

Release Notes



Building Solutions For Your Business

ConnectIT

Summary of Release Notes for Procurement & Stock, Hire, Sale & Contracting

- **MP1-2024**
- **MP1-2023**

Module

Connected By ConnectIT
Buying System (Procurement)
Electronic Transfer & Match (EITrAm)
Contract/Plant Costing
Contract Invoicing
Creditors / Subcontractors Ledger
Debtors / Contract Sales Ledger
Depot Hire & Sale
Invoice Register
Plant Management
Haulage
Payroll
Rapid Report Writer
Publisher



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Prior Release MP1 2023

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1. Introduction

This document contains the release notes for the modules that comprise this release and summarises the enhancements and modifications for the DRs mentioned in the [This Release](#) section.

2. What Are Release Notes?

Release notes are provided for all users of the software and those responsible for its deployment. They are designed to advise you of software changes that are grouped into enhancements and modifications to make you aware of new functionality that is available.

3. Enhancements and Modifications

This section details all enhancements and modifications included in this release, and is structured to have separate sections for each module and recent releases.

In the tables below, the Ticket # is the **Development Request** reference.

5. Abbreviations – Glossary Of Terms

| Abbreviation / Term | Definition |
|------------------------------|--|
| 4js, Genero | The 3 rd party commercial development environment used by ConnectIT and licensed to the end user as a runtime license. |
| C-ISAM | Underlying file storage mechanism of Informix Standard Engine RDBMS |
| GRW | Genero Report Writer Embedded Reporting Presentation Layer in 4js Genero business development language (BDL) Capable of producing the following outputs SVG – Scaleable Vector Graphics XLSx – Microsoft® Excel PDF - Portable Document Format DOCx – Microsoft® Word |
| IBM Informix V 7 | ODBC compliant relational database management. Licenced to the end user as a runtime license. |
| MTD | Making Tax Digital. The UK government’s ambition is to become one of the most digitally advanced tax administrations in the world and have created the “ Making Tax Digital ” program to deliver on major improvements to effectiveness, efficiency and ease of use. “ Making Tax Digital for VAT ” is a major step in this Program and automates your periodic VAT returns through online filing and verification. |
| Web Services | Inter-Application Communication Functionality by the use of published processes. |
| Payroll Modernisation | Irish Revenue online filing system to retrieve employee tax certification, check and file submissions. |
| SAR | Stock At Risk – Value of kit that customer has on hire. |
| CL | Credit Limit |

Buying System (Procurement)

This Release MP1-2024

| Ticket# | Title | Type |
|----------|---|---------|
| 2092784 | Increase Order No Field in Change a printed order to cater for 9,999,999 | Support |
| 208105 | GRNI column headers - Concatenate Them so spreadsheet is easier to use | Roadmap |
| 2018803 | Disable Changing Suppliers on Purchase orders if Suppliers have Different Currencies. | Support |
| 2014547 | Buying System - Create New Order – Clone an Existing | Roadmap |
| 20105198 | Amendment To Change An Existing Order To Bypass The Department Check's Dependency On Depot Hierarchy | Support |
| 20105130 | Invoice matching - Missing Delivery Match Records | Support |
| 20102863 | Goods Received Not Invoiced – incorrectly showing completed orders | Support |
| 20104763 | DOCUWARE REF CHECKER. | Support |
| 208097 | Authorise / Print Order - Selection Of an order no and depot is (OR instead of And) | Support |
| 2013746 | REVERSE DELIVERY PROGRAM BEGIN AND COMMIT'S NEED TO BE LOOKED | Support |
| 2017824 | Generate Email To Supplier When A PO is cancelled. - Auto Email for Fully Cancelled PO – Email To supplier CC Depot | Roadmap |

Prior Release MP1-2023

| Ticket# | Title | Type |
|---------|---|---------|
| 201846 | Buying System - Blanket and Call Off Orders - Stock Remaining On Order | Roadmap |
| 202164 | GRW Report in Price Enquiry | Roadmap |
| 202407 | Error When Reversing Deliveries For Overhead Orders | Support |
| 204272 | Outstanding Orders Report – Improved the ability for the report to find all overhead orders for a gl department or all stock orders for a depot or all contract orders for a contract no range. | Support |
| 205549 | Delivery and Amended A Posted Delivery programs for overhead and contract orders need to be tested. | Support |
| 206308 | Buying System Change User Function Is Not Working | Support |
| 206447 | Buying PO Layout Header Table - alter field lengths / input window | Roadmap |
| 207490 | Date Check In Buying and Creditors Using two Tolerances | Roadmap |
| 207669 | Please Remove The Requirement To Enter A Supplier Account When Delivery Note Entry | Roadmap |
| 208435 | Delivery Reversal - Locking Issue | Support |
| 209434 | Delivery Address Error Window | Support |
| 209941 | FW: Purchase Orders - Wrap Delivery Instructions Text | Support |
| 2010408 | Error message - delete entry spooler | Support |
| 2011936 | Print Copy Of Order (and Authorise/Print) - Missing the Originator Where the person.login <> code | Support |
| 2078639 | Intrastat Codes - Brexit Requirement | Roadmap |
| 2089962 | Purchas Order Requisition Text - F4 Text - Internal Text | Support |

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|----------------|---|---------|
| 2097579 | Requisition Enquiry - Produces two reports (Summary & Detailed) - GRW Output Required | Roadmap |
|----------------|---|---------|

Connected By ConnectIT (Mobile App)

This Release MP1 2024

No Changes ;

