	Vat Return Downgrade Message From Error To Warning	Support Request

Creditors/Sub-Contractor's Ledger (Suppliers)

This Release MP1 2020

Ticket#	Title	Type
2038374	Creditors Reports, Audits & Documents To Be Converted to GRW	Roadmap
2066482	Creditors Import Of Transactions (Invoices & Credits) from a csv	Roadmap
2067194	Creditors Driven Contra Payments	Roadmap
2068656	Add number check to Invoice Credit Note Entry in Creditors	Support Request
2073365	Creditors Invoice Approval Improvement	Roadmap
2073606	Creditors - VAT Analysis Report - Excel Version Has Column Alignment Issue	Support Request

Prior Release MP2 2019

Ticket#	Title	Type
2056535	Sub-Contractors - Via Irish VAT Regulations	Roadmap
2059332	Domestic VAT Reverse Charge Changes - CC - CR - BY & PL	Roadmap
2062636	Please Change The Sub-Contractors CIS Statement From RPV to Genero	Roadmap
2063121	System Administrator Spooler	Roadmap
2064506	Add New Payment Method Direct Debit to Creditors Payment method table	Roadmap
2064514	Creditors VAT List On Payments Tab is Empty	Support Request
2065135	Creditors - ECM Reference Validation	Roadmap

Debtors / Contract Sales Ledger (Customers)

This Release MP1 2020

Ticket#	Title	Type
2069447	XERO INTEGRATION	Roadmap

Prior Release MP2 2019

Ticket#	Title	Type
2039521	Customer Account Maintenance - Customer Contacts	Support Request
2056561	Revamp New Turnover Report	Roadmap
2058050	Aged Debt Report By Contract - GRW	Roadmap
2063120	System Administrator Spooler - Tidy Up	Roadmap
2065788	Debtors Cash Receipts Import	Roadmap
2066106	When Running Statement - If You Change the Selections - It Thinks First & Last are Entries	Support Request

Depot Hire & Sale (Quotes, Stock & Billing)

This Release MP1 2020

Ticket#	Title	Type
2051828	New Report - Daily Works Analysis Report	CFD
2064160	Site History - Show Completed Sales Jobs	Roadmap
2068285	Separate Different Style Invoices Into Separate Spool Files	Support Request
2068887	Building Site Work Diary - Job Sheet – make Consistent With Other Tickets	Roadmap
2069088	Documents entered report excel output issue	Support Request
2069097	HJA allows You Process a Non balancing (length Item) HJA on F1	Support Request
2069595	Vehicle & Load (Area Or Volume) Capacity Requirement/Availability Check	Roadmap
2069716	Period SALES REPORT - CUSTOMER NAME ERROR when run Group In Depot	Support Request
2070654	Depot Hire & Sale Posting Engine Mod For Xero	Roadmap
2070694	Invoice By Period Report (4.1) Not Reporting On Any Transactions	Support Request
2070828	Genero Web Client – Zero Footprint On PC	Roadmap
2070952	Customer Enquiry Analysis Codes	Roadmap
2071046	XERO INTEGRATION idbxero	Support Request
2071083	MANUAL INVOICES ITEM NO SAME FOR 2 INVOICES IN SAME BATCH	Support Request
2071533	Optional Contract Costing In Hire & Sale Environment	Roadmap
2071888	Agreed Price OEA And Probably Agreed Price OEA Credit are Not Printing Totals	Support Request
2072383	Housing Parameters At Depot Level	Roadmap
2072512	Please Check This Out - Previous Price Enquiry - Really Slow On Customer Machine	Support Request
2072518	Period Sales Report - Check Performance	Support Request
2072600	Unlock Records - Changes	Roadmap
2072601	Branch Transfer Confirmation – Change Context Of Email Depending On Where Confirmed	Support Request
2072947	CSV Timesheet File is using paycod value instead of csv-file field	Support Request
2072956	GL Posting Issue when same type of product is on an Sales invoice	Support Request
2072997	Period Sales Report - Interpretation Of Dates From Scheduler	Support Request
2073133	Re-usable Codes - Reset	Support Request
2073140	Building Site Timesheet Generation Issue	Support Request
2073345	Sales Stock Reconciliation – Report Design Issues	Support Request

