

Release Notes



Building Solutions For Your Business

ConnectIT

Summary of Release Notes for Procurement & Stock, Hire, Sale & Contracting

- **MP1-2024**
- **MP1-2023**

Module

Connected By ConnectIT
Buying System (Procurement)
Electronic Transfer & Match (EITrAm)
Contract/Plant Costing
Contract Invoicing
Creditors / Subcontractors Ledger
Debtors / Contract Sales Ledger
Depot Hire & Sale
Invoice Register
Plant Management
Haulage
Payroll
Rapid Report Writer
Publisher



Building Solutions For Your Business

Chase House
City Junction Business Park
Northern Cross
Dublin D17 AK63
Ireland
t: (IE) +353 (0)1 485 3444, (UK) +44 (0)208 123 9502
f: +353 (0)1 687 3738
w: www.ConnectITSoftware.com

Contents

1. Introduction	5
2. What Are Release Notes?	5
3. Enhancements and Modifications	5
5. Abbreviations – Glossary Of Terms	6

Buying System (Procurement)	7
------------------------------------	----------

This Release MP1-2024	7
------------------------------	----------

Prior Release MP1-2023	7
-------------------------------	----------

Connected By ConnectIT (Mobile App)	8
--	----------

This Release MP1 2024	8
------------------------------	----------

Prior Release MP1 2023	8
-------------------------------	----------

Depot Hire & Sale (Quotes, Stock, Billing & Contract Valuations)	9
--	----------

This Release MP1 2024	9
------------------------------	----------

Prior Release MP1 2023	11
-------------------------------	-----------

Contract Costing (Projects, Cashbook, VAT Returns, Journal Entry)	14
--	-----------

This Release MP1-2024	14
------------------------------	-----------

This Release MP1-2023	14
------------------------------	-----------

Creditors/Sub-Contractor's Ledger (Suppliers)	16
--	-----------

This Release MP1-2024	16
------------------------------	-----------

Prior Release MP1-2023	16
-------------------------------	-----------

Debtors / Contract Sales Ledger (Customers)	17
This Release MP1 2024	17
This Release MP1 2023	17
Invoice Register	18
This Release MP1 2024	18
Prior Release MP1 2023	18
Plant & Vehicle Management	19
This Release MP1-2024	19
Prior Release MP1-2023	19
Haulage	19
This Release MP1-2024	19
Prior Release MP1-2023	19
HR & Payroll	20
This Release MP1 2024	20
Prior Release MP1 2023	20
Payroll UK	21
This Release MP1 2024	21
This Release MP1 2023	21
Rapid Report Writer (RRW)	21
This Release MP1-2024	21
Prior Release MP1-2022	21
Document Publisher	21
This Release MP1 2024	21

Prior Release MP1 2023

21

1. Introduction

This document contains the release notes for the modules that comprise this release and summarises the enhancements and modifications for the DRs mentioned in the [This Release](#) section.

2. What Are Release Notes?

Release notes are provided for all users of the software and those responsible for its deployment. They are designed to advise you of software changes that are grouped into enhancements and modifications to make you aware of new functionality that is available.

3. Enhancements and Modifications

This section details all enhancements and modifications included in this release, and is structured to have separate sections for each module and recent releases.

In the tables below, the Ticket # is the **Development Request** reference.

5. Abbreviations – Glossary Of Terms

Abbreviation / Term	Definition
4js, Genero	The 3 rd party commercial development environment used by ConnectIT and licensed to the end user as a runtime license.
C-ISAM	Underlying file storage mechanism of Informix Standard Engine RDBMS
GRW	Genero Report Writer Embedded Reporting Presentation Layer in 4js Genero business development language (BDL) Capable of producing the following outputs SVG – Scaleable Vector Graphics XLSx – Microsoft® Excel PDF - Portable Document Format DOCx – Microsoft® Word
IBM Informix V 7	ODBC compliant relational database management. Licenced to the end user as a runtime license.
MTD	Making Tax Digital. The UK government’s ambition is to become one of the most digitally advanced tax administrations in the world and have created the “ Making Tax Digital ” program to deliver on major improvements to effectiveness, efficiency and ease of use. “ Making Tax Digital for VAT ” is a major step in this Program and automates your periodic VAT returns through online filing and verification.
Web Services	Inter-Application Communication Functionality by the use of published processes.
Payroll Modernisation	Irish Revenue online filing system to retrieve employee tax certification, check and file submissions.
SAR	Stock At Risk – Value of kit that customer has on hire.
CL	Credit Limit