Prior Release MP1 2023

| Ticket# | Title | Type |
|---------|--|---------|
| 204101 | <ol style="list-style-type: none">Option To Email Signed Delivery & Collection TicketsRefinements to Proof of Collect/DeliverIntegration of the Damages Window in Returns to the Photos on the collection or Yard checkers.Added a yard checkers ticket | Roadmap |

Depot Hire & Sale (Quotes, Stock, Billing & Contract Valuations)

This Release MP1 2024

| Ticket# | Title | Type |
|---------|--|---------|
| 207907 | Sage Line 50 Integration - Customer Invoices | Roadmap |
| 208106 | Examples Where A Previous Small Window In Genero V 3 Is Now Full Screen In Genero V 4 | Support |
| 208584 | Stocksheets By Item Report – New Layout | Roadmap |
| 209429 | Current Depot - Warning When Not In Default Depot – extend to more programs | Roadmap |
| 209659 | Stock Availability Enquiry - Sale Stock Showing Hire Stock As The Description | Support |
| 209855 | Change Format Of Notes from 5 X 50 Character Fields To one 500 Character Wordwrapped field | Roadmap |
| 2010177 | Add Post Code To Invoice Address Search | Roadmap |
| 2010818 | Contract Name - Access From Works Order & Print On Backing Sheet | Roadmap |
| 2011257 | Invoice Reprint - Format Of Order No Missing Characters | Support |
| 2011346 | 100% Discount - On Agreement - Job To Job Transfer To Supress invoicing when stock transferred to customer's yard. | Support |
| 2011419 | Enable Documents Entered report for inactive depots | Support |
| 2012520 | Site History Report - Not Showing Weight On Transactions After the 1st | Support |
| 2013380 | Damage Waiver for Powered Access | Roadmap |
| 2013383 | Additional Costs On Hire Invoice - For Rate Type Costs - We Now show the qty | Roadmap |
| 2013385 | Returns - Damage Field – optionally bypass – for customers – primarily contract scaffolders – who don't record damages – we have now optionally by-passed this field | Roadmap |
| 2013387 | Sage Line 50 Export | Roadmap |
| 2013425 | Enquires / Quotation Error – Issue with new customers with no contact information on file. | Support |
| 2013452 | Previous Orders Enquiry - Expand To Multiple Customers | Roadmap |
| 2013915 | ADD TEXT TO INVOICE IF LOSS INVOICES WITH AGREED PRICE and ditto loss credits | Support |
| 2014266 | Returns On Behalf - Check If balance < X% Of That At It's Height - > OEA Letter | Roadmap |
| 2014493 | Invoice Glitch - Consolidate Sales Invoices - Fix To New Layout | Support |
| 2014534 | Depot Hire & Sale Period End - Bring Other Systems Along if Integrated to and no accounts present. | Roadmap |
| 2014550 | Depot Hire & Sales Customer Contact Window Parameterise the fields Available | Roadmap |
| 2014770 | Tickets – Remove Decimal places in the qty columns | Roadmap |
| 2015059 | OEA Letter Amending remove STG | Support |
| 2015071 | Add New Index To Document Rehistter “dh_doc_register” (rec_type, stock_code); | Roadmap |
| 2015082 | Add cleardown of document register to job deletion programs. | Roadmap |
| 2015157 | Skip Zero Value Invoices in Sage Export | Roadmap |
| 2015490 | Mandatory Load List - Force In Delivery Screen | Roadmap |
| 2015765 | Site Enquiry - Sale Job - Deliveries & Returns - Report No Returns | Roadmap |
| 2015839 | Building Site Programs - Changes For New Payroll | Roadmap |
| 2015841 | E-Diary - Change tables for (U)niversal Payroll | Roadmap |
| 2015850 | Order Acknowledgement is not Multiplying Up The Transport where we have multiple deliveries planned. | Support |

