

Release Notes



Building Solutions For Your Business

ConnectIT

Summary of Release Notes for Procurement & Stock, Hire, Sale & Contracting

- **MP1-2022**
- **MP2-2021**
- **MP1-2021**

Module

Connected By ConnectIT
Buying System (Procurement)
Electronic Transfer & Match (EITrAm)
Contract/Plant Costing
Contract Invoicing
Creditors / Subcontractors Ledger
Debtors / Contract Sales Ledger
Depot Hire & Sale
Invoice Register
Plant Management
Haulage
Payroll
Rapid Report Writer
Publisher



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1. Introduction

This document contains the release notes for the modules that comprise this release and summarises the enhancements and modifications for the DRs mentioned in the [This Release](#) section.

2. What Are Release Notes?

Release notes are provided for all users of the software and those responsible for its deployment. They are designed to advise you of software changes that are grouped into enhancements and modifications to make you aware of new functionality that is available.

3. Enhancements and Modifications

This section details all enhancements and modifications included in this release, and is structured to have separate sections for each module and recent releases.

In the tables below, the DR No is the **Development Request** reference.

5. Abbreviations – Glossary Of Terms

Abbreviation / Term	Definition
4js, Genero	The 3 rd party commercial development environment used by ConnectIT and licensed to the end user as a runtime license.
C-ISAM	Underlying file storage mechanism of Informix Standard Engine RDBMS
GRW	Genero Report Writer Embedded Reporting Presentation Layer in 4js Genero business development language (BDL) Capable of producing the following outputs SVG – Scalable Vector Graphics XLSx – Microsoft® Excel PDF - Portable Document Format DOCx – Microsoft® Word
IBM Informix V 7	ODBC compliant relational database management. Licenced to the end user as a runtime license.
MTD	Making Tax Digital. The UK government’s ambition is to become one of the most digitally advanced tax administrations in the world and have created the “ Making Tax Digital ” program to deliver on major improvements to effectiveness, efficiency and ease of use. “ Making Tax Digital for VAT ” is a major step in this Program and automates your periodic VAT returns through online filing and verification.
Web Services	Inter-Application Communication Functionality by the use of published processes.
Payroll Modernisation	Irish Revenue online filing system to retrieve employee tax certification, check and file submissions.
SAR	Stock At Risk – Value of kit that customer has on hire.
CL	Credit Limit

Buying System (Procurement)

This Release MP1-2022

Ticket#	Title	Type
20495	ADD INSIDE / OUTSIDE CIS SCHEME WHEN POSTING SUB CONTRACTOR INVOICES IN BUYING	Support Request
20536	Make Buying System Delivery Program Obey Depot Goods Inwards Print Parameters	Roadmap
2076406	Order Amend Table - Change Dates to date TTM (More Granularity On Audit Dates)	Roadmap
2091335	Stock order to Overhead order – Prevent Category Change	Support Request
2091624	Create Transport & Logistics Order Does Not Allow You Enter A Stock Order When Creating	Support Request
2091723	New Index buying system – Speed Performance Improvement	Roadmap
2092085	Buying System Enquiry – Deliveries – Show Receipt Adjustments Clearly	Roadmap
2094085	PO Template Loosing some of the right most characters	Support Request
2094177	General Enquiry - Falls Over When the date format is wrong	Support Request
2095539	Call Off Order Amendment - Blanket Order Issues – An issue was discovered whereby amendments to call off orders allowed deletion of produces between receipt of stock and invoice matching.	Support Request
2096239	New Index to improve performance and reduce over locking of records dup_elinvhd_idx4 on el_inv_head (batch_no, supp_code, invoice_credit, reference_1, reference_2);	Support Request
2096263	BUG IN ORDER ENTRY SCREEN WHEN IN TEMPLATE Field causing the order to be lost.	Support Request
2097347	Docuware Integration Work – Invoices can now be scanned into Docuware and electronically matched in connect.	Support Request
2097431	GRNI Difference - Check The ability To Change the Unit Cost On A PO After The Stock Receipt Period is Closed. If this is now done the system will take the price off the receipt so there will be no reporting difference between month end and subsequent receipt reports.	Support Request
2097815	Invoice matching Sundries - Improved Narrative	Support Request
2099204	Order Discrepancy issue - Landed Costs Difference – Issue where an invoice is matched to multiple receipts where there is a difference between the landed cost and the order value due to linked orders was becoming accumulated several times.	Support Request
2099242	Changing A Delivery Address in Buying Does Not Refresh Unless You Leave The Program	Support Request
2099555	Buying System - Allowing Me Change a Price On A Receipted Order when Reval At PE = N. You must receipt adjust out, change and book back in again.	Support Request
2099564	Display Landed Cost Report In Buying System. This si now stored and can be retrieved from the general enquiry in the buying system	Roadmap
2099799	Depot Stop - Change Definition From User_Depot.User_Access 3 to 2. Now divisional level users are prevented from selecting suppliers set to Depot Stop	Roadmap
20102259	Buying System - Email's copy of PO to depot administrator's email address. Since we changed the order layout to GRW the prices are coming through – we have now suppressed them for some designs.	Roadmap