Prior Release MP2 2019

Ticket#	Title	Type
2044812	Option To Print Damage Letter In Job Depot	Roadmap
2055873	Add Powered By To The Period End Style Stock Valuation Reports - Aesthetic	Roadmap
2055916	Transfer Of Numbers From Central Records To Multi Transaction Table & Affected Programs. This removes record locking issues in a multi user environment.	Roadmap
2056527	Used Collection Instructions still able to be amended. Prevented.	Support Request
2057362	Works Order Create / Amendments / Delete. The system up to now amended the deleted stock using the amendment eg., increase 10 to 12 then add 2 to reserved stock. Now we first unreserved all this sub-job's reserved stock and then when saving the amendment reserve the ordered – delivered. More reliable.	Roadmap

2057606	Create / Amend Works Order - Decimal Places in Qty	Support Request
2057901	2 nd Hand Sales Revenue Analysis. We have added a new sales revenue (as opposed to OEA scales) GL account and resource code to the product group for sale of hire stock. There is already a separate cost of sales account.	Roadmap
2058055	Amend Or Delete StockSheets. There was no visible Amend – Delete Option Presented on amendment.	Roadmap
2058186	Stock Movements – Show Stock Value On Ticket	Roadmap
2058616	Domestic VAT Reverse Charge – Contract Costing, Debtors, Depot Hire & Sale and Plant Management Changes	Roadmap
2058781	Order Acknowledgements. Automated Production of Acknowledgement by customer.	Roadmap
2059011	Period End – Move Debtors and Creditors Periods Forward. In non ConnectIT Financials Configuration.	Support Request
2059012	Depot Hire & Sale – Period End In Multi-Division – No Of Days For Depreciation Calcs is not correct for all divisions other than the final one.	Support Request
2059137	Customer Invoice Dates – Changed To use The Depot Code To Deliver Multi-Company Functionality. Eg AVA010 in two companies was not being dealt with independently in those companies	Roadmap
2059158	Inspection Sub-System - Viewing Attachments	Roadmap
2059215	Receipt Adjustment - If I Select Not To Write - It Goes Through The Motions Of Creating an Adjustment	Roadmap
2059632	Stocktake - Full - Stock Sheet Amendment. If you amended a line and didn't proceed onto the next line the amendment was not registered and therefore not saved.	Support Request
2059681	Scheduled Execution. Integration Bridge - When An Item is Excluded On The Last Day Of The Month It Still Runs - Also Don't Run If Busy	Support Request
2059839	Branch Transfer - Multi-User Record Locking Added To prevent confirmations whilst currently being amended and vice versa.	Support Request
2061591	Building Site Invoicing - Automatic Invoicing – Separate Spool Files For Post & Email	Roadmap
2061600	Building Site Quotes - Unable to change customer account on quotation	Roadmap
2062090	Rate Of Return Report - Check For Unposted Contract Costing Batches	Roadmap
2062239	Company Settings When Emailing Invoices ; <ol style="list-style-type: none"> 1. Added more reserved words to the text in the email to the customer with the attached invoice. 2. Switched the company details used to the system company table sy_company 3. Added Contract invoices and applications 4. Added Building site invoicing 	Roadmap
2062309	Depot Hire & Sale - Period End - Depreciation Report – Distribute By Email	Roadmap
2062600	Changes To Contract Invoicing & Payment Certificates For Standard or Non Standard CIS/RCT Status. This will invoice the customer £1,000 and calculate 20/30% cis on a defined labour % of the revenue items and advise the customer to retain this from the payment. And all that goes with this.	Roadmap
2062632	Receipt Adjustment From Inter-Company Transfer - Change Active Default. In Multi-Company configurations branch transfers are replaced with the normal sales order processing route. The sale creates a purchase ands the delivery a receipt and the sales invoice a purchase. The recipient may change the qtys delivered by the seller by means of the receipt adjustment process. The default of re-activating the PO line accumulates outstanding POs that generally are never fulfilled. This modification simply changes the default to leaving the line complete.	Roadmap