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|-----------------|--|---------|
| 2015864 | Store Order Acknowledgement / Pro-Forma Invoice | Roadmap |
| 2016234 | ReGenerate Stock Reconciliation Report Available As A Menu option – The period end produces a stock reconciliation report for hire and sale stock in that period. This may now be re-created retrospectively from a menu option. | Roadmap |
| 2016237 | Seperate Letter Paragraphs For Acknowledgements & Pro-Forma | Roadmap |
| 2016251 | Rate Of Return - Report Changes For Universal Payroll | Roadmap |
| 2016326 | Loss Invoice UK – VAT – Issue where loss invoices were using the default vat code for this type of transaction in preference to the customer’s vat status – eg., export or internal | Support |
| 2016426 | OEA invoices - Not Going Onto Email spooler | Support |
| 2016741 | INVOICE EMAIL SPOOLER ATTACHING DOCUMENTS PUT FILE NAME INTO DESCRIPT BOX | Support |
| 2017687 | Cash Sales - Name Search Change field name to customer name | Support |
| 2018245 | Contract Invoicing - Work Type (Erectm Dism & Hire, Hoists, Inspections etc – Default Resource Codes | Roadmap |
| 2018267 | Documents Entered Report - Receipts Of Stock – Headings – This Receipt & All Receipts | Roadmap |
| 2018391 | Contract I Invoicing Improvements | Roadmap |
| 2018675 | Optionally Remove Loading List off POD | Roadmap |
| 2018682 | Stock Availability Enquiry > Reservations > Sort by Column Headings | Roadmap |
| 2018685 | Stock Availability - Movement Enquiry - Sale Delivery Or Return - Details - Some Value Fields | Roadmap |
| 2018772 | Spooler File Names When Downloaded to adobe and excel etc now more meaningfull. | Roadmap |
| 2018775 | Facility To Change A Customer Order No Without Getting Tangled up In Credit Control | Roadmap |
| 2018776 | FW: Connect Changes - Previous Transport Postcode | Roadmap |
| 2018821 | Contract invoicing - VAT Rounding | Support |
| 2019053 | Increase Size of Order Number rules to 25 Characters | Roadmap |
| 2019126 | Site History Report - Customer PO Numbers | Roadmap |
| 2019169 | Period sales report amendment – Totals | Roadmap |
| 2019287 | Issue with Return and Deli9veries on Behalf with Serial Numbers | Support |
| 2019389 | Un-Invoiced OEA Report - No Report Generated Message | Roadmap |
| 2019559 | TRANSFER TO SALE - error when letter doesn't have balance | Support |
| 2019668 | Transport Charge Matrix – Bands – It is now possible to record on a customer agreement the transport rates in bands eg S1 could be Small Veicle upto 100 Miles, S2 Small vehicle to 200 etc | Roadmap |
| 2019669 | Stock Available For Sale Report - Amendment To Stock Availability Report To Show the list price for sale stock | Roadmap |
| 2019729 | Quotation Layout - Parameterise The No Of Decimal Places In Rates | Roadmap |
| 2019777 | Store J2J Tickets to dh_doc_register similar to Loading Lists | Support |
| 2089381 | Loss & Damage Charges – Screen stays open when unattended | Support |
| 2090625 | Tonnage Report - CSV | Roadmap |
| 2090671 | Sales by product report (100) no excel | Support |
| 20102838 | Stock Shortage Report (Problem Page) Not always Coming Out – related to reservation que | Support |
| 20103005 | Stock Utilisation Report Improvements | Roadmap |
| 20103084 | Additional column to the backing sheet style This Period Movement | Roadmap |
| 20103218 | Contract Invoicing - Temporary File - Email & Copy Invoice - Name From Random Number – check to deal with the same random number coming up again. | Support |

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|-----------------|---|----------|
| 20103218 | Contract Invoicing – Temporary Filename & Permission Issue | Support |
| 20103223 | Sale Returns Of Tube Offsetting Rules – where a mix of hire and sale stock on a job the return and therefore the credit was assuming eth wromg class and therefore the price. | Support |
| 20103263 | Transport diary - missing collection notes for finished jobs | Roadmap |
| 20103396 | FW: Minimum Stock / Re-order report / Material Requirements Planning (MRP) | Support |
| 20103636 | Small Job Balances – Last Invoice Date Wrong | Support |
| 20103675 | Customer - Site - Discount Agreement - Import Prices – Improve to deal with leading zeros, headings etc.. | Roadmap |
| 20103819 | Customer Status Display on selected screens | Roadmap |
| 20103821 | Invoice Email Spooler - New Reserved Word for transaction type Invoice, Application, Credit, Application Credit – allows you make the email subject and body text be sensitive to whether this is an invoice or credit note. | Roadmap |
| 20103893 | Hire Invoicing By Length | Customer |
| 20103897 | galv tube - ordered - 0 – length items incorrectly showing 0 ordered. | Support |
| 20103897 | Site Enquiry – Incorrectly Showing 0 Ordered For Tube | Support |
| 20103904 | Stock Movement Emails – There is an option to send an internal email with a notification that stock has moved between the sale and hire stock over a certain value in a number of days | Roadmap |
| 20104034 | Design For - Pre-printed Delivery Ticket | CFD |
| 20104083 | Transfer To Sale of composites where there are more than 1 headers and elements are incomplete. | Support |
| 20104149 | Protect Notes Stored On Database From Pasted Non Ascii Characters | Roadmap |
| 20104279 | Due Date Calculation Flags – Cross Check Depot and Debtors and smarten the Narrative. | Roadmap |
| 20104361 | Enquiries & Quotations Bug when ' is used – wea re now just removing the "" from the search string | Support |
| 20104800 | Customer Quotes & New Jobs - Cash Sale Enquiry - Access To Delivery Address | Support |
| 20104807 | Customer Contacts | Roadmap |
| 20104994 | BT balance load list | Support |
| 20105384 | Invoice Email Spooler - Select Email from list Of Contacts | Roadmap |
| 20105430 | Stock At Risk Enquiry Improvements | Roadmap |
| 20105515 | Import Stocktake data from a spread sheet into either the manual update (partial) screen or a new stocksheet | Roadmap |
| 20105665 | Duplicate Use Of Collection Instructions No in Returns (To facilitate where a collection is counted on several checkers and entered to multiple returns) | Roadmap |
| 20105474 | Initial Version Of Dashboard. <ul style="list-style-type: none"> 1. You can create a rule eg., <ul style="list-style-type: none"> a. Headings eg <ul style="list-style-type: none"> i. Hire ii. Sale iii. Loss iv. Damage v. Transport and define the transaction types to be included. vi. Hire Snapshot b. You can record a budget by period for these c. Entity <ul style="list-style-type: none"> i. Depot ii. Region iii. Division | |

- iv. Company
 - d. You can enter a budget by heading by entity
2. You can create the link between the user and the rule
3. The system refreshes the data periodically or you can press a button to refresh now
4. When the user logs in they can see their dashboard in a table or graph with
 - a. Comparison of budget to actual – current month
 - b. Trend provides last 12 months actual vs budget