Prior Release MP2-2021

Ticket#	Title	Type
2082858	Docuware Integration - Eltram Enhancement To Cater For Docuware	Roadmap
2089868	Actavo Landscape PO Layout	Roadmap
2089866	Test of Inter Co FX.doc	Roadmap
2089652	Purchase Ordering Improvements	Roadmap
2089309	Stock Class Visibility	Roadmap
2088505	Addition To Multi Enquiry	Roadmap
2088242	Extended Supplier File - Stopped Displaying The Stop -	Support Request
2086919	ORDER AMENDMENTS	Roadmap
2086507	Purchase Ordering Changes to facilitate email, T's and C's and management reporting	Roadmap
2084876	Buying System Batch Number 8246	Support Request
2090323	Enable Email Of PO To Site Contact	Roadmap
2090321	Linking A Transport Order To a Stock Order - Force Check That It Is A Stock Order	Support Request
2086440	Facility To Influence The Reverse Charge VAT On A PO Created From a Req	Support Request

Prior Prior Release MP1-2021

Ticket#	Title	Type
2084524	Plant Hire Enquiry – Freshen Up Detail Windows	Roadmap
2082524	Requisition Print - If Confirmed Order - Where We Enter The Customer Print it On The Req	Roadmap
2084721	General Enquiry Issue for Carriage appearing as Invoiced Before Actually Invoiced.	Support Request
2083879	Printing Of Comments Designed For All Orders	Support Request
2083583	Posting Date 12052021 being converted to 12050021	Support Request
2083329	Domestic Reverse Charge - Sub-Contract orders & Invoice Matching & Invoice Register	Roadmap

Connected By ConnectIT (Mobile App)

This Release MP1 2022

No Changes ;

Depot Hire & Sale (Quotes, Stock & Billing)

This Release MP1 2022

Ticket#	Title	Type
20567	Manual Delivery Ticket - Footer Pushed Onto a 2nd Page	Support Request
20568	Contract Invoicing – New Report - Extra Hire Snapshot Report	Roadmap
20839	Continuity Notes On Building Sites – Enter a note with a handover and it defaults into the related work request comments which then print on the daily worksheet	Roadmap
2068931	The Debtors references are now increased to 20 characters so a 20 character order no entered on a hire and sale job will feed through without truncation.	Support Request
2071015	Carrying a quote through issue - Record Locking – Whst the quote is available for storing the enquiry remained locked.	Support Request
2086505	Goods inwards with related haulage order lines are getting stuck if the receipt is adjusted back out – corrected.	Support Request
2090134	Some Reports That need A GRW Layout Product Group Issues Extra Hire Report Sales B y Product Un-Invoiced Hire Stock Valuation	Roadmap
2090320	Minimum Hire Period - Store It By Division on Stockrate – allows you have a 5 day week in one division and a 7 in another.	Roadmap
2091338	General Enhancements 1. Facility to record a customer order number on the site file (customer contract) and default this into all transactions (eg loss and damages) relating to that site. 2. Customer name added as reserved word to document trailers	Roadmap
2091534	Sage Line 50 Update File Format - Addition	Roadmap
2091550	Depot Hire & Sales - Parameters - Create New Division - Wont Progress From Screen 3 to 4	Support Request
2091555	Transfer To Sale For Sundries (non Stock Items) incorrectly updating Stockqty ie., creating balance records.	Support Request
2091694	Multi Company Mods and Currency Mods so a transfer between companies can be created as a fully accounted sale in one company and purchase in the other wrt currencies	Roadmap
2091784	Stock Invoice Matching Hire Sales & Contracting Module – This ordering system was preventing us change prices where the stock had been receipted adjusted back out.	Support Request
2091789	Site Enquiry - Report - Weight By Customer - Subtotals Incorrect	Support Request
2092091	New Contract Invoicing Indexes – Performance and locking refinements.	Roadmap
2092597	Emailing Issue with Hire Snapshot Report File Name Issue	Support Request
2092984	Stock Conversions - Check The Value Of The Item Being Created – where newly created item has no values to provide a sensible weighting.	Support Request
2092987	Cash Sales Delivery – Suppress printing this automatically where the Cash Sales Delivery/Invoice/Receipt Document is used	Roadmap
2092995	Un-Invoiced Deliveries Report – Some issues with selection criterion and layout – Tidied up.	Support Request
2093065	Stock Availability Enquiry - Report - Allow Reporting Across Groups	Roadmap
2093287	Issue with Document Policy on Receipts and Receipt Adjustments	Support Request

