

Release Notes



Building Solutions For Your Business

ConnectIT

Summary of Release Notes for Procurement & Stock, Hire, Sale & Contracting

- **MP1-2023**
- **MP1-2022**

Module

Connected By ConnectIT
Buying System (Procurement)
Electronic Transfer & Match (EITrAm)
Contract/Plant Costing
Contract Invoicing
Creditors / Subcontractors Ledger
Debtors / Contract Sales Ledger
Depot Hire & Sale
Invoice Register
Plant Management
Haulage
Payroll
Rapid Report Writer
Publisher



Building Solutions For Your Business

Chase House
City Junction Business Park
Northern Cross
Dublin D17 AK63
Ireland
t: (IE) +353 (0)1 485 3444, (UK) +44 (0)208 123 9502
f: +353 (0)1 687 3738
w: www.ConnectITSoftware.com

Contents

1. Introduction	4
2. What Are Release Notes?	4
3. Enhancements and Modifications	4
5. Abbreviations – Glossary Of Terms	5
Buying System (Procurement)	6
This Release MP1-2023	6
Prior Release MP1-2022	6
Connected By ConnectIT (Mobile App)	8
This Release MP1 2023	8
Prior Release MP1 2022	8
Depot Hire & Sale (Quotes, Stock & Billing)	9
This Release MP1 2023	9
Prior Release MP1 2022	12
Contract Costing (Projects, Cashbook, VAT Returns, Journal Entry)	16
This Release MP1-2023	16
Prior Release MP1-2022	16
Creditors/Sub-Contractor’s Ledger (Suppliers)	17
This Release MP1-2023	17
Prior Release MP1-2022	17
Debtors / Contract Sales Ledger (Customers)	18
This Release MP1 2023	18

Prior Release MP1 2022	18
Invoice Register	19
This Release MP1 2023	19
Prior Release MP1 2022	19
Plant & Vehicle Management	20
This Release MP1-2023	20
Prior Release MP1-2022	20
Haulage	21
This Release MP1-2023	21
Prior Release MP1-2022	21
HR & Payroll	22
This Release MP1 2023	22
Prior Release MP1 2022	22
Payroll UK	23
This Release MP1 2023	23
Prior Release MP2 2021	23
Rapid Report Writer (RRW)	23
This Release MP1-2023	23
Prior Release MP1-2022	23
Document Publisher	23
This Release MP1 2023	23
Prior Release MP 2022	23

1. Introduction

This document contains the release notes for the modules that comprise this release and summarises the enhancements and modifications for the DRs mentioned in the [This Release](#) section.

2. What Are Release Notes?

Release notes are provided for all users of the software and those responsible for its deployment. They are designed to advise you of software changes that are grouped into enhancements and modifications to make you aware of new functionality that is available.

3. Enhancements and Modifications

This section details all enhancements and modifications included in this release, and is structured to have separate sections for each module and recent releases.

In the tables below, the DR No is the **Development Request** reference.

5. Abbreviations – Glossary Of Terms

Abbreviation / Term	Definition
4js, Genero	The 3 rd party commercial development environment used by ConnectIT and licensed to the end user as a runtime license.
C-ISAM	Underlying file storage mechanism of Informix Standard Engine RDBMS
GRW	Genero Report Writer Embedded Reporting Presentation Layer in 4js Genero business development language (BDL) Capable of producing the following outputs SVG – Scalable Vector Graphics XLSx – Microsoft® Excel PDF - Portable Document Format DOCx – Microsoft® Word
IBM Informix V 7	ODBC compliant relational database management. Licenced to the end user as a runtime license.
MTD	Making Tax Digital. The UK government’s ambition is to become one of the most digitally advanced tax administrations in the world and have created the “ Making Tax Digital ” program to deliver on major improvements to effectiveness, efficiency and ease of use. “ Making Tax Digital for VAT ” is a major step in this Program and automates your periodic VAT returns through online filing and verification.
Web Services	Inter-Application Communication Functionality by the use of published processes.
Payroll Modernisation	Irish Revenue online filing system to retrieve employee tax certification, check and file submissions.
SAR	Stock At Risk – Value of kit that customer has on hire.
CL	Credit Limit

Buying System (Procurement)

This Release MP1-2023

Ticket#	Title	Type
201846	Buying System - Blanket and Call Off Orders - Stock Remaining On Order	Roadmap
202164	GRW Report in Price Enquiry	Roadmap
202407	Error When Reversing Deliveries For Overhead Orders	Support Request
204272	Outstanding Orders Report – Improved the ability for the report to find all overhead orders for a gl department or all stock orders for a depot or all contract orders for a contract no range.	Defect
205549	Delivery and Amended A Posted Delivery programs for overhead and contract orders need to be tested.	Support Request
206308	Buying System Change User Function Is Not Working	Defect
206447	Buying PO Layout Header Table - alter field lengths / input window	Roadmap
207490	Date Check In Buying and Creditors Using two Tolerances	Roadmap
207669	Please Remove The Requirement To Enter A Supplier Account When Delivery Note Entry	Roadmap
208435	Delivery Reversal - Locking Issue	Defect
209434	Delivery Address Error Window	Defect
209941	FW: Purchase Orders - Wrap Delivery Instructions Text	Defect
2010408	Error message - delete entry spooler	Defect
2011936	Print Copy Of Order (and Authorise/Print) - Missing the Originator Where the person.login <> code	Defect
2078639	Intrastat Codes - Brexit Requirement	Roadmap
2089962	Purchas Order Requisition Text - F4 Text - Internal Text	Defect
2097579	Requisition Enquiry - Produces two reports (Summary & Detailed) - GRW Output Required	Roadmap

