

Release Notes



Building Solutions For Your Business

ConnectIT

Maintenance Pack MP2 2021

29th October 2021

Release Notes

Module

Connected By ConnectIT
Buying System (Procurement)
Electronic Transfer & Match (EITrAm)
Contract/Plant Costing
Contract Invoicing
Creditors / Subcontractors Ledger
Debtors / Contract Sales Ledger
Depot Hire & Sale
Invoice Register
Plant Management
Haulage
Payroll
Rapid Report Writer
Publisher



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1. Introduction

This document contains the release notes for the modules that comprise this release and summarises the enhancements and modifications for the DRs mentioned in the [This Release](#) section.

2. What Are Release Notes?

Release notes are provided for all users of the software and those responsible for its deployment. They are designed to advise you of software changes that are grouped into enhancements and modifications to make you aware of new functionality that is available.

3. Enhancements and Modifications

This section details all enhancements and modifications included in this release, and is structured to have separate sections for each module and recent releases.

In the tables below, the DR No is the **Development Request** reference.

5. Abbreviations – Glossary Of Terms

Abbreviation / Term	Definition
4js, Genero	The 3 rd party commercial development environment used by ConnectIT and licensed to the end user as a runtime license.
C-ISAM	Underlying file storage mechanism of Informix Standard Engine RDBMS
GRW	Genero Report Writer Embedded Reporting Presentation Layer in 4js Genero business development language (BDL) Capable of producing the following outputs SVG – Scalable Vector Graphics XLSx – Microsoft® Excel PDF - Portable Document Format DOCx – Microsoft® Word
IBM Informix V 7	ODBC compliant relational database management. Licenced to the end user as a runtime license.
MTD	Making Tax Digital. The UK government’s ambition is to become one of the most digitally advanced tax administrations in the world and have created the “ Making Tax Digital ” program to deliver on major improvements to effectiveness, efficiency and ease of use. “ Making Tax Digital for VAT ” is a major step in this Program and automates your periodic VAT returns through online filing and verification.
Web Services	Inter-Application Communication Functionality by the use of published processes.
Payroll Modernisation	Irish Revenue online filing system to retrieve employee tax certification, check and file submissions.
SAR	Stock At Risk – Value of kit that customer has on hire.
CL	Credit Limit

Buying System (Procurement)

This Release MP2-2021

Ticket#	Title	Type
2082858	Docuware Integration - Eltram Enhancement To Cater For Docuware	Roadmap
2089868	Actavo Landscape PO Layout	Roadmap
2089866	Test of Inter Co FX.doc	Roadmap
2089652	Purchase Ordering Improvements	Roadmap
2089309	Stock Class Visibility	Roadmap
2088505	Addition To Multi Enquiry	Roadmap
2088242	Extended Supplier File - Stopped Displaying The Stop -	Support Request
2086919	ORDER AMENDMENTS	Roadmap
2086507	Purchase Ordering Changes to facilitate email, T's and C's and management reporting	Roadmap
2084876	Buying System Batch Number 8246	Support Request
2090323	Enable Email Of PO To Site Contact	Roadmap
2090321	Linking A Transport Order To a Stock Order - Force Check That It Is A Stock Order	Support Request
2086440	Facility To Influence The Reverse Charge VAT On A PO Created From a Req	Support Request

Prior Release MP1-2021

Ticket#	Title	Type
2084524	Plant Hire Enquiry – Freshen Up Detail Windows	Roadmap
2082524	Requisition Print - If Confirmed Order - Where We Enter The Customer Print it On The Req	Roadmap
2084721	General Enquiry Issue for Carriage appearing as Invoiced Before Actually Invoiced.	Support Request
2083879	Printing Of Comments Designed For All Orders	Support Request
2083583	Posting Date 12052021 being converted to 12050021	Support Request
2083329	Domestic Reverse Charge - Sub-Contract orders & Invoice Matching & Invoice Register	Roadmap

Electronic Transfer & Match (ElTrAm)

This Release MP2 2021

We have created a link with Docuware which is being trialled at the moment

Prior Release MP1 2021

No Changes

Company & Module Menu (C Menu)