2093426	We have added the stock depot "Stk Depot" to Deliveries on Behalf, Collections on Behalf and Returns on Behalf.	Support Request
2093471	Customer Quotes & New Jobs - Import CSV into screen fails if there is a blank column	Support Request
2093472	Customer Enquiries & New Jobs - Warn if Credit Limit = 0 – actually warn if there is no credit available initially.	Roadmap
2093502	Receipt Of Stock - Order has a related transport order – if the order/line/qty is used but receipted adjusted out then make it available again	Support Request
2094717	Invoicing Depot Restrictions Where it is allowed to invoice across depots Level 3 – Jump over the users depot Level 2 – default but all ow blank with warnings	Support Request
2094778	Contract Scaffolding (Measured Work Quotations)	Funded
2095324	Additional Cost Code On Job - Prints Zero When you amend the job	Support Request
2095615	Delivery Date Change – Now you can change the 1 st delivery date	Roadmap
2095708	Customer Quotes & New Jobs – It Was possible To Produce A Written Quote Without Saving the Records – Tightened Up	Roadmap
2095712	Loss & Transfer to Sale Advice - Composites - Null Price	Support Request
2095735	Enhancement - Customer - Quotes & New Jobs – Facility to mark several outstanding quotes and set them to lost en- masse	Roadmap
2095736	Discount From Measured Work Applications Missing From Application	Support Request
2095908	Enable the Margin Report to be run from the Scheduler	Support Request
2095967	Customer Quotes & New Jobs - Composite Elements Doubling Up	Support Request
2096029	Hire Additions Report – Issue with duplicate transaction numbers sorted with inclusion of the transaction type.	Support Request
2096096	Delivery Ticket - Serial Numbers - All Numbered 1	Support Request
2096097	cost_audit table missing the transaction number for stock movements	Support Request
2096601	Internal Notes When Completing entry of a Customer Enquiry – Asks twice – unnecessary with current screen layouts	Support Request
2096677	Stock Receipts Report - Add Supplier Filter	Roadmap
2096717	Building Site - System Not Defaulting Additional Cost Rates Into Handover Cert (where additional cost rates are used for items like hatch hire)	default
2096930	Amendment to The Returns Programs In Depot Hire & Sale to Stamp The Stock Values in Retsdet	Support Request
2096931	Depot Hire & Sale - Documents Entered Report - Returns - Split Hire & Sale	Roadmap
2097091	Building Site Quotes & Jobs – Won't Save Changed Invoice Address	Support Request
2097135	Fast Entry Load List - Contracting Use where pricing is not important	Roadmap
2097339	E-Diary Timesheet By Contract Enquiry - Missing Loaned Man	Support Request
2097429	Hire Additions & Deductions Report - Add Salesman	Roadmap
2097518	Collection Instructions - Sale Jobs – Improvements	Support Request
2097590	Record Locking - Works Orders And Branch Transfers – There is a new option to not use the lock flag, rather use the isam record which should do away with jobs being left locked after a user has left for the day whilst amending a job or the network drops. This is controlled by an environment variable IBSL_WOLOCK=N and IBSL_BTLOCK so if it causes any unforeseen issues we can reinstate the old way.	Roadmap
2097716	Contract Invoicing - Add Attachments – Additional Check The File Exists Before Writing The Database Record	Support Request
2097724	DOCUMENT TYPES CONTROL IN DHSS – We have added a document type to the printer maintenance so that we can deal with printers that require ftp or email (this is particularly useful for companies using cloud solutions where their local printer may not be visible to the cloud server)	Roadmap