2063546	National Account - Alternative Price Agreement – Facility to have alternative price agreements for National customers where the user can amend rates and the national accounts team provide an authorisation code to allow the delivery be processed.	CFD
2063586	Documents Entered Report – Jobs Section – Unit Rate Missing	Support Request
2063905	Branch Transfer Discrepancy - Check Additional Window is Breaking The Negative Stock Rule	Support Request
2064356	Building Site - Employee Timesheet Generator – Switch To Banded Hours From Scaffold Hours	CDF
2064741	Period End – Stock Movements Reports – GRW Format & Distribute By Email	Roadmap
2064822	Period Sales Report - New Columns & Column Name Changes To Spreadsheet Output	Roadmap
2065324	Check Can We Duplicate a Composite Element	Support Request
2065355	Duplicated Stock on Search	Support Request
2065530	Hire Preview Report - Treatment Of Tube	Support Request
2065606	Turnover By Weight Report - Create An Excel Version At The Same Time With All Columns Populated	Roadmap
2065693	Building Site Timesheet - Index Required	Support Request
2065858	Change The Start Of day Stock Snapshot To Run In Parallel	Roadmap
2066103	Give user Option Of Creating An External Invoice For A Loss Charge on An Internal Works Order	Roadmap
2066136	Scan Internal Projects Into Site File	Roadmap
2066269	Site Enquiry Report - On External Jobs Put the Site no Into The Contract no Field	Roadmap
2066720	Issues With MP2-2019 - Daily Limit & Referenec Descriptor Length	Support Request

Invoice Register

This Release MP 2020

No Changes

Prior Release MP2 2019

Ticket#	Title	Type
2055763	ZY - Invoice register - amend invoice	Support Request
2059332	Domestic VAT Reverse Charge Changes - CC - CR - BY & PL	Roadmap

Plant & Vehicle Management

This Release MP1-2020

Invoices are being re-done in genero report writer and will be emailable – release to be MP2-2020

Prior Release MP2 2019

Ticket#	Title	Type
2059332	Domestic VAT Reverse Charge Changes - CC - CR - BY & PL	Roadmap

Haulage

This Release MP1-2020

Ticket#	Title	Type
2069626	Internal Haulage - Issues	Support Request

Prior Release MP2 2019

Ticket#	Title	Type
2064274	Another haulage query- Add Auditing	Roadmap
2063800	Haulage Material File - Delete Function Missing	Support Request
2047084	No Define User Permissions in Haulage can it be added	Support Request
2066234	General Improvements <ul style="list-style-type: none"> A. Relax The Mandatory Order No On the Site and Ticket Entry <ul style="list-style-type: none"> a. Follow this through to the invoice where we would signify this by populating the invoice record with “N/A” but leave the order no blank on the individual tickets. B. Relax The Text Entry On Tickets <ul style="list-style-type: none"> a. Leave (ie., no change) the order of print on the invoice as ; <ul style="list-style-type: none"> i. Text (where blank is a valid option) ii. Ticket No. C. Record the vehicle registration no for Cross Hired Vehicles D. Allow Duplicate Ticket Numbers. <ul style="list-style-type: none"> a. Must Be Unique To Customer b. Informative message advising that it has been used before with an option to stop showing this message in this session. E. Introduce Auditing On The Site / Material File and the Material Master F. Site List In Ticket Entry. The Search is not actually working. G. Material Deletion Function with Dependency Checking 	CFD

HR & Payroll

This Release MP1 2020

Ticket#	Title	Type
2068424	Re-Employee A Leaver	Roadmap
2070098	Payslip Entry Error - Annual Leave Check Missing The Year	Support Request
2073150	Employee Masterfile - Display Issue - P45 Figures	Support Request

Prior Release MP2 2019

Ticket#	Title	Type
2059286	Holiday Pay - Advanced Week For Week 1 Employees	Roadmap

Payroll UK

This Release MP1 2020

Ticket#	Title	Type
2067793	Issue with adding Email and payment method on a new employee through payroll	Support Request

Rapid Report Writer (RRW)

This Release

No Changes

Prior Release MP2-2019

Ticket#	Title	Type
2043518	Add new Field type URL to column types	Roadmap
2062701	Once a report has run can we drop the temp table	Support Request

Document Publisher

This Release MP1 2020

No Changes

Prior Release MP2 2019

No Changes