Prior Release MP1-2022

Ticket#	Title	Type
20495	ADD INSIDE / OUTSIDE CIS SCHEME WHEN POSTING SUB CONTRACTOR INVOICES IN BUYING	Support Request
20536	Make Buying System Delivery Program Obey Depot Goods Inwards Print Parameters	Roadmap
2076406	Order Amend Table - Change Dates to date TTM (More Granularity On Audit Dates)	Roadmap
2091335	Stock order to Overhead order – Prevent Category Change	Support Request
2091624	Create Transport & Logistics Order Does Not Allow You Enter A Stock Order When Creating	Support Request
2091723	New Index buying system – Speed Performance Improvement	Roadmap
2092085	Buying System Enquiry – Deliveries – Show Receipt Adjustments Clearly	Roadmap
2094085	PO Template Loosing some of the right most characters	Support Request
2094177	General Enquiry - Falls Over When the date format is wrong	Support Request
2095539	Call Off Order Amendment - Blanket Order Issues – An issue was discovered whereby amendments to call off orders allowed deletion of produces between receipt of stock and invoice matching.	Support Request
2096239	New Index to improve performance and reduce over locking of records	Support Request

	dup_elinvhd_idx4 on el_inv_head (batch_no, supp_code, invoice_credit, reference_1, reference_2);	
2096263	BUG IN ORDER ENTRY SCREEN WHEN IN TEMPLATE Field causing the order to be lost.	Support Request
2097347	Docuware Integration Work – Invoices can now be scanned into Docuware and electronically matched in connect.	Support Request
2097431	GRNI Difference - Check The ability To Change the Unit Cost On A PO After The Stock Receipt Period is Closed. If this is now done the system will take the price off the receipt so there will be no reporting difference between month end and subsequent receipt reports.	Support Request
2097815	Invoice matching Sundries - Improved Narrative	Support Request
2099204	Order Discrepancy issue - Landed Costs Difference – Issue where an invoice is matched to multiple receipts where there is a difference between the landed cost and the order value due to linked orders was becoming accumulated several times.	Support Request
2099242	Changing A Delivery Address in Buying Does Not Refresh Unless You Leave The Program	Support Request
2099555	Buying System - Allowing Me Change a Price On A Receipted Order when Reval At PE = N. You must receipt adjust out, change and book back in again.	Support Request
2099564	Display Landed Cost Report In Buying System. This si now stored and can be retrieved from the general enquiry in the buying system	Roadmap
2099799	Depot Stop - Change Definition From User_Depot.User_Access 3 to 2. Now divisional level users are prevented from selecting suppliers set to Depot Stop	Roadmap
20102259	Buying System - Email's copy of PO to depot administrator's email address. Since we changed the order layout to GRW the prices are coming through – we have now suppressed them for some designs.	Roadmap

Connected By ConnectIT (Mobile App)

This Release MP1 2023

Ticket#	Title	Type
204101	<ol style="list-style-type: none">1. Option To Email Signed Delivery & Collection Tickets2. Refinements to Proof of Collect/Deliver3. Integration of the Damages Window in Returns to the Photos on the collection or Yard checkers.4. Added a yard checkers ticket	Roadmap

Prior Release MP1 2022

No Changes ;

Depot Hire & Sale (Quotes, Stock & Billing)