2097761	Creating CC Contract from Depot Programs Like Works Orders & Contract Invoicing - Legacy issue with contract numbers greater than 6 characters.	Support Request
2097846	Site History Report Issue - Show No Prices	Support Request
2097857	Site Enquiry - Site History Feature - Load Lists – Load lists were taken from the worksub record but because of balance load lists this was getting lost – we now take them from the delivery.	Support Request
2097882	Transport Diary Report - If Outstanding is specifically selected then exclude jobs with a finish date set	Roadmap
2097997	Additional Documents For QR Code <ul style="list-style-type: none"> • Hire & Sale Return Notes • BT Confirmation • Goods Inwards • J2J 	Roadmap
2098169	Improve Message - Job does not belong to this site - Customer Quotes & New Jobs	Roadmap
2098176	Returns - Recalculating Average Price – Missing the transaction number in the cost audit table	Support Request
2098399	Composite Return - Incorrect Ratio Check Message	Support Request
2098542	Return in Lieu – Creates 2 Stock Movements – 2 nd Couldn't be opened	Support Request
2098642	Damage Reason Code – We now have an option on the reason code to not raise a damage letter if this reason is used – eg., fair wear and tear. Also charge percentage default was 0.01 to 100 so changed to 0.00 to 100.00	Roadmap
2098792	Document Management - Proof Of Delivery/Collection Validation & Audit & Email Improvement There is an audit report that shows you <ol style="list-style-type: none"> 1. delivery tickets or collection notes not scanned 2. updates the invoice record to say ½ (x/y) documents are available and this can be seen in the sales ledger 3. you can now select multiple pictures in the site enquiry and email them to the customer – eg., damages 	Roadmap
2098842	Alternative National Discount Agreement – Document Design not compatible with document policy method.	Support Request
2098937	Description Updates From Create / Amend Length Items - Improvement	Support Request
2099004	Multi-Company Treatment Of Mobile App	Roadmap
2099069	Stock Receipts Report – Take the receipt price from the receipt in audit mode.	Roadmap
2099081	Speed Issue Description Change Run from Create / Amend Stock Code Vs Standalone Description Change Program	Support Request
2099256	Add email audit report design	Support Request
2099257	Add new Field for Invoice Email Spooler for Failed	Support Request
2099366	Scheduler - Month End - Definition Of Month End – 32 – system needs to see if today is the last day of the month where we should run on day 32 it must work backwards and if today is the 29 th and the last working day of the month run it.	Support Request
2099374	Measured Work Contract Invoicing - Credit Extra Hire - Vat Details Inconsistent	Support Request
2099553	Stock Receipts - Stock Haulage Orders – using the order line value instead of the rate.	Support Request
2099559	Stock Receipts - Store Landed Cost Report (LCR) and make it available in buying general enquiry.	Roadmap
2099572	Clear outstanding Load Lists. Improvement to deal better with length items and clearing reserved stock	Support Request
2099574	Function To Recalculate The Receipted Value and Reproduce The Landed Cost Report	Support Request
2099610	Manual Collection Note's Colliding with System Generated Collection Note No's	Support Request

2099686	When Creating A Stock Job with No Stock - Don't Produce An Empty Load List	Support Request
2099692	Manual Invoicing - Contract No. Access – Causing non contract invoices to think they are contract invoices.	Support Request
2099800	Change The Yard Checkers Sheet With headings w/t dam scrap total to have column separating lines	Roadmap
2099899	Performance Increasing index el_ti_log_idx1	Support Request
2099977	Add Stock Reservation Enquiry To Stock Location Enquiry	Roadmap
2099979	Installer Performance Enquiry – basic consolidation of the information taken into the timesheet creation.	Roadmap
20100067	DEPOT ANALYSIS CODES LIST LIMITED TO 4 CHARS	Support Request
20100110	Agreed Price Sale Job Coming From An Agreed Price TTS Invoice Looks Wrong	Support Request
20100112	Invoice Email Spooler Enable CREDITCONTROLLER and DEPOTADMIN to work in the from email address	Roadmap
20100157	Reverse Charge VAT - Measured Work Applications	Roadmap
20100180	Refresh Quotes – Option on the menu header to only refresh this user's templates.	Roadmap
20100328	Add Group Description to Margin Report	Support Request
20100533	Enhance Stock Utilisation Report To Run Over Multiple Periods	Roadmap
20100644	Credit Limit Exceeded - More Info	Roadmap
20100726	Clear Outstanding Load Lists – Improvements – Depot Default and tidy up report	Roadmap
20100805	Create / Amend Internal Works Order (& Contract & Item schedule) - Contract Create even though there is a facility to automatically generate the next contract number we want to be able to create a specific contract number.	Roadmap
20100884	Email Of Invoices – Beware Dodgy Email Addresses – extra protection	Support Request
20100924	Job Import Program – Data Conversion Tool	Roadmap
20101484	Quotation Layout – Add Customer Account Code	Roadmap
20101620	Stock Enquiry Improvements – Improvements to The Dime Dimensional Projection – Plot Number, Partial Stock Take now has the fast entry load list layout.	Roadmap
20101983	Amendment To Period Sales Report - Show Whether A Delivery Or Return Has Been Invoiced	Roadmap
20102122	Scheduler not being updated when we retrieved depot level scanned documents	Support Request
20102218	Contract Invoicing - Amendment of Progress Affecting Start Date Not Updating Immediately	Support Request
20102529	Incorrect credit - Look at the processing of loss charging, & transfer to sale wrt minimum hire on the hire job =- we have just disabled minimum hire on the off hire where there is either a TTS or an OEA	Support Request
20102543	Option To Suspend Jobs On Collection and Release On Return By Customer	Roadmap