Buying System (Procurement)

This Release MP1-2024

Ticket#	Title	Type
2092784	Increase Order No Field in Change a printed order to cater for 9,999,999	Support
208105	GRNI column headers - Concatenate Them so spreadsheet is easier to use	Roadmap
2018803	Disable Changing Suppliers on Purchase orders if Suppliers have Different Currencies.	Support
2014547	Create New Order – Clone an Existing	Roadmap
20102863	Goods Received Not Invoiced – incorrectly showing completed orders	Support
2013746	REVERSE DELIVERY PROGRAM BEGIN AND COMMIT'S NEED TO BE LOOKED	Support

Prior Release MP1-2023

Ticket#	Title	Type
201846	Buying System - Blanket and Call Off Orders - Stock Remaining On Order	Roadmap
202164	GRW Report in Price Enquiry	Roadmap
202407	Error When Reversing Deliveries For Overhead Orders	Support
204272	Outstanding Orders Report – Improved the ability for the report to find all overhead orders for a gl department or all stock orders for a depot or all contract orders for a contract no range.	Support
205549	Delivery and Amended A Posted Delivery programs for overhead and contract orders need to be tested.	Support
206308	Buying System Change User Function Is Not Working	Support
206447	Buying PO Layout Header Table - alter field lengths / input window	Roadmap
207490	Date Check In Buying and Creditors Using two Tolerances	Roadmap
207669	Please Remove The Requirement To Enter A Supplier Account When Delivery Note Entry	Roadmap
208435	Delivery Reversal - Locking Issue	Support
209434	Delivery Address Error Window	Support
209941	FW: Purchase Orders - Wrap Delivery Instructions Text	Support
2010408	Error message - delete entry spooler	Support
2011936	Print Copy Of Order (and Authorise/Print) - Missing the Originator Where the person.login <> code	Support
2078639	Intrastat Codes - Brexit Requirement	Roadmap
2089962	Purchas Order Requisition Text - F4 Text - Internal Text	Support
2097579	Requisition Enquiry - Produces two reports (Summary & Detailed) - GRW Output Required	Roadmap

Connected By ConnectIT (Mobile App)

This Release MP1 2024

No Changes ;

Prior Release MP1 2023

Ticket#	Title	Type
204101	<ol style="list-style-type: none">1. Option To Email Signed Delivery & Collection Tickets2. Refinements to Proof of Collect/Deliver3. Integration of the Damages Window in Returns to the Photos on the collection or Yard checkers.4. Added a yard checkers ticket	Roadmap

Depot Hire & Sale (Quotes, Stock, Billing & Contract Valuations)