This Release MP2 2021

Ticket#	Title	Type
2089649	Error when changing User Password	Support Request
2089766	New Password Rules - Cmenu & All Systems You can create your rules and enforce them securely	Roadmap
2088151	Errorlog - Switch From RPV to GRW	Roadmap

Prior Release This Release MP1 2021

No Changes

Connected By ConnectIT (Mobile App)

This Release MP2 2021

Ticket#	Title	Type
2085952	Driver App for Load Lists Delivery Tickets Collections Transfers	Roadmap

Contract Costing (Projects, Cashbook, VAT Returns, Journal Entry)

This Release MP2 2021

Ticket#	Title	Type
2082215	MTD Vat Return Vat Reverse Charge Add line to Sales to explain the Reverse Portion	Support Request
2067712	Contracts with Blanks in the Code eg 1060 TEMP	Support Request
2089642	Recode Company - Include BuYing System tables	Support Request
2089817	(38 Data Entry) cvr - Improvements	Roadmap
2079769	Additional Overhead Recovery Rules	Roadmap
2088454	Reversing Journals	Roadmap
2086725	CC Centralised VAT Return Bug	Support Request

Prior Release MP1 2021

Ticket#	Title	Type
2084929	Contract Costing Enquiry - Additional Resource Codes Coming Into Enquiry	Support Request
2081707	VAT Roll Forward & Obligations Missing	Support Request
2080561	Period & Cumulative Revenue & Costs Report	Roadmap

Creditors/Sub-Contractor's Ledger (Suppliers)

This Release MP2 2021

Ticket#	Title	Type
2032133	Batch update errors	Support Request
2087754	CSV Import Spreadsheet - Add Free-Format Text	Roadmap
2086806	TIMESHEET UNIT – Show Subby Name In Rate Change Screen	Roadmap
2080968	When Posting A Batch Containing A Sub-Contract Transaction - Protect The order no field from large values	Support Request
2076413	Creditors Transaction Import - Make This Work For Sub-Contractors	Roadmap
2073352	Supplier balance Check Report – Formatting Improvement	Support Request

Prior Release MP1 2021

Ticket#	Title	Type
2084472	RCT Posting From Creditors Not Obeying Nominal Analysis - Reference Rules	Support Request
2083959	Sub-Contractor Payment Certs Changes For Reverse VAT	Roadmap
2083318	FX Creditors Manual Payments - Remittance Advice	Support Request
2082828	Stray Button From Automatic Updates	Support Request
2082495	SUBCONTRACTOR REVERSAL	Support Request
2081442	Creditor - Reverse Charge - Transactions From Invoice Register Without VAT Analysis are Not Defaulting	Support Request
2082200	Creditors – Payments Issue With Reporting Payments	Support Request

Debtors / Contract Sales Ledger (Customers)

This Release MP2 2021

Ticket#	Title	Type
2085954	Add new Button to switch off Exclude Future for the Statement Run	Support Request

Prior Release MP1 2021

Ticket#	Title	Type
2084159	Debtors Email Programs Change to Call With Multiple Entities	Roadmap
2082767	Debtors Wont Display Invoices Because Full path In File Name	Support Request
2084336	Change Debtors Posting Batch Check To Exclude Applications In idbd/idbv reconciliation	Support Request
2083763	Normalisation Of Statement	Roadmap
2083405	Referral Report - Excel Output - Treating Memo Field As Pictures - Possibly Caused by £ Signs	Support Request
2083317	Debtors - Transaction Text Message - Error Window	Support Request
2083262	Debtors Payment Certs not Defaulting Amount Due	Support Request
2082412	Payment Certs - Hanging	Support Request
2082249	Add Vat Check to Debtors Post and Update Batch Program.	Support Request

Depot Hire & Sale (Quotes, Stock & Billing)