Prior Release MP2 2021

Ticket#	Title	Type
2074844	Depot Logo is using Environment Variable – Build It Into the DB	Support Request
2067387	Mobile Application Development R+D & 1st Production Application	Roadmap
2090218	Blank Customer Name In Manual Invoices – Workaround	Support Request
2090171	Show - Serial Numbers In Stock Availability Enquiry	Roadmap
2089768	Create / Amend Equipment & Length Items - populate dsl_stock Handy Reporting Table	Roadmap
2089570	Inter-Company Sales Transactions In FX	Roadmap

2089510	Receipt Adjustments Not - Recalculating Average Price	Support Request
2088446	Agreement Templates	Roadmap
2088397	Off Hire Value - Amend to Show full Detail on the line with the net figure	Roadmap
2088152	Contract Invoicing - VAT Analysis – Switch It Off On Applications	Support Request
2087913	Reverse Charge VAT of Straight Hire & Sale Options Labour Only Yes No	Roadmap
2087159	Contract Item & Schedule – If Distribution By Item Disabled don't allow it to be changed at contract level after there have been valuations.	Roadmap
2085867	Query - Add audit user to site history button in site enquiry	Roadmap
2085760	Please Allow A Contract To Be Re-used If the Current Use Of It is On A Finished Works Order	Roadmap
2085472	Replace Current Footer Line (Sy_Company) With Text Blob From Table	Roadmap
2085194	Recalculating Average Cost Prices - Sales Returns & Receipt Adjustments	Roadmap
2085107	Site to Site Transfer – Stock at Risk Limit Preventing – Stop This	Support Request
2085038	Un-invoiced - damage letter report has rate per foot instead of per length	Support Request
2085037	Damage letter - missing details where the damage description is required	Support Request
2085036	RED X in Window not working	Support Request
2083940	Select Composite On Returns – Show Discounts & rates	Roadmap
2083414	Facility To Allow Users Change Dates – Added To The User Profile as well as the access level	Roadmap
2082827	Length Item Checker – Toolbox	Roadmap
2081206	Depot Hire & Sale Contract Invoicing - When Vat is Rolled Up From Work Types - Wrong on Debtors posting	Support Request
2081193	OEA Letter Rounding On Multi DP Rates	Support Request
2075491	Moved Access for Date Changes on Returns Deliveries to Users Profile in DHSS	Roadmap
2074507	Add Audit user that processed the Transaction to the Site History Report	Support Request
2090176	Global Discount On Sales Jobs – Alternative Method Of Setting A Bulk Price	Roadmap
2089975	Daily Hire & Sales Report - Divide By Zero Error & Facelift	Support Request
2085580	Stock Availability Enquiry - Cross Depot On Drill Downs From Total Line	Roadmap
2085373	Stock Availability Enquiry - Reserved Stock - Show All Selected Depots From Total Line	Roadmap
2089302	Transport Charges - Change Date - Additional Costs – Sale Jobs – Delivery Date	Roadmap
2088498	Sale Returns – Allow The User Select The Class where there is a mix of Sale & Hire Stock On The Job	Roadmap
2088410	Stock Margin Price Sheet - Depot Level Granularity	Roadmap
2087367	Invoice Email Spooler – Update Email Addresses From Screen – More Options	Roadmap
2086610	Hire Snapshot Report - Improve Scheduler Compatibility	Roadmap

Prior Prior Release MP1 2021

Ticket#	Title	Type
2083811	off hire value report	Support Request
2085026	Changes To Bridge	Roadmap
2084759	Stock Reservation Report - Show Consigned Stock Summary	Roadmap
2084208	Release Referral Codes - Not Used	Support Request
2084207	Duplicate records on Discount Agreements	Roadmap
2084158	Change Email Calling Programs An Script To Cater For Multiple Entities	Roadmap
2084104	valuation - syntax error	Support Request
2084097	Hire Additions & Reductions Report.	Roadmap
2084053	Transport Diary - Outstanding Branch Transfers - Details F3 Shows Nothing	Support Request
2082979	Refresh The Look & Feel Of The Picture Display	Roadmap
2082765	Email From Contract Invoicing	Roadmap
2078824	Purchase Order error message	Support Request
2078451	Site Enquiry - Add Site History - Transaction - Detail Breakdown- with View Of Documents	Roadmap
2065605	Documents Entered GRW	Roadmap
2084889	No Signature Version Of Delivery & Collection Notes	Roadmap
2084882	branch transfer problem	Support Request
2084718	Stock Conversion - Blank GL Account	Support Request
2084713	Display Of Actual Margin % In Sales Margin Report.xlsx	Roadmap
2084347	Sales Margin Price Sheet - Refresh	Roadmap
2084342	Contract Invoicing - Application For Payment - Reverse Charge = Ireland - Suppress VAT	Roadmap
2083596	Loading List Description From Parameters With Dispatch Notes	Support Request
2083177	Customer Invoice Dates - Remove Lock Checking	Support Request
2082868	Aggregate Negative Stock Rule	CFD
2082643	Contract Invoicing Improvements - Multi Line Copy, Contact Details, Update From Valuations	Roadmap
2082529	Building Site - Stage Descriptions - Fix Them So They Cant Be Changed	Roadmap
2082301	Clear Reserved Stock - Standalone Menu Option	Roadmap
2082257	Check CC_contract_hd.last_sub We Found Some With Zeros and Should Commence @ 1	Support Request
2081395	Negative Stock Report	Roadmap
2081325	Transport Diary (AKA Outstanding Transactions Enquiry) - Show Customer Name	Roadmap
2081318	Debtors Valuations Creating Vat in IDBH Total Value	Support Request
2081202	Losses and gains by branch - Add Notes to Excel Output	Roadmap
2080974	Consignment Stock	Roadmap
2079088	Referral System Improvements	Roadmap
Ticket#	Title	Type
2078913	Customer Hire Job Balance Publisher	Roadmap
2078180	Price Visibility In Reserved Stock & Consignment Stock	Roadmap
2072836	Document management Enablement	Roadmap
2084447	Remaining Reports To Check For GRW	Roadmap
2051828	New Report - Daily Works Analysis Report	CFD