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| 20105905 | Site Enquiry – Customer Copy. Simple button to drop the site enquiry into a logo headed spreadsheet with rates and values. The idea is the user can then remove the columns the customer is not interested in and send it to them. | |
| 20105869 | Email Address Used to send order acknowledgement missing when the job is amended. | Support |
| 20105474 | Depot Hire & Sale Dashboard – Initial Beta Version | Roadmap |
| 20106659 | Documents Entered - Invoice & Credit Audit – More Explanation Of Invoices Over Maximum Report | Support |
| 20106428 | Suppress Transport Charges On Tickets For Specifically Identified Customers | Roadmap |
| 20106423 | Increase Interactive Notes from 600 to 6,000 Characters | Roadmap |
| 20106422 | Allow User Add Additional Items To a BT Confirmation | Roadmap |
| 20106421 | Add Some Reference Fields To Screen 2 Of Delivery Ticket – eg., account no and contact information | Roadmap |
| 20106360 | Stop Parameter Changes Using Password Of The Day | Support |
| 20106182 | Uninvoiced OEA Report - Expiry Date Blank On Excel Output | Support |
| 20106877 | Returns Of Composite Elements (In The Window) With Damages - Defaulting the header Qty incorrectly | Support |
| 20106427 | Collection Instructions increased Contact Field | Roadmap |
| 20106424 | Stock Enquiry By Product Group - Additional Fields with expand/compress facility to keep current view. | Roadmap |
| 20106419 | Stock Availability (and movements) Enquiry - Drill Into Job (Site Enquiry) from a job related transaction. | Roadmap |
| 20105905 | Site Enquiry - Customer Copy – for users who were using the site enquiry – report option to email their customer some detail from the site enquiry – we added some useful info and deleted some info that the customer may not need | Roadmap |
| 20106954 | Customer Status Added To List F5 Array of customers in the search array | Roadmap |
| 20106934 | New Facility To Email OEA Letters and TTS Quotes – Setup the email subject and body text in letter standard paragraphs to enable this feature. | Roadmap |

Prior Release MP1 2023

| Ticket # | Title | Type |
|-----------------|--|-------------|
| 20497 | Site Enquiry Report - Add Dates to Excel Output | Support |
| 201013 | Depot Hire & Sale Document Register - F1 on Document Type - Crash | Support |
| 201015 | Contract Invoicing - Contract & Item Schedule – Tidy up the defaulting of contract invoice settings from the customer, project hierarchy | Roadmap |
| 201049 | Documents Entered Report - Deliveries - Hire & Sale - Create Two Spool Files instead of one with two tabs | Support |
| 201841 | Depot Hire & Sales - Sales Force Integration | Roadmap |
| 202864 | Statement Parameters Missing Invoice Prefix | Support |
| 203255 | Unique Customer Sites On Jobs – This is a facility to define the site no as a unique entity on the job so that you effectively cant have two jobs for the one site no. Finds use where contract scaffolders have an internal hire company managing the stock and want to give the site no in the contracting company more integrity. | Roadmap |
| 203260 | Email Of Return Tickets – regardless of app. | Roadmap |
| 203268 | Delete A Collection Instruction - If The Job is Suspended For The Reason of Outstanding Collections - Then Release It 1st | Support |
| 203933 | ADVANCE PERIOD END CHECK – Known issue with Movements without a from class – find it before processing | Roadmap |
| 203986 | Regional Restrictions – This could allow a user access Belfast and Dublin in the same region although in separate divisions and allow a user see Edinburgh, Glasgow and Newcastle but not Birmingham although in the same divisions but in different regions. | Roadmap |
| 204089 | Collection Note - Wrapping Stock Description Too Soon | Support |
| 204097 | Un-Invoiced OEA Report – Differentiate between Loss and Transfer To Sale | Roadmap |
| 204101 | Mobile App - Signature Capture - Depot Hire & Sail Email Delivery & Collection Tickets | Roadmap |
| 204144 | User Depot Masterfile - Genero V4 Improvements. | Support |
| 204175 | Please Check Modules for Lower Case Security | Roadmap |
| 204221 | BRANCH TRANSFER DISCREPANCY- Aggregate Stock Balance Message | Support |
| 204429 | Create / Amend Menu Option - Genero Version 4 Has Buttons at the bottom of the screen | Support |
| 204661 | Building Site - services Integration to CRM | Roadmap |
| 205167 | Customer Account Search - Not Finding Deltaxyzabc With delta (i have seen this in the invoice reprint and customer quotes and new jobs) | Support |
| 206080 | Loophole in Manual Invoicing If Customer Not Vat Registered | Support |
| 206205 | Small Job Balances Enquiry - Improvements | Roadmap |
| | 1. Speed | |
| | 2. Depot & Region Restriction | |
| | 3. Show last ticket dates | |
| | 4. Access to site enquiry | |
| | 5. GRW the layout | |
| 206206 | Printer Parameters - Allow By Depot | Roadmap |
| 206208 | HJA - Scotch The Rumour That Unders and Overs Don't Add Up | Support |
| 206209 | Customer Quotes & New Jobs & Create / Amend External Works Order | Roadmap |