This Release MP1 2023

Ticket #	Title	Type
20497	Site Enquiry Report - Add Dates to Excel Output	Support Request
201013	Depot Hire & Sale Document Register - F1 on Document Type - Crash	Support Request
201015	Contract Invoicing - Contract & Item Schedule – Tidy up the defaulting of contract invoice settings from the customer, project hierarchy	Roadmap
201049	Documents Entered Report - Deliveries - Hire & Sale - Create Two Spool Files inrtead of one with two tabs	Support Request
201841	Depot Hire & Sales - Sales Force Integration	Roadmap
202864	Statement Parameters Missing Invoice Prefix	Support Request
203255	Unique Customer Sites On Jobs	Roadmap
203260	Email Of Return Tickets – regardless of app.	Roadmap
203268	Delete A Collection Instruction - If The Job is Suspended For The Reason of Outstanding Collections - Then Release It 1st	Support Request
203933	ADVANCE PERIOD END CHECK – Known issue with Movements without a from class – find it before processing	Roadmap
203986	Regional Restrictions – This could allow a user access Belfast and Dublin in the same region although in separate divisions and allow a user see Edinburgh, Glasgow and Newcastle but not Birmingham although in the same divisions but in different regions.	Roadmap
204089	Collection Note - Wrapping Stock Description Too Soon	Support Request
204097	Un-Invoiced OEA Report – Differentiate between Loss and Transfer To Sale	Roadmap
204101	Mobile App - Signature Capture - Depot Hire & Sail Email Delivery & Collection Tickets	Roadmap
204144	User Depot Masterfile - Genero V4 Improvements.	Support Request
204175	Please Check Modules for Lower Case Security	Roadmap
204221	BRANCH TRANSFER DISCREPANCY- Aggregate Stock Balance Message	Support Request
204429	Create / Amend Menu Option - Genero Version 4 Has Buttons at the bottom of the screen	Support Request
204661	Building Site - services Integration to CRM	Roadmap
205167	Customer Account Search - Not Finding Deltaxyzabc With delta (i have seen this in the invoice reprint and customer quotes and new jobs)	Support Request
206080	Loophole in Manual Invoicing If Customer Not Vat Registered	Support Request
206205	Small Job Balances Enquiry - Improvements	Roadmap
	1. Speed	
	2. Depot & Region Restriction	
	3. Show last ticket dates	
	4. Access to site enquiry	
	5. GRW the layout	
206206	Printer Parameters - Allow By Depot	Roadmap

206208	HJA - Scotch The Rumour That Unders and Overs Don't Add Up	Support Request
206209	Customer Quotes & New Jobs & Create / Amend External Works Order	Roadmap
206239	Site Enquiry Report - Improvements	Roadmap
206241	Customer Site / Discount Agreement - Report - Add Fields	Roadmap
206242	Delivery Ticket Print (Highlight Initial Delivery)	Roadmap
206249	Minimum Hire On Quotes	Roadmap
206250	Customer Quotes & new Jobs - Convert To job - Back Button	Roadmap
206253	OEA Advice and Transfer To Sale Quote	Roadmap
206254	Branch Transfer Load List - Show That This Supersedes A Previous One	Roadmap
206264	Collection Instructions - Add Weights	Roadmap
206265	Revised GUI Ticket Layouts - Improved Font & Formatting Support	Roadmap
206341	Order Acknowledgements - Add VAT For Cash Sales & Hire Deposit Customers	Roadmap
206446	Clone a Sales Enquiry And Convert It To Hire - Stock Class Issue	Support Request
206667	Option To Not Set Replacement Price For Hire Stock Purchases	Roadmap
206794	Site Enquiry - Excel - Show Individual Lengths (Job No MD5806 British Steel0	Support Request
206889	Receipt Of Stock - If No Items To Be Booked In - Confirm F1 - Crashes The System	Support Request
207274	Documents Entered Report - Descriptions Of Sundry Items Incorrect	Support Request
207412	Depot Hire & Sale - Customer Quotes & New Jobs - List F5 On Account	Roadmap
207483	Composite Improvements	Roadmap
207485	Documents Entered Report - GRW the Receipts and Purchase Orders Reports	Roadmap
207665	Depot Hire & Sale Quote - Add Reserved Word For Customer Account Code	Roadmap
207671	Stock Movements Screen- Untidy Fonts	Support Request
207903	Site Enquiry - Site History Option - Showing Stock On Two Returns When One is Only A Transport Credit	Support Request
208106	Examples Where A Previous Small Window In Genero V 3 Is Now Full Screen In Genero V 4	Support Request
208151	Manual Invoicing - Application Credits - Force Zero Rate Vat	Support Request
208343	Reports Required To Be Scheduled And Converted to GRW where possible	Roadmap
208440	NEW TEMPLATE NEEDED FOR Hire Collection Note W/O Stock	Support Request
208516	Stop Reference to Minimum Hire On Sales Quotes	Support Request
208521	Disappearing Quote - If you Dont Save The Enquiry Before Timeout	Support Request
208569	Delivery Of Non WorksOrdered Sundries	Roadmap
208582	Sale Enquiry/Job - Default the Class to be class_usage.sale_stock	Support Request
208585	Job to Job transfer - Wrong To Job Number	Support Request
209317	POD Function - finds all tickets on an invoice and emails them to the customer	Roadmap
209318	Access To Contacts When Sending A Return Ticket By Email	Roadmap