2064160	Site History - Show Completed Sales Jobs	Roadmap
2068285	Separate Different Style Invoices Into Separate Spool Files	Support Request
2068887	Building Site Work Diary - Job Sheet – make Consistent With Other Tickets	Roadmap
2069088	Documents entered report excel output issue	Support Request
2069097	HJA allows You Process a Non balancing (length Item) HJA on F1	Support Request
2069595	Vehicle & Load (Area Or Volume) Capacity Requirement/Availability Check	Roadmap
2069716	Period SALES REPORT - CUSTOMER NAME ERROR when run Group In Depot	Support Request
2070654	Depot Hire & Sale Posting Engine Mod For Xero	Roadmap
2070694	Invoice By Period Report (4.1) Not Reporting On Any Transactions	Support Request
2070828	Genero Web Client – Zero Footprint On PC	Roadmap
2070952	Customer Enquiry Analysis Codes	Roadmap
2071046	XERO INTEGRATION idbxero	Support Request
2071083	MANUAL INVOICES ITEM NO SAME FOR 2 INVOICES IN SAME BATCH	Support Request
2071533	Optional Contract Costing In Hire & Sale Environment	Roadmap
2071888	Agreed Price OEA And Probably Agreed Price OEA Credit are Not Printing Totals	Support Request
2072383	Housing Parameters At Depot Level	Roadmap
2072512	Please Check This Out - Previous Price Enquiry - Really Slow On Customer Machine	Support Request
2072518	Period Sales Report - Check Performance	Support Request
2072600	Unlock Records - Changes	Roadmap
2072601	Branch Transfer Confirmation – Change Context Of Email Depending On Where Confirmed	Support Request
2072947	CSV Timesheet File is using paycod value instead of csv-file field	Support Request
2072956	GL Posting Issue when same type of product is on an Sales invoice	Support Request
2072997	Period Sales Report - Interpretation Of Dates From Scheduler	Support Request
2073133	Re-usable Codes - Reset	Support Request
2073140	Building Site Timesheet Generation Issue	Support Request
2073345	Sales Stock Reconciliation – Report Design Issues	Support Request

Contract Costing (Projects, Cashbook, VAT Returns, Journal Entry)

This Release MP1-2022

Ticket#	Title	Type
2093023	Vat Return Amendment to Include Current Payments For Sub Contractors Certificates in Previous Period	Support Request
2093300	CC Company Copy / Recode – Additional Tables	Roadmap
2093640	Opening Balance Program is creating GL Batch	Support Request
2096558	Add Irish Payroll Tables to Company Recode in CC	Roadmap

Prior Release MP2 2021

Ticket#	Title	Type
2082215	MTD Vat Return Vat Reverse Charge Add line to Sales to explain the Reverse Portion	Support Request
2067712	Contracts with Blanks in the Code eg 1060 TEMP	Support Request
2089642	Recode Company - Include BuYing System tables	Support Request
2089817	(38 Data Entry) cvr - Improvements	Roadmap
2079769	Additional Overhead Recovery Rules	Roadmap
2088454	Reversing Journals	Roadmap
2086725	CC Centralised VAT Return Bug	Support Request

Prior Prior Release MP1 2021

Ticket#	Title	Type
2084929	Contract Costing Enquiry - Additional Resource Codes Coming Into Enquiry	Support Request
2081707	VAT Roll Forward & Obligations Missing	Support Request
2080561	Period & Cumulative Revenue & Costs Report	Roadmap

Creditors/Sub-Contractor's Ledger (Suppliers)