This Release MP1 2024

Ticket#	Title	Type
209429	Current Depot - Warning When Not In Default Depot – extend to more programs	Roadmap
20104149	Protect Notes Stored On Database From Pasted Non Ascii Characters	Roadmap
20103904	Stock Movement Emails	Roadmap
20103897	galv tube - ordered - 0 – length items incorrectly showing 0 ordered.	Support
20103218	Contract Invoicing - Temporary File - Email & Copy Invoice - Name From Random Number – check to deal with the same random number coming up again.	Support
209855	Change Format Of Notes from 5 X 50 Character Fields To one 500 Character Wordwrapped field	Roadmap
2090671	Sales by product report (100) no excel	Support
2019777	Store J2J Tickets to dh_doc_register similar to Loading Lists	Support
2019729	Quotation Layout - Parameterise The No Of Decimal Places In Rates	Roadmap
2019668	Transport Charge Matrix – Bands	Roadmap
2019559	TRANSFER TO SALE - error when letter doesn't have balance	Support
2019389	Un-Invoiced OEA Report - No Report Generated Message	Roadmap
2019287	Issue with Return and Deliveries on Behalf with Serial Numbers	Support
2019053	Increase Size of Order Number rules to 25 Characters	Roadmap
2018821	Contract invoicing - VAT Rounding	Support
2018776	FW: Connect Changes - Previous Transport Postcode	Roadmap
2018682	Stock Availability Enquiry > Reservations > Sort by Column Headings	Roadmap
2018675	Optionally Remove Loading List off POD	Roadmap
2017687	Cash Sales - Name Search Change field name to customer name	Support
2016741	INVOICE EMAIL SPOOLER ATTACHING DOCUMENTS PUT FILE NAME INTO DESCRIPT BOX	Support
2016326	Loss Invoice UK – VAT	Support
2016237	Separate Letter Paragraphs For Acknowledgements & Pro-Forma	Roadmap
2016234	ReGenerate Stock Reconciliation Report Available As A Menu option	Roadmap
2015864	Store Order Acknowledgement / Pro-Forma Invoice	Roadmap
2015850	Order Acknowledgement is not Multiplying Up The Transport where we have multiple deliveries planned.	Support
2015765	Site Enquiry - Sale Job - Deliveries & Returns - Report No Returns	Roadmap
2015490	Mandatory Load List - Force In Delivery Screen	Roadmap
2014770	Tickets – Remove Decimal places in the qty columns	Roadmap
2014550	Depot Hire & Sales Customer Contact Window Parameterise the fields Available	Roadmap
2014534	Depot Hire & Sale Period End - Bring Other Systems Along if Integrated to and no accounts present.	Roadmap
2014493	Invoice Glitch - Consolidate Sales Invoices - Fix To New Layout	Support
2014266	Returns On Behalf - Check If balance < X% Of That At It's Height - > OEA Letter	Roadmap
2013425	Enquires / Quotation Error	Support
2012520	Site History Report - Not Showing Weight On Transactions After the 1st	Support
2011419	Enable Documents Entered report for inactive depots	Support

2011346	100% Discount - On Agreement - Job To Job Transfer To Suppress invoicing when stock transferred to customer's yard.	Support
20104279	Due Date Calculation Flags – Cross Check Depot and Debtors and smarten the Narrative.	Roadmap
20104083	Transfer To Sale of composites where there are more than 1 headers and elements are incomplete.	Support
20103821	Invoice Email Spooler - New Reserved Word for transaction type Invoice, Application, Credit, Application Credit	Roadmap
20103819	Customer Status Display on selected screens	Roadmap
20103675	Customer - Site - Discount Agreement - Import Prices – Improve to deal with leading zeros, headings etc..	Roadmap
20103636	Small Job Balances – Last Invoice Date Wrong	Support
20103263	Transport diary - missing collection notes for finished jobs	Roadmap
20103223	Sale Returns Of Tube Offsetting Rules – where a mix of hire and sale stock on a job the return and therefore the credit was assuming eth wrong class and therefore the price.	Support
20103084	Additional column to the backing sheet style This Period Movement	Roadmap
20103005	Stock Utilisation Report Improvements	Roadmap
2010177	Add Post Code To Invoice Address Search	Roadmap
2018772	Spooler File Names When Downloaded to adobe and excel etc now more meaningful.	Roadmap
2016251	Rate Of Return - Report Changes For Universal Payroll	Roadmap
2015841	E-Diary - Change tables for (U)niversal Payroll	Roadmap
2015839	Building Site Programs - Changes For New Payroll	Roadmap
2015082	Add clear-down of document register to job deletion programs.	Roadmap
20103893	Hire Invoicing By Length	Customer
20103396	FW: Minimum Stock / Re-order report / Material Requirements Planning (MRP)	Support
209659	Stock Availability Enquiry - Sale Stock Showing Hire Stock As The Description	Support
2089381	Loss & Damage Charges – Screen stays open when unattended	Support
208106	Examples Where A Previous Small Window In Genero V 3 Is Now Full Screen In Genero V 4	Support
207907	Sage Line 50 Integration - Customer Invoices	Roadmap
2018391	Contract I Invoicing Improvements	Roadmap
2018245	Contract Invoicing - Work Type (Erectm Dism & Hire, Hoists, Inspections etc – Default Resource Codes	Roadmap
2015071	Add New Index To Document Register “dh_doc_register” (rec_type, stock_code);	Roadmap
2015059	OEA Letter Amending remove STG	Support
2013387	Sage Line 50 Export	Roadmap
2013385	Returns - Damage Field – optionally bypass	Roadmap
2013383	Additional Costs On Hire Invoice	Roadmap
2013380	Damage Waiver for Powered Access	Roadmap
20102838	Stock Shortage Report (Problem Page) Not always Coming Out – related to reservation que	Support
2019669	Stock Available For Sale Report - Amendment To Stock Availability Report	Roadmap
2019169	Period sales report amendment – Totals	Roadmap
2019126	Site History Report - Customer PO Numbers	Roadmap
2018775	Facility To Change A Customer Order No Without Getting Tangled up In Credit Control	Roadmap
2018685	Stock Availability - Movement Enquiry - Sale Delivery Or Return - Details - Some Value Fields	Roadmap
2018267	Documents Entered Report - Receipts Of Stock – Headings – This Receipt & All Receipts	Roadmap