209320	Add Post Code To Previous Transport Enquiry	Roadmap
209326	Credit Limit & Stock At Risk Uplifts - Cushion	Roadmap
209390	Customer Quotes & New Jobs - Stock Availability Enquiry - No Sort Option	Support Request
209392	Returns - Notes F7 - Not Available In All Fields	Support Request
209394	Branch Transfer Confirmation - Make Shortage More Like Deliveries	Roadmap
209396	Load List - Cash Sales - Needs To Itemise Additional Costs	Roadmap
209398	Show Me Jobs With a A Stock Item For A Customer	Roadmap
209399	Collection Instructions - Options - Print Blank Collection Notes	Support Request
209400	When i Use the document register to Register delivery ticket 50000 manually i am shown 50000 in other depots	Support Request
209657	Stock Sheets By Item Report - New Format	Roadmap
209751	DATE ISSUE IN REBUILD RESERVE STOCK	Support Request
209759	Default To Load List Is Not The default	Roadmap
209896	Order Acknowledgement - Terms & Conditions	Roadmap
209906	Customer Quotes & New Jobs & Order/Load List Amendments - Invoice Address Search - Show Post Code	Roadmap
2010269	Receipt Of Stock - Order For Depot A, Receipt In Depot B - Creating Negative On Order Qty	Support Request
2010601	Customer Quotes & New Jobs - Cash Sales / Hire Deposit - New Address Creation - Multi-User Issue	Support Request
2010602	Order Acknowledgement - Cash Sales & Hire Deposits - Missing Transport Off The Total	Support Request
2010611	Contract Invoicing Backing Sheet Style - Decimal Places In Minimum Hire	Support Request
2010612	Stocktake Reports - New Format	Roadmap
2011346	100% Discount - On Agreement - Job To Job Transfer	Support Request
2011761	Order Acknowledgement - Non Cash Sales Customer - Shows 0% VAT	Support Request
2037499	Discount Agreement Not Working Correctly - Remove Special Rated and Re-Add As Net Rate Less Discount	Support Request
2064383	OEA Credit - Stock At Risk Limit Message	Support Request
2087760	Job Closure - Consolidate by stock Code When Checking Balance	Support Request
2091323	Charges By Plot Report - Not Showing Handover Details Correctly	Support Request
2098397	Stock Rec Differences - report	Roadmap
2099194	Add ability to have invoices Email and Sent to Tradex	Roadmap

Prior Release MP1 2022

Ticket#	Title	Type
20567	Manual Delivery Ticket - Footer Pushed Onto a 2nd Page	Support Request
20568	Contract Invoicing – New Report - Extra Hire Snapshot Report	Roadmap
20839	Continuity Notes On Building Sites – Enter a note with a handover and it defaults into the related work request comments which then print on the daily worksheet	Roadmap
2068931	The Debtors references are now increased to 20 characters so a 20 character order no entered on a hire and sale job will feed through without truncation.	Support Request
2071015	Carrying a quote through issue - Record Locking – Whst the quote is available for storing the enquiry remained locked.	Support Request
2086505	Goods inwards with related haulage order lines are getting stuck if the receipt is adjusted back out – corrected.	Support Request
2090134	Some Reports That need A GRW Layout Product Group Issues Extra Hire Report Sales B y Product Un-Invoiced Hire Stock Valuation	Roadmap
2090320	Minimum Hire Period - Store It By Division on Stockrate – allows you have a 5 day week in one division and a 7 in another.	Roadmap
2091338	General Enhancements 1. Facility to record a customer order number on the site file (customer contract) and default this into all transactions (eg loss and damages) relating to that site. 2. Customer name added as reserved word to document trailers	Roadmap
2091534	Sage Line 50 Update File Format - Addition	Roadmap
2091550	Depot Hire & Sales - Parameters - Create New Division - Wont Progress From Screen 3 to 4	Support Request
2091555	Transfer To Sale For Sundries (non Stock Items) incorrectly updating Stockqty ie., creating balance records.	Support Request
2091694	Multi Company Mods and Currency Mods so a transfer between companies can be created as a fully accounted sale in one company and purchase in the other wrt cuyrencies	Roadmap
2091784	Stock Invoice Matching Hire Sales & Contracting Module – This ordering system was preventing us change prices where the stock had been receipted adjusted back out.	Support Request
2091789	Site Enquiry - Report - Weight By Customer - Subtotals Incorrect	Support Request
2092091	New Contract Invoicing Indexes – Performance and locking refinements.	Roadmap
2092597	Emailing Issue with Hire Snapshot Report File Name Issue	Support Request
2092984	Stock Conversions - Check The Value Of The Item Being Created – where newly created item has no values to provide a sensible weighting.	Support Request
2092987	Cash Sales Delivery – Suppress printing this automatically where the Cash Sales Delivery/Invoice/Receipt Document is used	Roadmap
2092995	Un-Invoiced Deliveries Report – Some issues with selection criterion and layout – Tidied up.	Support Request
2093065	Stock Availability Enquiry - Report - Allow Reporting Across Groups	Roadmap
2093287	Issue with Document Policy on Receipts and Receipt Adjustments	Support Request
2093426	We have added the stock depot “Stk Depot” to Deliveries on Behalf, Collections on Behalf and Returns on Behalf.	Support Request
2093471	Customer Quotes & New Jobs - Import CSV into screen fails if there is a blank column	Support Request