This Release MP1-2022

Ticket#	Title	Type
20606	Supplier Account Maintenance – Option to allow the bank account be left blank by default if the sub-account is used to define separate entities with differing balance sheet accounts.	Roadmap
2038557	Creditors Batch Update / Payment Run batch number Change – Separation of the GL batchfile numbering for creditors	Support Request
2093756	Creditors Manual payments Issue – Reporting Missing Extended supplier record (icse)	Support Request
2096766	Creditors Re-allocate posting details error Icbh	Support Request
2097336	PAYMENT CERTIFICATE NOT CALCULATING CORRECTLY ON PAYMENT CERT BUT OK ON ACCOUNT Missing off tax	Support Request
2097388	Speed Issue In Creditors Account Enquiry Index required on document register.	Support Request
2099611	Creditors Post & Update Batch Leaving cc_batch_head.auto_reverse null	Support Request
2099950	INCREASE FIELD SIZES Narrative so that invoices coming in can articulate contents better.	Roadmap
20101676	Supplier invoice saving – Confusion over ancel a transaction to the entire batch	Support Request

Prior Release MP2 2021

Ticket#	Title	Type
2032133	Batch update errors	Support Request
2087754	CSV Import Spreadsheet - Add Free-Format Text	Roadmap
2086806	TIMESHEET UNIT – Show Subby Name In Rate Change Screen	Roadmap
2080968	When Posting A Batch Containing A Sub-Contract Transaction - Protect The order no field from large values	Support Request
2076413	Creditors Transaction Import - Make This Work For Sub-Contractors	Roadmap
2073352	Supplier balance Check Report – Formatting Improvement	Support Request

Prior Prior Release MP1 2021

Ticket#	Title	Type
2084472	RCT Posting From Creditors Not Obeying Nominal Analysis - Reference Rules	Support Request
2083959	Sub-Contractor Payment Certs Changes For Reverse VAT	Roadmap
2083318	FX Creditors Manual Payments - Remittance Advice	Support Request
2082828	Stray Button From Automatic Updates	Support Request
2082495	SUBCONTRACTOR REVERSAL	Support Request
2081442	Creditor - Reverse Charge - Transactions From Invoice Register Without VAT Analysis are Not Defaulting	Support Request
2082200	Creditors – Payments Issue With Reporting Payments	Support Request

Debtors / Contract Sales Ledger (Customers)

This Release MP1 2022

Ticket#	Title	Type
20336	Debtors Post & Update Batch Audit Report Tidy Up	Support Request
20337	Debtors Account Enquiry - Speed Issue	Support Request
2091048	DR's Statement Spooler – Audit Report Form Missing	Support Request
2092848	Sage ConnectIT Integration – Done and ready to test when we have a suitable project	Roadmap
2093428	Debtors Account Enquiry – Revamped Layout and Additional Info	Roadmap
2093496	Debtors - Statements - Permissions on Files issue	Support Request
2094775	Debtors Write Off Program – Debit Or Credit defaults the sign – to make it harder to get wrong	Roadmap
2095674	Debtors Account Enquiry – Email Copy invoice – facility to select multiple invoices and pick up pods	Roadmap
2095748	Files with Spaces Transferred over Gas – issue with attachments in credit control	Support Request
2096630	We exclude email if you do Tradex (Next Version Allows For Both)	Support Request
2097513	Aged Debt Reports - Run By Sub-Account – Clearer Now	Support Request
2097809	Amend Batch - Change period - Restart button – Clearer	Roadmap
2098259	Debtors Ledger - Batch Import Option - Copy Of That Created In Creditors Plus More	Roadmap
2098286	ADD BACKGROUND OPTION IN DEBTORS POST AND UPDATE BATCH TO RUN IN BACKGROUND so now the depot hire and sale period end can post the batches after creating the invoices.	Roadmap
2098398	Account set up acknowledgement. When you create a customer you may now acknowledge this with your customer.	Roadmap
2098723	Debtors : Account Enquiry & Depot : Invoice Reprint - More Direct Facility To Email Multiple Invoices -	Roadmap
20100728	Debtors User Profile – Contract Costing Analysis code for credit controller not always required.	Support Request
20100781	Debtors - Cash - Deposit Entry – three options 1) Both, 2) Cash Only, 3) Deposit only	Roadmap
20102112	WIP option to export to excel greyed out and therefore cannot choose. Now enabled	Support Request

Prior Release MP2 2021

Ticket#	Title	Type
2085954	Add new Button to switch off Exclude Future for the Statement Run	Support Request

Prior Prior Release MP1 2021

Ticket#	Title	Type
2084159	Debtors Email Programs Change to Call With Multiple Entities	Roadmap