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| 206239 | Site Enquiry Report – Improvements 1. Added last hire cease date 2. Tidied up the format a little | Roadmap |
| 206241 | Customer Site / Discount Agreement - Report - Add Fields | Roadmap |
| 206242 | Delivery Ticket Print (Highlight Initial Delivery) | Roadmap |
| 206249 | Minimum Hire On Quotes | Roadmap |
| 206250 | Customer Quotes & new Jobs - Convert To job - Back Button | Roadmap |
| 206253 | OEA Advice and Transfer To Sale Quote | Roadmap |
| 206254 | Branch Transfer Load List - Show That This Supersedes A Previous One | Roadmap |
| 206264 | Collection Instructions - Add Weights | Roadmap |
| 206265 | Revised GUI Ticket Layouts - Improved Font & Formatting Support | Roadmap |
| 206341 | Order Acknowledgements - Add VAT For Cash Sales & Hire Deposit Customers | Roadmap |
| 206446 | Clone a Sales Enquiry And Convert It To Hire - Stock Class Issue | Support |
| 206667 | Option To Not Set Replacement Price For Hire Stock Purchases | Roadmap |
| 206794 | Site Enquiry - Excel - Show Individual Lengths – In certain Circumstances some lengths of tube were missing the weight. | Support |
| 206889 | Receipt Of Stock - If No Items To Be Booked In - Confirm F1 - Crashes The System | Support |
| 207274 | Documents Entered Report - Descriptions Of Sundry Items Incorrect | Support |
| 207412 | Depot Hire & Sale - Customer Quotes & New Jobs - List F5 On Account | Roadmap |
| 207483 | Composite Improvements <ul style="list-style-type: none"> • Repaired a calc on the automated calc of headers to return based upon the qty of elements returned. • Tidied up the message in deliveries so that it is clearer you are entering the qty of elements per header. • Site Enquiry – Composite Style – gives you a clearer relationship between elements and headers and standalones created | Roadmap |
| 207485 | Documents Entered Report - GRW the Receipts and Purchase Orders Reports | Roadmap |
| 207665 | Depot Hire & Sale Quote - Add Reserved Word For Customer Account Code | Roadmap |
| 207671 | Stock Movements Screen- Untidy Fonts | Support |
| 207903 | Site Enquiry - Site History Option - Showing Stock On Two Returns When One is Only A Transport Credit | Support |
| 208106 | Examples Where A Previous Small Window In Genero V 3 Is Now Full Screen In Genero V 4 | Support |
| 208151 | Manual Invoicing - Application Credits - Force Zero Rate Vat | Support |
| 208343 | Reports Required To Be Scheduled And Converted to GRW where possible | Roadmap |
| 208440 | NEW TEMPLATE NEEDED FOR Hire Collection Note W/O Stock – This is the document style template – the improved template didn't work so well with collections with no list of equipment | Support |
| 208516 | Stop Reference to Minimum Hire On Sales Quotes | Support |
| 208521 | Disappearing Quote - If you Dont Save The Enquiry Before Timeout | Support |
| 208569 | Delivery Of Non WorksOrdered Sundries | Roadmap |
| 208582 | Sale Enquiry/Job - Default the Class to be class_usage.sale_stock | Support |
| 208585 | Job to Job transfer - Wrong To Job Number | Support |
| 209317 | POD Function - finds all tickets on an invoice and emails them to the customer | Roadmap |
| 209318 | Access To Contacts When Sending A Return Ticket By Email | Roadmap |

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| 209320 | Add Post Code To Previous Transport Enquiry | Roadmap |
| 209326 | Credit Limit & Stock At Risk Uplifts - Cushion | Roadmap |
| 209390 | Customer Quotes & New Jobs - Stock Availability Enquiry - No Sort Option | Support |
| 209392 | Returns - Notes F7 - Not Available In All Fields | Support |
| 209394 | Branch Transfer Confirmation - Make Shortage More Like Deliveries | Roadmap |
| 209396 | Load List - Cash Sales - Needs To Itemise Additional Costs | Roadmap |
| 209398 | Show Me Jobs With a A Stock Item For A Customer | Roadmap |
| 209399 | Collection Instructions - Options - Print Blank Collection Notes | Support |
| 209400 | When i Use the document register to Register delivery ticket 50000 manually i am shown 50000 in other depots | Support |
| 209657 | Stock Sheets By Item Report - New Format | Roadmap |
| 209751 | DATE ISSUE IN REBUILD RESERVE STOCK | Support |
| 209759 | Default To Load List Is Not The default | Roadmap |
| 209896 | Order Acknowledgement - Terms & Conditions <ul style="list-style-type: none"> • Order Acknowledgements can be produced automatically for specific or all customers • You can add your terms and conditions from a pdf • You can email them automatically to the customer • We call them a pro-forma when created for a cash sales / hire deposit | Roadmap |
| 209906 | Customer Quotes & New Jobs & Order/Load List Amendments - Invoice Address Search - Show Post Code | Roadmap |
| 2010269 | Receipt Of Stock - Order For Depot A, Receipt In Depot B - Creating Negative On Order Qty | Support |
| 2010601 | Customer Quotes & New Jobs - Cash Sales / Hire Deposit - New Address Creation - Multi-User Issue | Support |
| 2010602 | Order Acknowledgement - Cash Sales & Hire Deposits - Missing Transport Off The Total | Support |
| 2010611 | Contract Invoicing Backing Sheet Style - Decimal Places In Minimum Hire | Support |
| 2010612 | Stocktake Reports - New Format | Roadmap |
| 2011346 | 100% Discount - On Agreement - Job To Job Transfer | Support |
| 2011761 | Order Acknowledgement - Non Cash Sales Customer - Shows 0% VAT | Support |
| 2037499 | Discount Agreement Not Working Correctly - Remove Special Rated and Re-Add As Net Rate Less Discount | Support |
| 2064383 | OEA Credit - Stock At Risk Limit Message | Support |
| 2087760 | Job Closure - Consolidate by stock Code When Checking Balance | Support |
| 2091323 | Charges By Plot Report - Not Showing Handover Details Correctly | Support |
| 2098397 | Stock Rec Differences - report | Roadmap |
| 2099194 | Add ability to have invoices Email and Sent to Tradex | Roadmap |
| 204101 | Mobile App - Signature Capture - Depot Hire & Sail Email Delivery & Collection Tickets | Roadmap |
| 203255 | Unique Customer Sites | Roadmap |
| 2013715 | On Behalf Transactions Not Showing Up In Site Enquiry | Support |
| 2013714 | Returns - Spool Description For Damage Letter | Roadmap |
| 2013713 | Administrators Spooler | Roadmap |
| 2013655 | Discount Agreements | Support |
| 2013574 | Restriction On Generating Blank Delivery Tickets and Blank Collection & Yard Checkers | Roadmap |
| 2013417 | FW: Connect CSV Import Issue | Support |