2093472	Customer Enquiries & New Jobs - Warn if Credit Limit = 0 – actually warn if there is no credit available initially.	Roadmap
2093502	Receipt Of Stock - Order has a related transport order – if the order/line/qty is used but receipted adjusted out then make it available again	Support Request
2094717	Invoicing Depot Restrictions Where it is allowed to invoice across depots Level 3 – Jump over the users depot Level 2 – default but all ow blank with warnings	Support Request
2094778	Contract Scaffolding (Measured Work Quotations)	Funded
2095324	Additional Cost Code On Job - Prints Zero When you amend the job	Support Request
2095615	Delivery Date Change – Now you can change the 1 st delivery date	Roadmap
2095708	Customer Quotes & New Jobs – It Was possible To Produce A Written Quote Without Saving the Records – Tightened Up	Roadmap
2095712	Loss & Transfer to Sale Advice - Composites - Null Price	Support Request
2095735	Enhancement - Customer - Quotes & New Jobs – Facility to mark several outstanding quotes and set them to lost en- masse	Roadmap
2095736	Discount From Measured Work Applications Missing From Application	Support Request
2095908	Enable the Margin Report to be run from the Scheduler	Support Request
2095967	Customer Quotes & New Jobs - Composite Elements Doubling Up	Support Request
2096029	Hire Additions Report – Issue with duplicate transaction numbers sorted with inclusion of the transaction type.	Support Request
2096096	Delivery Ticket - Serial Numbers - All Numbered 1	Support Request
2096097	cost_audit table missing the transaction number for stock movements	Support Request
2096601	Internal Notes When Completing entry of a Customer Enquiry – Asks twice – unnecessary with current screen layouts	Support Request
2096677	Stock Receipts Report - Add Supplier Filter	Roadmap
2096717	Building Site - System Not Defaulting Additional Cost Rates Into Handover Cert (where additional cost rates are used for items like hatch hire)	default
2096930	Amendment to The Returns Programs In Depot Hire & Sale to Stamp The Stock Values in Retsdet	Support Request
2096931	Depot Hire & Sale - Documents Entered Report - Returns - Split Hire & Sale	Roadmap
2097091	Building Site Quotes & Jobs – Won't Save Changed Invoice Address	Support Request
2097135	Fast Entry Load List - Contracting Use where pricing is not important	Roadmap
2097339	E-Diary Timesheet By Contract Enquiry - Missing Loaned Man	Support Request
2097429	Hire Additions & Deductions Report - Add Salesman	Roadmap
2097518	Collection Instructions - Sale Jobs – Improvements	Support Request
2097590	Record Locking - Works Orders And Branch Transfers – There is a new option to not use the lock flag, rather use the isam record which should do away with jobs being left locked after a user has left for the day whilst amending a job or the network drops. This is controlled by an environment variable IBSL_WOLOCK=N and IBSL_BTLOCK so if it causes any unforeseen issues we can reinstate the old way.	Roadmap
2097716	Contract Invoicing - Add Attachments – Additional Check The File Exists Before Writing The Database Record	Support Request
2097724	DOCUMENT TYPES CONTROL IN DHSS – We have added a document type to the printer maintenance so that we can deal with printers that require ftp or email (this is particularly useful for companies using cloud solutions where their local printer may not be visible to the cloud server)	Roadmap
2097761	Creating CC Contract from Depot Programs Like Works Orders & Contract Invoicing - Legacy issue with contract numbers greater than 6 characters.	Support Request
2097846	Site History Report Issue - Show No Prices	Support Request

2097857	Site Enquiry - Site History Feature - Load Lists – Load lists were taken from the worksub record but because of balance load lists this was getting lost – we now take them from the delivery.	Support Request
2097882	Transport Diary Report - If Outstanding is specifically selected then exclude jobs with a finish date set	Roadmap
2097997	Additional Documents For QR Code <ul style="list-style-type: none"> • Hire & Sale Return Notes • BT Confirmation • Goods Inwards • J2J 	Roadmap
2098169	Improve Message - Job does not belong to this site - Customer Quotes & New Jobs	Roadmap
2098176	Returns - Recalculating Average Price – Missing the transaction number in the cost audit table	Support Request
2098399	Composite Return - Incorrect Ratio Check Message	Support Request
2098542	Return in Lieu – Creates 2 Stock Movements – 2 nd Couldn't be opened	Support Request
2098642	Damage Reason Code – We now have an option on the reason code to not raise a damage letter if this reason is used – eg., fair wear and tear. Also charge percentage default was 0.01 to 100 so changed to 0.00 to 100.00	Roadmap
2098792	Document Management - Proof Of Delivery/Collection Validation & Audit & Email Improvement There is an audit report that shows you <ol style="list-style-type: none"> 1. delivery tickets or collection notes not scanned 2. updates the invoice record to say ½ (x/y) documents are available and this can be seen in the sales ledger 3. you can now select multiple pictures in the site enquiry and email them to the customer – eg., damages 	Roadmap
2098842	Alternative National Discount Agreement – Document Design not compatible with document policy method.	Support Request
2098937	Description Updates From Create / Amend Length Items - Improvement	Support Request
2099004	Multi-Company Treatment Of Mobile App	Roadmap
2099069	Stock Receipts Report – Take the receipt price from the receipt in audit mode.	Roadmap
2099081	Speed Issue Description Change Run from Create / Amend Stock Code Vs Standalone Description Change Program	Support Request
2099256	Add email audit report design	Support Request
2099257	Add new Field for Invoice Email Spooler for Failed	Support Request
2099366	Scheduler - Month End - Definition Of Month End – 32 – system needs to see if today is the last day of the month where we should run on day 32 it must work backwards and if today is the 29 th and the last working day of the month run it.	Support Request
2099374	Measured Work Contract Invoicing - Credit Extra Hire - Vat Details Inconsistent	Support Request
2099553	Stock Receipts - Stock Haulage Orders – using the order line value instead of the rate.	Support Request
2099559	Stock Receipts - Store Landed Cost Report (LCR) and make it available in buying general enquiry.	Roadmap
2099572	Clear outstanding Load Lists. Improvement to deal better with length items and clearing reserved stock	Support Request
2099574	Function To Recalculate The Receipted Value and Reproduce The Landed Cost Report	Support Request
2099610	Manual Collection Note's Colliding with System Generated Collection Note No's	Support Request
2099686	When Creating A Stock Job with No Stock - Don't Produce An Empty Load List	Support Request
2099692	Manual Invoicing - Contract No. Access – Causing non contract invoices to think they are contract invoices.	Support Request