This Release MP2 2021

Ticket#	Title	Type
2074844	Depot Logo is using Environment Variable – Build It Into the DB	Support Request
2067387	Mobile Application Development R+D & 1st Production Application	Roadmap
2090218	Blank Customer Name In Manual Invoices – Workaround	Support Request
2090171	Show - Serial Numbers In Stock Availability Enquiry	Roadmap
2089768	Create / Amend Equipment & Length Items - populate dsl_stock Handy Reporting Table	Roadmap
2089570	Inter-Company Sales Transactions In FX	Roadmap
2089510	Receipt Adjustments Not - Recalculating Average Price	Support Request
2088446	Agreement Templates	Roadmap
2088397	Off Hire Value - Amend to Show full Detail on the line with the net figure	Roadmap
2088152	Contract Invoicing - VAT Analysis – Switch It Off On Applications	Support Request
2087913	Reverse Charge VAT of Straight Hire & Sale Options Labour Only Yes No	Roadmap
2087159	Contract Item & Schedule – If Distribution By Item Disabled don't allow it to be changed at contract level after there have been valuations.	Roadmap
2085867	Query - Add audit user to site history button in site enquiry	Roadmap
2085760	Please Allow A Contract To Be Re-used If the Current Use Of It is On A Finished Works Order	Roadmap
2085472	Replace Current Footer Line (Sy_Company) With Text Blob From Table	Roadmap
2085194	Recalculating Average Cost Prices - Sales Returns & Receipt Adjustments	Roadmap
2085107	Site to Site Transfer – Stock at Risk Limit Preventing – Stop This	Support Request
2085038	Un-invoiced - damage letter report has rate per foot instead of per length	Support Request
2085037	Damage letter - missing details where the damage description is required	Support Request
2085036	RED X in Window not working	Support Request
2083940	Select Composite On Returns – Show Discounts & rates	Roadmap
2083414	Facility To Allow Users Change Dates – Added To The User Profile as well as the access level	Roadmap
2082827	Length Item Checker – Toolbox	Roadmap
2081206	Depot Hire & Sale Contract Invoicing - When Vat is Rolled Up From Work Types - Wrong on Debtors posting	Support Request
2081193	OEA Letter Rounding On Multi DP Rates	Support Request
2075491	Moved Access for Date Changes on Returns Deliveries to Users Profile in DHSS	Roadmap
2074507	Add Audit user that processed the Transaction to the Site History Report	Support Request
2090176	Global Discount On Sales Jobs – Alternative Method Of Setting A Bulk Price	Roadmap
2089975	Daily Hire & Sales Report - Divide By Zero Error & Facelift	Support Request
2085580	Stock Availability Enquiry - Cross Depot On Drill Downs From Total Line	Roadmap
2085373	Stock Availability Enquiry - Reserved Stock - Show All Selected Depots From Total Line	Roadmap
2089302	Transport Charges - Change Date - Additional Costs – Sale Jobs – Delivery Date	Roadmap

2088498	Sale Returns – Allow The User Select The Class where there is a mix of Sale & Hire Stock On The Job	Roadmap
2088410	Stock Margin Price Sheet - Depot Level Granularity	Roadmap
2087367	Invoice Email Spooler – Update Email Addresses From Screen – More Options	Roadmap
2086610	Hire Snapshot Report - Improve Scheduler Compatibility	Roadmap

Prior Release MP1 2021

Ticket#	Title	Type
2083811	off hire value report	Support Request
2085026	Changes To Bridge	Roadmap
2084759	Stock Reservation Report - Show Consigned Stock Summary	Roadmap
2084208	Release Referral Codes - Not Used	Support Request
2084207	Duplicate records on Discount Agreements	Roadmap
2084158	Change Email Calling Programs An Script To Cater For Multiple Entities	Roadmap
2084104	valuation - syntax error	Support Request
2084097	Hire Additions & Reductions Report.	Roadmap
2084053	Transport Diary - Outstanding Branch Transfers - Details F3 Shows Nothing	Support Request
2082979	Refresh The Look & Feel Of The Picture Display	Roadmap
2082765	Email From Contract Invoicing	Roadmap
2078824	Purchase Order error message	Support Request
2078451	Site Enquiry - Add Site History - Transaction - Detail Breakdown- with View Of Documents	Roadmap
2065605	Documents Entered GRW	Roadmap
2084889	No Signature Version Of Delivery & Collection Notes	Roadmap
2084882	branch transfer problem	Support Request
2084718	Stock Conversion - Blank GL Account	Support Request
2084713	Display Of Actual Margin % In Sales Margin Report.xlsx	Roadmap
2084347	Sales Margin Price Sheet - Refresh	Roadmap
2084342	Contract Invoicing - Application For Payment - Reverse Charge = Ireland - Suppress VAT	Roadmap
2083596	Loading List Description From Parameters With Dispatch Notes	Support Request
2083177	Customer Invoice Dates - Remove Lock Checking	Support Request
2082868	Aggregate Negative Stock Rule	CFD
2082643	Contract Invoicing Improvements - Multi Line Copy, Contact Details, Update From Valuations	Roadmap
2082529	Building Site - Stage Descriptions - Fix Them So They Cant Be Changed	Roadmap
2082301	Clear Reserved Stock - Standalone Menu Option	Roadmap
2082257	Check CC_contract_hd.last_sub We Found Some With Zeros and Should Commence @ 1	Support Request
2081395	Negative Stock Report	Roadmap
2081325	Transport Diary (AKA Outstanding Transactions Enquiry) - Show Customer Name	Roadmap
2081318	Debtors Valuations Creating Vat in IDBH Total Value	Support Request
2081202	Losses and gains by branch - Add Notes to Excel Output	Roadmap
2080974	Consignment Stock	Roadmap
2079088	Referral System Improvements	Roadmap