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|----------------|--|---------|
| 2014456 | Composite Elements - Order Of Display | Support |
| 2013710 | Returns - Include Site Balance -Change Default To Yes | Roadmap |
| 2013709 | Referral Code In Returns - Taking Over The Screen | Support |
| 2013708 | BT Discrepancy Screen & Document. | Roadmap |
| 2011722 | In Active Depot Able to Stocktake | Roadmap |
| 209320 | Add Post Code To Previous Transport Enquiry | Roadmap |
| 206446 | Clone a Sales Enquiry And Convert It To Hire - Stock Class Issue | Support |
| 206242 | Delivery Ticket Print (Highlight Initial Delivery) | Roadmap |
| 204101 | Mobile App - Signature Capture - Depot Hire & Sail Email Delivery & Collection Tickets | Roadmap |
| 2014805 | Site Enquiry - Composite View - Show Standalones | Roadmap |
| 2014771 | Restricted Yard Checkers Sheet | Support |
| 2014769 | Collection Instruction - Add Heading To Qty Field | Support |
| 2014591 | New Collection On A Job With An Existing Collection - Proceed needs an Fkey | Support |
| 2014586 | Yard Checkers Sheet To Clear | Roadmap |
| 2014505 | REMOVE LEAVING PAGE WHEN CLOSIGN A PROGRAM WHEN RUNNING THE GDC CLIENT | Support |
| 2013708 | BT Discrepancy Screen & Document. | Roadmap |
| 2013656 | Customer Quotes & New Jobs - Hot Key to Toggle Between Hire & Sales | Roadmap |

Contract Costing (Projects, Cashbook, VAT Returns, Journal Entry)

This Release MP1-2024

No Changes

Prior Release MP1-2023

| Ticket# | Title | Type |
|----------------|---|-------------|
| 20602 | Vat Return - Multiple Period Selection | Support |
| 201844 | Unable to Select Post if batch posting issue has been fixed | Support |
| 206749 | Standardise the Main Menu Style | Support |
| 207683 | Change User In Contract Costing Is Not Working - Like Buying Wasn't | Support |
| 208373 | Issue with Journal Posting | Support |
| 209470 | Contract Costing - User Profile - Screen Issue Centre Justified | Support |
| 2011476 | Contract Costing Report - Issue With Credit Extra Hire | Support |
| 2068016 | VAT returns and write offs - Query About Dates & Credit Notes | Support |

Creditors/Sub-Contractor's Ledger (Suppliers)

This Release MP1-2024

| Ticket# | Title | Type |
|----------|---|---------|
| 209689 | Creditors Genero V4 Tidy Up | Roadmap |
| 2016980 | SEPA File Tidy Up | Support |
| 2013651 | Facility to Store Bank Account On Either Sub-Account (has Use In factoring) or Supplier Account | Support |
| 206926 | Holiday pay not going through the GL Postings - Creditors | Support |
| 2012372 | Increase Creditor Fields 6 -> 10 and name and address to 40 | Roadmap |
| 20102798 | Increase Transaction References icth.reference_1-5 to 25 Characters | Roadmap |

Prior Release MP1-2023

| Ticket# | Title | Type |
|---------|---|---------|
| 20703 | Rounding on shifts - Please store the shifts to 3 decimal places | Roadmap |
| 204428 | Creditors Account Maintenance - Maintenance Supplier Field | Support |
| 202755 | BACS Run looking to insert into a Temporary Table Not Created | Support |
| 209755 | Creditors - Area Code Masterfile - Ease Of Use | Support |
| 209012 | PERIOD END AUTO RUN OF AGED CREDIT REPORT | Support |
| 2087762 | RE-POST BATCHES OPTION NOT WORKING | Support |
| 204628 | AJMS Creditors Remittance Advice - part payment | Support |
| 204186 | Creditors Account Maintenance & Account Enquiry | Support |
| 204141 | Creditors Sub-Account Maintenance - Has Not Transferred Over To Version 4 Very Well | Support |
| 202161 | CREDITORS MANUAL PAYMENTS AND FX CURRENCY MAINTENANCE SCREEN | Support |
| 2010628 | Invoice/Credit Note Entry - Transaction Date Check | Support |
| 2010410 | NEW SEPA LAYOUT EUROPE BNPP PAYABLES | Roadmap |

Debtors / Contract Sales Ledger (Customers)