2099800	Change The Yard Checkers Sheet With headings w/t dam scrap total to have column separating lines	Roadmap
2099899	Performance Increasing index el_ti_log_idx1	Support Request
2099977	Add Stock Reservation Enquiry To Stock Location Enquiry	Roadmap
2099979	Installer Performance Enquiry – basic consolidation of the information taken into the timesheet creation.	Roadmap
2010067	DEPOT ANALYSIS CODES LIST LIMITED TO 4 CHARS	Support Request
20100110	Agreed Price Sale Job Coming From An Agreed Price TTS Invoice Looks Wrong	Support Request
20100112	Invoice Email Spooler Enable CREDITCONTROLLER and DEPOTADMIN to work in the from email address	Roadmap
20100157	Reverse Charge VAT - Measured Work Applications	Roadmap
20100180	Refresh Quotes – Option on the menu header to only refresh this user’s templates.	Roadmap
20100328	Add Group Description to Margin Report	Support Request
20100533	Enhance Stock Utilisation Report To Run Over Multiple Periods	Roadmap
20100644	Credit Limit Exceeded - More Info	Roadmap
20100726	Clear Outstanding Load Lists – Improvements – Depot Default and tidy up report	Roadmap
20100805	Create / Amend Internal Works Order (& Contract & Item schedule) - Contract Create even though there is a facility to automatically generate the next contract number we want to be able to create a specific contract number.	Roadmap
20100884	Email Of Invoices – Beware Dodgy Email Addresses – extra protection	Support Request
20100924	Job Import Program – Data Conversion Tool	Roadmap
20101484	Quotation Layout – Add Customer Account Code	Roadmap
20101620	Stock Enquiry Improvements – Improvements to The Dime Dimensional Projection – Plot Number, Partial Stock Take now has the fast entry load list layout.	Roadmap
20101983	Amendment To Period Sales Report - Show Whether A Delivery Or Return Has Been Invoiced	Roadmap
20102122	Scheduler not being updated when we retrieved depot level scanned documents	Support Request
20102218	Contract Invoicing - Amendment of Progress Affecting Start Date Not Updating Immediately	Support Request
20102529	Incorrect credit - Look at the processing of loss charging, & transfer to sale wrt minimum hire on the hire job -- we have just disabled minimum hire on the off hire where there is either a TTS or an OEA	Support Request
20102543	Option To Suspend Jobs On Collection and Release On Return By Customer	Roadmap

Contract Costing (Projects, Cashbook, VAT Returns, Journal Entry)

This Release MP1-2023

Ticket#	Title	Type
20602	Vat Return - Multiple Period Selection	Support Request
201844	Unable to Select Post if batch posting issue has been fixed	Support Request
206749	Standardise the Main Menu Style	Support Request
207683	Change User In Contract Costing Is Not Working - Like Buying Wasn't	Support Request
208373	Issue with Journal Posting	Support Request
209470	Contract Costing - User Profile - Screen Issue Centre Justified	Support Request
2011476	Contract Costing Report - Issue With Credit Extra Hire	Support Request
2068016	VAT returns and write offs - Query About Dates & Credit Notes	Support Request

Prior Release MP1-2022

Ticket#	Title	Type
2093023	Vat Return Amendment to Include Current Payments For Sub Contractors Certificates in Previous Period	Support Request
2093300	CC Company Copy / Recode – Additional Tables	Roadmap
2093640	Opening Balance Program is creating GL Batch	Support Request
2096558	Add Irish Payroll Tables to Company Recode in CC	Roadmap

Creditors/Sub-Contractor's Ledger (Suppliers)