Ticket#	Title	Type
2078913	Customer Hire Job Balance Publisher	Roadmap
2078180	Price Visibility In Reserved Stock & Consignment Stock	Roadmap
2072836	Document management Enablement	Roadmap
2084447	Remaining Reports To Check For GRW	Roadmap
2051828	New Report - Daily Works Analysis Report	CFD
2064160	Site History - Show Completed Sales Jobs	Roadmap
2068285	Separate Different Style Invoices Into Separate Pool Files	Support Request
2068887	Building Site Work Diary - Job Sheet – make Consistent With Other Tickets	Roadmap
2069088	Documents entered report excel output issue	Support Request
2069097	HJA allows You Process a Non balancing (length Item) HJA on F1	Support Request
2069595	Vehicle & Load (Area Or Volume) Capacity Requirement/Availability Check	Roadmap
2069716	Period SALES REPORT - CUSTOMER NAME ERROR when run Group In Depot	Support Request
2070654	Depot Hire & Sale Posting Engine Mod For Xero	Roadmap
2070694	Invoice By Period Report (4.1) Not Reporting On Any Transactions	Support Request
2070828	Genero Web Client – Zero Footprint On PC	Roadmap
2070952	Customer Enquiry Analysis Codes	Roadmap
2071046	XERO INTEGRATION idbxero	Support Request
2071083	MANUAL INVOICES ITEM NO SAME FOR 2 INVOICES IN SAME BATCH	Support Request
2071533	Optional Contract Costing In Hire & Sale Environment	Roadmap
2071888	Agreed Price OEA And Probably Agreed Price OEA Credit are Not Printing Totals	Support Request
2072383	Housing Parameters At Depot Level	Roadmap
2072512	Please Check This Out - Previous Price Enquiry - Really Slow On Customer Machine	Support Request
2072518	Period Sales Report - Check Performance	Support Request
2072600	Unlock Records - Changes	Roadmap
2072601	Branch Transfer Confirmation – Change Context Of Email Depending On Where Confirmed	Support Request
2072947	CSV Timesheet File is using paycod value instead of csv-file field	Support Request
2072956	GL Posting Issue when same type of product is on an Sales invoice	Support Request
2072997	Period Sales Report - Interpretation Of Dates From Scheduler	Support Request
2073133	Re-usable Codes - Reset	Support Request
2073140	Building Site Timesheet Generation Issue	Support Request
2073345	Sales Stock Reconciliation – Report Design Issues	Support Request

Prior Release MP2 2020

Ticket#	Title	Type
2081348	Stores Control - Create Internal Works Order - Interactive Notes	Support Request
2082553	Manual Invoice - Incorrect VAT Analysis	Support Request
2079770	Sales Margin Price Sheet	Roadmap
2079639	Advances Sales Reporting	Roadmap
2077989	Internal Hire Costing - Not Dealing With Suspensions Corectly	Support Request
2077139	When Returning A Composite Length Item Default The Qty Of Headers Based On The Qty Of Elements	Roadmap
2076915	Collection Instructions - When You amend one the text Previously entered dissappears	Support Request