This Release MP1 2024

| Ticket# | Title | Type |
|----------|---|---------|
| 20102681 | Turnover Report – New Layout | Roadmap |
| 209970 | ENABLE DEBTORS PAYMENT CERTS TO ALLOW -VE CONTRA'S – Contracting Users Only | Roadmap |
| 209697 | DUE DATE FLAG G RETURNS TODAY WHEN ENTERING INVOICE – The due date calculation methods on the debtor account are ; <div style="background-color: #0070C0; color: white; padding: 2px;">A Days after Invoice date</div> <div style="background-color: #FFFF00; padding: 2px;">B Due 'Date of 1st month' after invoice</div> <div style="background-color: #FFFF00; padding: 2px;">C Due 'Last Day of 1st month' after invoice</div> <div style="background-color: #FFFF00; padding: 2px;">D Due on Invoice Date / Today</div> <div style="background-color: #FFFF00; padding: 2px;">E Due 'Date of 2nd month' after invoice</div> <div style="background-color: #FFFF00; padding: 2px;">F Due 'Date of 3rd month' after invoice</div> <div style="background-color: #FFFF00; padding: 2px;">G Due 'Last Day of 3rd month' after invoice</div> <p>G was not working correctly from an invoicing perspective Note where a date or no of days are implied they will be entered in the adjoining field</p> | Support |
| 2091167 | Additional Fields Required In Sales Ledger Statement XML for customers producing statements grouped by contract – this change should not affect non contracting users but a full statement run in your UAT area is recommended. | Roadmap |
| 2019945 | Sales Invoices By Contract – Report – New Layout – Again only affects Contractors | Roadmap |
| 2019320 | Enter Remittance By Contract - Default Sub Acc – This applies to contracting users but non contracting users should test their enter remittance style. | Roadmap |
| 2018814 | Debtors - Customer Account Enquiry - Allow Reference Change – Facility to change an order no after the fact on debtors transactions only – does not line up the originating job. We recommend this option is not used in a hire & sale environment. | Roadmap |
| 2018813 | Sales Ledger Customer Account Maintenance - Email Customer Acknowledgement Separately For New and Existing Updated Accounts | Roadmap |
| 2018412 | GRW DEBTORS VAT ANALYSIS REPORT – New Layout – recommend testing if you use this – must users now use the centralised vat return. | Roadmap |
| 2016877 | ACCOUNT ENQUIRY BUG when consolidating debt by contract | Support |
| 2015699 | Statement By Contract – Tidy up and produces a full spool file, an email and a post subset. | Roadmap |
| 2014809 | Statement Production - Separate Out Hire Deposit & Cash Sales Accounts – cash sales and hire deposit accounts now separate out separate statements some parameters may be need to be switched on. | Roadmap |
| 2014537 | ADD NEW DASHBOARD TO DEBTORS AND CREDITORS | Roadmap |
| 2012253 | Increase The Customer Account Code from 6 to 10 Characters and Account Name / Address to 40 Characters. For customers who don't want larger account codes the system comes with a parameter that prevents you increasing it beyond 6 therefore if you want 7 to 10 characters we will need to switch this on for you. | Roadmap |

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|-----------------|--|---------|
| 20104809 | Debtors - Customer Account Maintenance - Contacts – Option To Delete used to fall over on deletion of the last one. | Roadmap |
| 20104148 | Interactive Notes Protect Against Non ASCII Characters – for users extracting data into reporting tools unable to deal with non ascii characters. | Roadmap |
| 20104080 | Customer Account Enquiry - print status message after status code. In the customer status masterfile there is a message field. If you use this to further explain the meaning of this status then it will be seen in most of the enquiry and relevant screens. | Roadmap |
| 20103778 | Display Period Description in menu header in Debtors, Creditors and CC | Roadmap |
| 20103510 | Customer Account Maintenance - Change Log - Email address, and a couple of other lesser used fields have been added to the list of changes tracked. | Roadmap |
| 20103065 | Reallocate Unallocated Cash To A Different Contract – Contractors only | Roadmap |
| 20102802 | Daily Proofs and Balances – New Layout | Roadmap |
| 20102760 | Debtors Customer Balance Report [GRW] – New Layout | Roadmap |
| 20102718 | Debtors Release – Clear old Files – System Administration interest only. | Roadmap |
| 20105385 | Sales Ledger Statements By Contract - Order by transaction date, item. Further refinement of contract statements. | Roadmap |
| 2011259 | Customer Statements – 1 st character of the invoice number was being occluded | Support |
| 20106953 | Debtors Account Enquiry – Button To View Invoice – Single Click | Roadmap |
| 20106954 | Customer Status Added To List F5 Array of customers in the search array | Roadmap |

Prior Release MP1 2023

| Ticket# | Title | Type |
|----------------|--|-------------|
| 209241 | Spooler - fix filter | Support |
| 202787 | Debtors Account Enquiry - Error | Support |
| 201349 | DEFAULT VAT CODE SELECT IS FROM CREDITORS NOT NEEDED IN DEBTORS | Support |
| 2086973 | Conflict Between Debtors Statements and Creditors payments Re Bank account details | Roadmap |
| 207125 | CUSTOMER AUDIT CHANGES ADD ALL ANALYSIS CODES | Support |
| 206762 | Aged Debt Report - Rolling Quarter Movement & Analysis Codes | Roadmap |
| 206435 | Debtors - Main Systems Options - Integrate With Nominal - Narrative | Support |
| 206207 | Account Group Enquiry | Roadmap |
| 202016 | User Definable Aged Debt AGED COLS CORRECTION | Support |
| 2010667 | Enter Remittance By Customer - Allow Change To Header Info | Roadmap |
| 2010181 | Add Email Addresses & Contact details to the customer account enquiry | Roadmap |
| 208587 | Customer Account Search When Converting Prospect To Account | Roadmap |
| 208586 | Debtors - Statement Email - Time Out | Roadmap |
| 204185 | Customer List F5 - Add Dynamic Array | Support |
| 209856 | Credit Control Letters - Improvements | Roadmap |
| 209758 | Sales Ledger Statement | Roadmap |
| 209754 | Area Code Masterfile - Ease Of Use | Support |
| 208448 | Import file - Cash/Deposit function - Trad Hire & Sales - Debtors - Not Picking The File | Support |

Invoice Register

This Release MP1 2024

No changes.