This Release MP1-2023

Ticket#	Title	Type
20703	Rounding on shifts - Please store the shifts to 3 decimal places	Roadmap
204428	Creditors Account Maintenance - Maintenance Supplier Field	Support Request
202755	BACS Run looking to insert into a Temporary Table Not Created	Support Request
209755	Creditors - Area Code Masterfile - Ease Of Use	Support Request
209012	PERIOD END AUTO RUN OF AGED CREDIT REPORT	Support Request
2087762	RE-POST BATCHES OPTION NOT WORKING	Support Request
204628	AJMS Creditors Remittance Advice - part payment	Support Request
204186	Creditors Account Maintenance & Account Enquiry	Support Request
204141	Creditors Sub-Account Maintenance - Has Not Transferred Over To Version 4 Very Well	Support Request
202161	CREDITORS MANUAL PAYMENTS AND FX CURRENCY MAINTENANCE SCREEN	Support Request
2010628	Invoice/Credit Note Entry - Transaction Date Check	Support Request
2010410	NEW SEPA LAYOUT EUROPE BNPP PAYABLES	Roadmap

Prior Release MP1-2022

Ticket#	Title	Type
20606	Supplier Account Maintenance – Option to allow the bank account be left blank by default if the sub-account is used to define separate entities with differing balance sheet accounts.	Roadmap
2038557	Creditors Batch Update / Payment Run batch number Change – Separation of the GL batchfile numbering for creditors	Support Request
2093756	Creditors Manual payments Issue – Reporting Missing Extended supplier record (icse)	Support Request
2096766	Creditors Re-allocate posting details error Icbh	Support Request
2097336	PAYMENT CERTIFICATE NOT CALCULATING CORRECTLY ON PAYMENT CERT BUT OK ON ACCOUNT Missing off tax	Support Request
2097388	Speed Issue In Creditors Account Enquiry Index required on document register.	Support Request
2099611	Creditors Post & Update Batch Leaving cc_batch_head.auto_reverse null	Support Request
2099950	INCREASE FIELD SIZES Narrative so that invoices coming in can articulate contents better.	Roadmap
20101676	Supplier invoice saving – Confusion over ancel a transaction to the entire batch	Support Request

Debtors / Contract Sales Ledger (Customers)

This Release MP1 2023

Ticket#	Title	Type
209241	Spooler - fix filter	Support Request
202787	Debtors Account Enquiry - Error	Support Request
201349	DEFAULT VAT CODE SELECT IS FROM CREDITORS NOT NEEDED IN DEBTORS	Support Request
2086973	Conflict Between Debtors Statements and Creditors payments Re Bank account details	Roadmap
207125	CUSTOMER AUDIT CHANGES ADD ALL ANALYSIS CODES	Support Request
206762	Aged Debt Report - Rolling Quarter Movement & Analysis Codes	Roadmap
206435	Debtors - Main Systems Options - Integrate With Nominal - Narrative	Support Request
206207	Account Group Enquiry	Roadmap
202016	User Definable Aged Debt AGED COLS CORRECTION	Support Request
2010667	Enter Remittance By Customer - Allow Change To Header Info	Roadmap
2010181	Add Email Addresses & Contact details to the customer account enquiry	Roadmap
208587	Customer Account Search When Converting Prospect To Account	Roadmap
208586	Debtors - Statement Email - Time Out	Roadmap
204185	Customer List F5 - Add Dynamic Array	Support Request
209856	Credit Control Letters - Improvements	Roadmap
209758	Sales Ledger Statement	Roadmap
209754	Area Code Masterfile - Ease Of Use	Support Request
208448	Import file - Cash/Deposit function - Trad Hire & Sales - Debtors - Not Picking The File	Support Request

Prior Release MP1 2022

Ticket#	Title	Type
20336	Debtors Post & Update Batch Audit Report Tidy Up	Support Request
20337	Debtors Account Enquiry - Speed Issue	Support Request
2091048	DR's Statement Spooler – Audit Report Form Missing	Support Request
2092848	Sage ConnectIT Integration – Done and ready to test when we have a suitable project	Roadmap
2093428	Debtors Account Enquiry – Revamped Layout and Additional Info	Roadmap
2093496	Debtors - Statements - Permissions on Files issue	Support Request
2094775	Debtors Write Off Program – Debit Or Credit defaults the sign – to make it harder to get wrong	Roadmap

2095674	Debtors Account Enquiry – Email Copy invoice – facility to select multiple invoices and pick up pods	Roadmap
2095748	Files with Spaces Transferred over Gas – issue with attachments in credit control	Support Request
2096630	We exclude email if you do Tradex (Next Version Allows For Both)	Support Request
2097513	Aged Debt Reports - Run By Sub-Account – Clearer Now	Support Request
2097809	Amend Batch - Change period - Restart button – Clearer	Roadmap
2098259	Debtors Ledger - Batch Import Option - Copy Of That Created In Creditors Plus More	Roadmap
2098286	ADD BACKGROUND OPTION IN DEBTORS POST AND UPDATE BATCH TO RUN IN BACKGROUND so now the depot hire and sale period end can post the batches after creating the invoices.	Roadmap
2098398	Account set up acknowledgement. When you create a customer you may now acknowledge this wit your customer.	Roadmap
2098723	Debtors : Account Enquiry & Depot : Invoice Reprint - More Direct Facility To Email Multiple Invoices -	Roadmap
20100728	Debtors User Profile – Contract Costing Analysis code for credit controller not always required.	Support Request
20100781	Debtors - Cash - Deposit Entry – three options 1) Both, 2) Cash Only, 3) Deposit only	Roadmap
20102112	WIP option to export to excel greyed out and therefore cannot choose. Now enabled	Support Request

Invoice Register

This Release MP1 2023

No changes other than now may be run using the web client.