2076289	Return on Behalf Issue - Not Giving Me The Collection Note / Yard Balance Option	Support Request
2075482	Revenue By Product Group Report - Excel Output	Roadmap
2075423	Returns - Off hire - Calculation Of Credit - 100 Extra	Support Request
2075076	Depot Hire & Sale - User Profile Maintenance - Search On Depot is Accumulating Depots	Support Request
2074821	Scheduler - Last Day Of Month Check Fails On Saturday Or Sunday or Holiday	Roadmap
2074633	Max invoice line value - Depot Hire & Sale	Roadmap
2074493	Depot Hire & Sale - Who What - Add Change user * Change Depot	Roadmap
2073950	Period Sales Report - Excel Version - Blank Lines	Support Request
2071397	Retrospective Delivery Charge On Hire Invoice - Presentation Issue	Roadmap
2070911	Over Returns Of Composite Elements On Sales Jobs +	Support Request
2065866	Add Auditing for when Collection Notes are deleted	Roadmap
2039514	Add Non Job Item To Collection Instruction	Roadmap
2081607	OEA Advice - Missing Product Lines	Support Request
2081204	Damage Letter - GRW Issue In Summary Mode	Support Request
2080146	Order Load/List Amendments - Type & No. Decimal Places	Support Request
2080144	Error Window - Job To Job Transfer	Support Request
2080141	Returns With No Items On The Collection	Support Request
2079842	Exclude Transport & Additional Costs From Deliveries And Returns On (E)xternal Hire Jobs On Building Site Invoices	Roadmap
2079057	Depot Hire & Sale - Manual Invoicing - Agreed Price Manual Invoice - Reverse Charge VAT	Roadmap
2076698	Contract Invoicing - Work Types - Summary or Detailed Sub-totals	Roadmap
2076514	Serial Number items not returning (Offsetting) correctly	Support Request
2074433	Misaligned Reports - Documents Entered	Support Request
2073298	Improve Interactive Notes - Debtors and Depot	Roadmap

Invoice Register

This Release MP2 2021

No Changes

Prior Release MP1 2021

No Changes

Plant & Vehicle Management

This Release MP2-2021

No Changes

This Release MP1-2021

Ticket#	Title	Type
2083593	Minor Improvements - Searches & Screen Displays	Support Request
2083880	Plant Management - GRW/PDF Layout & Email Integration	Roadmap
2083407	Plant Management > Hire Contracts Menu > Amend X-Hire Orders - Order Amendments Prevented	Support Request
2083265	Issue with the order comment over lapping on plant hire order	Support Request
2082308	Error Window - Plant Disposal Reason Codes	Support Request
2081974	Issue setting up a new user profile in plant	Support Request

Prior Release MP2 2020

Ticket#	Title	Type
2059332	Domestic VAT Reverse Charge Changes - CC - CR - BY & PL	Roadmap

Haulage

This Release MP2-2021

No Changes

Prior Release MP1-2021

Ticket#	Title	Type
2084343	FX Support: Haulage Ticket Text Issue	Support Request
2083636	Haulage menu - Depot Level User - Menu Hiding Change Depot Button Error	Support Request
2083504	FA - Haulage - Cash Sales Account	Roadmap

Prior Release MP2 2020

Ticket#	Title	Type
2080253	Haulage is not storing the invoices for Debtors to view	Support Request
2079660	Haulage module, ticket entry - cannot get in to text	Support Request

HR & Payroll

This Release MP2 2021

Ticket#	Title	Type
2087158	Bank Holliday Dates	Roadmap

Prior Release MP1 2021

Ticket#	Title	Type
2084444	HR - Holiday Entitlement	Roadmap

Payroll UK

This Release MP2 2021

No Changes

Prior Release MP1 2021

Ticket#	Title	Type
2082319	STUDENT LOAN PLAN 2 ISSUE	Support Request

Rapid Report Writer (RRW)

This Release MP2-2021

Ticket#	Title	Type
2086340	Issue with Groups & Blanks	Defect

Prior Release MP1-2021

No Changes

Document Publisher

This Release MP2 2021

No Changes

Prior Release MP1 2021

No Changes