Prior Release MP1 2023

No changes other than now may be run using the web client.

Plant & Vehicle Management

This Release MP1-2024

| Ticket# | Title | Type |
|---------|---------------------------------------|---------|
| 2013388 | Period End Depreciation reports - GRW | Roadmap |

Prior Release MP1-2023

| Ticket# | Title | Type |
|---------|---|---------|
| 207232 | Plant Logout button not working | Support |
| 205879 | External Invoicing – Additional Cost Text Missing Internal Accruals – Missing Timesheet Number | Support |
| 204586 | Create / Amend Menu Option - Character To Numeric Conversion | Support |
| 204393 | Plant - Customer Enquiry - Contact Access – Provide This As Standalone Option | Roadmap |
| 204245 | Invoice due date - External Transport Only Invoicing Not Reading the parameters. | Support |
| 204576 | Transport Only Invoicing – Added Reverse Charge VAT | Roadmap |

Haulage

This Release MP1-2024

No Changes

Prior Release MP1-2023

No Changes other than now available in a web client

HR & Payroll

This Release MP1 2024

| Ticket# | Title | Type |
|----------|--|---------|
| 2093686 | HR & Payroll - UK Changes- Complete re-development of UK payroll in the same environment as the other modules. | Roadmap |
| 2014509 | MOVE PAYROLL SEPA TO HR MODULE | Roadmap |
| 2012283 | Enhanced Reporting Requirements ERR (Ireland) | Roadmap |
| 205681 | Payment Audit Report | Roadmap |
| 205612 | Standardisation Of PDF outputs | Support |
| 204905 | Payslip Paycode Entry – Method of adding OT, expenses etc – variable payments for non-timesheeted staff. | Roadmap |
| 2019322 | Payroll Pension Export - Exclude Leavers & Opt Out | Support |
| 2018932 | Consolidation Of Postings and Anonomising output | Roadmap |
| 2018891 | Add IBSL_PAYROLL LOGIC TO HR SYSTEM | Support |
| 2018274 | Consolidated Batch missing rthe period and year 😞 | Support |
| 20160 | Ability to Move A Payslip Back From Submitted and Re do the Submission (Irl). | Roadmap |
| 2014492 | Paycode List – Consolidated by paycode, position & grade with a facility to drill into the Employees and amend a specific employee’s paycode eg GL or resource code. | Roadmap |
| 2014397 | HR - System Admin (Cross User) Spooler | Roadmap |
| 2010728 | PAYROLL AMENDMENT TO ALLOWING PROCESSING OF EMPLOYEES AWAITING A PPS NO | Roadmap |
| 2010633 | HR SWITCH USER / LOGIN BUTTON NOT CHANGING USER | Support |
| 20104585 | Automatic Enrolment - Check Status | Support |
| 20103184 | P45's for Week 1 Employees Not Opening | Support |
| 2010179 | Add Validation On Iban | Roadmap |

Prior Release MP1 2023

| Ticket# | Title | Type |
|---------|---|---------|
| 207407 | STORE TEMPLATE NAME IN hr_pslip_h for each payslip | Support |
| 207376 | RPN RAN FROM HR EMPLOYEE MAINTENANCE CRASHES WITH BAD URI | Support |
| 2010617 | Payment details Tidy | Support |
| 209385 | NEW PAYROLL OPTION TO CLEAR ANY VALUES FROM PAYCODES THAT CHANGE EACH MONTH WEEK. | Roadmap |
| 208741 | ER PRSI Postings From Maternity Leave - Blank Contract No | Support |
| 2084444 | HR - Holiday Entitlement | Roadmap |
| 207442 | RPN LOOKUP CASE STATEMENT IS COMPARING STRINGS SHOULD BE NUMBERS | Support |
| 207302 | PAYROLL & HR NO ROLLBACK IN EMPLOYEE MAINTENANCE | Support |
| 205643 | Payslip Email Subject and Body | Roadmap |
| 2010752 | PAYROLL PAYMENT PROCESSING ALLOW CHANGING OF EXECUTION DATE | Roadmap |

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|----------------|---|---------|
| 2010263 | Employee tax issue | Support |
| 206891 | Payroll Changes <ol style="list-style-type: none"> 1. New Paycode Entry Option For Non-Timesheet Staff 2. Improvement to how Rate Paycodes work 3. Pension Workings – Improved 4. % Of Remuneration 5. Optional End Or Pay Date 6. GL & Resource from ER PRSI put on grade/ position file | Roadmap |
| 206531 | Move Message up on Box, see below | Support |
| 206347 | ADD EMPLOYERS PENSION THIS PERIOD AND YTD TO hr_payslip_123.4rp | Roadmap |
| 205787 | PAYCODE MAINTENANCE | Support |

Payroll UK

This Release MP1 2024

End Of Life

Prior Release MP1 2023

UK Payroll released Apr 2023 under separate documentation.

Rapid Report Writer (RRW)

This Release MP1-2024

| Ticket# | Title | Type |
|----------------|--|---------|
| 2013217 | Change Rapid Report Export Dir to use DBTEMP | Roadmap |

Prior Release MP1-2022

No Changes

Document Publisher

This Release MP1 2024

No Changes

Prior Release MP1 2023