2082767	Debtors Wont Display Invoices Because Full path In File Name	Support Request
2084336	Change Debtors Posting Batch Check To Exclude Applications In idbd/idbv reconciliation	Support Request
2083763	Normalisation Of Statement	Roadmap
2083405	Referral Report - Excel Output - Treating Memo Field As Pictures - Possibly Caused by £ Signs	Support Request
2083317	Debtors - Transaction Text Message - Error Window	Support Request
2083262	Debtors Payment Certs not Defaulting Amount Due	Support Request
2082412	Payment Certs - Hanging	Support Request
2082249	Add Vat Check to Debtors Post and Update Batch Program.	Support Request

Invoice Register

This Release MP1 2022

No Changes

This Release MP2 2021

No Changes

Prior Release MP1 2021

No Changes

Plant & Vehicle Management

This Release MP1-2022

Ticket#	Title	Type
2091093	Overtime - Calcs For Drivers Wages On Night Shifts	Support Request
2091286	Enhancements <ol style="list-style-type: none"> 1. Hire <ol style="list-style-type: none"> a. Clone A Previous Hire b. Previous Rates c. Customer Rates d. Customer Contacts & Email Addresses e. Toggle Between Self Drive & Operated f. Email Hire Agreements From The System g. Swaps h. Link Charge Calendars To Customers i. Email Supplier Purchase Orders Direct j. Email Off Hires Straight To Suppliers k. Searches l. Email Customer Invoices 2. Transport <ol style="list-style-type: none"> a. Drag & Drop b. Drivers Job Sheet c. Un-Confirm A Move 3. General <ol style="list-style-type: none"> a. Plant Location By Site - Order 	CFD
2093072	Site History Report – Excel Option	Roadmap
2094250	Plant Management Income/ Expenditure Report – Improvements <ol style="list-style-type: none"> 1. Disposed Plant 2. GRW Layout 	Roadmap
2095315	Plant Load List - Phone and Fax in the wrong place	Support Request
2095319	GRW Reports - Plant - Missing Timesheet Report – GRW	Roadmap
2095469	Swaps - Confirmed Via Transport Allocation & Organiser	CFD
2098888	Plant Management - Cloning Existing Plant Item – Contract No	Roadmap

Prior Release MP2-2021

No Changes

This Release MP1-2021

Ticket#	Title	Type
2083593	Minor Improvements - Searches & Screen Displays	Support Request
2083880	Plant Management - GRW/PDF Layout & Email Integration	Roadmap
2083407	Plant Management > Hire Contracts Menu > Amend X-Hire Orders - Order Amendments Prevented	Support Request
2083265	Issue with the order comment over lapping on plant hire order	Support Request
2082308	Error Window - Plant Disposal Reason Codes	Support Request
2081974	Issue setting up a new user profile in plant	Support Request

Prior Release MP2 2020

Ticket#	Title	Type
2059332	Domestic VAT Reverse Charge Changes - CC - CR - BY & PL	Roadmap

Haulage

This Release MP1-2022

Ticket#	Title	Type
2094176	Ticket amendment program – Cross Hire Feature	Support Request
2099059	Haulage - Vehicle List (When Vehicles are Plant Items) Still Showing disposed plant	Support Request

Prior Release MP2-2021

No Changes

Prior Prior Release MP1-2021

Ticket#	Title	Type
2084343	FX Support: Haulage Ticket Text Issue	Support Request
2083636	Haulage menu - Depot Level User - Menu Hiding Change Depot Button Error	Support Request
2083504	FA - Haulage - Cash Sales Account	Roadmap

Prior Release MP2 2020

Ticket#	Title	Type
2080253	Haulage is not storing the invoices for Debtors to view	Support Request
2079660	Haulage module, ticket entry - cannot get in to text	Support Request

HR & Payroll

This Release MP1 2022

Ticket#	Title	Type
2064351	HR Authorisation and Auditing	Roadmap
2097814	Loan repaid on payslip	Support Request
2098362	Payslip layout : Add Employers Number	Roadmap
20100539	Switch Payroll Issue and Disable Change payroll on Submission	Roadmap

Prior Release MP2 2021

Ticket#	Title	Type
2087158	Bank Holliday Dates	Roadmap

Prior Prior Release MP1 2021

Ticket#	Title	Type
2084444	HR - Holiday Entitlement	Roadmap

Payroll UK

This Release MP2 2022

No Changes

Prior Release MP2 2021

No Changes

Prior Prior Release MP1 2021

Ticket#	Title	Type
2082319	STUDENT LOAN PLAN 2 ISSUE	Support Request

Rapid Report Writer (RRW)

This Release MP1-2022

No Changes

This Release MP2-2021

Ticket#	Title	Type
2086340	Issue with Groups & Blanks	Defect

Prior Release MP1-2021

No Changes

Document Publisher

This Release MP1 2022

No Changes

This Release MP2 2021

No Changes

Prior Release MP1 2021

No Changes