Prior Release MP1 2022

No Changes

Plant & Vehicle Management

This Release MP1-2023

Ticket#	Title	Type
207232	Plant Logout button not working	Defect
205879	External Invoicing – Additional Cost Text Missing Internal Accruals – Missing Timesheet Number	Defect
204586	Create / Amend Menu Option - Character To Numeric Conversion	Defect
204393	Plant - Customer Enquiry - Contact Access – Provide This As Standalone Option	Roadmap
204245	Invoice due date - External Transport Only Invoicing Not Reading the parameters.	Defect
204576	Transport Only Invoicing – Added Reverse Charge VAT	Roadmap

Prior Release MP1-2022

Ticket#	Title	Type
2091093	Overtime - Calcs For Drivers Wages On Night Shifts	Support Request
2091286	Enhancements <ol style="list-style-type: none"> 1. Hire <ol style="list-style-type: none"> a. Clone A Previous Hire b. Previous Rates c. Customer Rates d. Customer Contacts & Email Addresses e. Toggle Between Self Drive & Operated f. Email Hire Agreements From The System g. Swaps h. Link Charge Calendars To Customers i. Email Supplier Purchase Orders Direct j. Email Off Hires Straight To Suppliers k. Searches l. Email Customer Invoices 2. Transport <ol style="list-style-type: none"> a. Drag & Drop b. Drivers Job Sheet c. Un-Confirm A Move 3. General <ol style="list-style-type: none"> a. Plant Location By Site - Order 	CFD
2093072	Site History Report – Excel Option	Roadmap
2094250	Plant Management Income/ Expenditure Report – Improvements <ol style="list-style-type: none"> 1. Disposed Plant 2. GRW Layout 	Roadmap
2095315	Plant Load List - Phone and Fax in the wrong place	Support Request
2095319	GRW Reports - Plant - Missing Timesheet Report – GRW	Roadmap
2095469	Swaps - Confirmed Via Transport Allocation & Organiser	CFD
2098888	Plant Management - Cloning Existing Plant Item – Contract No	Roadmap

Haulage

This Release MP1-2023

No Changes other than now available in a web client

Prior Release MP1-2022

Ticket#	Title	Type
2094176	Ticket amendment program – Cross Hire Feature	Support Request
2099059	Haulage - Vehicle List (When Vehicles are Plant Items) Still Showing disposed plant	Support Request

HR & Payroll

This Release MP1 2023

Ticket#	Title	Type
207407	STORE TEMPLATE NAME IN hr_pslip_h for each payslip	Support Request
207376	RPN RAN FROM HR EMPLOYEE MAINTENANCE CRASHES WITH BAD URI	Support Request
2010617	Payment details Tidy	Support Request
209385	NEW PAYROLL OPTION TO CLEAR ANY VALUES FROM PAYCODES THAT CHANGE EACH MONTH WEEK.	Roadmap
208741	ER PRSI Postings From Maternity Leave - Blank Contract No	Support Request
2084444	HR - Holiday Entitlement	Roadmap
207442	RPN LOOKUP CASE STATEMENT IS COMPARING STRINGS SHOULD BE NUMBERS	Support Request
207302	PAYROLL & HR NO ROLLBACK IN EMPLOYEE MAINTENANCE	Support Request
205643	Payslip Email Subject and Body	Roadmap
2010752	PAYROLL PAYMENT PROCESSING ALLOW CHANGING OF EXECUTION DATE	Roadmap
2010263	Employee tax issue	Support Request
206891	Payroll Changes <ol style="list-style-type: none"> 1. New Paycode Entry Option For Non-Timesheet Staff 2. Improvement to how Rate Paycodes work 3. Pension Workings – Improved 4. % Of Remuneration 5. Optional End Or Pay Date 6. GL & Resource from ER PRSI put on grade/ position file 	Roadmap
206531	Move Message up on Box, see below	Support Request
206347	ADD EMPLOYERS PENSION THIS PERIOD AND YTD TO hr_payslip_123.4rp	Roadmap
205787	PAYCODE MAINTENANCE	Support Request

Prior Release MP1 2022

Ticket#	Title	Type
2064351	HR Authorisation and Auditing	Roadmap
2097814	Loan repaid on payslip	Support Request
2098362	Payslip layout : Add Employers Number	Roadmap
20100539	Switch Payroll Issue and Disable Change payroll on Submission	Roadmap

Payroll UK

This Release MP1 2023

UK Payroll released Apr 2023 under separate documentation.

Prior Release MP2 2021

No Changes

Rapid Report Writer (RRW)

This Release MP1-2023

No Changes

Prior Release MP1-2022

No Changes

Document Publisher

This Release MP1 2023

No Changes

Prior Release MP 2022