2016426	OEA invoices - Not Going Onto Email spooler	Support
2013915	ADD TEXT TO INVOICE IF LOSS INVOICES WITH AGREED PRICE and ditto loss credits	Support
2013452	Previous Orders Enquiry - Expand To Multiple Customers	Roadmap
2010818	Contract Name - Access From Works Order & Print On Backing Sheet	Roadmap
20104361	Enquiries & Quotations Bug when ' is used – wea re now just removing the “” from the search string	Support
2090625	Tonnage Report - CSV	Roadmap

Prior Release MP1 2023

Ticket #	Title	Type
20497	Site Enquiry Report - Add Dates to Excel Output	Support
201013	Depot Hire & Sale Document Register - F1 on Document Type - Crash	Support
201015	Contract Invoicing - Contract & Item Schedule – Tidy up the defaulting of contract invoice settings from the customer, project hierarchy	Roadmap
201049	Documents Entered Report - Deliveries - Hire & Sale - Create Two Spool Files instead of one with two tabs	Support
201841	Depot Hire & Sales - Sales Force Integration	Roadmap
202864	Statement Parameters Missing Invoice Prefix	Support
203255	Unique Customer Sites On Jobs – This is a facility to define the site no as a unique entity on the job so that you effectively cant have two jobs for the one site no. Finds use where contract scaffolders have an internal hire company managing the stock and want to give the site no in the contracting company more integrity.	Roadmap
203260	Email Of Return Tickets – regardless of app.	Roadmap
203268	Delete A Collection Instruction - If The Job is Suspended For The Reason of Outstanding Collections - Then Release It 1st	Support
203933	ADVANCE PERIOD END CHECK – Known issue with Movements without a from class – find it before processing	Roadmap
203986	Regional Restrictions – This could allow a user access Belfast and Dublin in the same region although in separate divisions and allow a user see Edinburgh, Glasgow and Newcastle but not Birmingham although in the same divisions but in different regions.	Roadmap
204089	Collection Note - Wrapping Stock Description Too Soon	Support
204097	Un-Invoiced OEA Report – Differentiate between Loss and Transfer To Sale	Roadmap
204101	Mobile App - Signature Capture - Depot Hire & Sail Email Delivery & Collection Tickets	Roadmap
204144	User Depot Masterfile - Genero V4 Improvements.	Support
204175	Please Check Modules for Lower Case Security	Roadmap
204221	BRANCH TRANSFER DISCREPANCY- Aggregate Stock Balance Message	Support
204429	Create / Amend Menu Option - Genero Version 4 Has Buttons at the bottom of the screen	Support
204661	Building Site - services Integration to CRM	Roadmap
205167	Customer Account Search - Not Finding Deltaxyzabc With delta (i have seen this in the invoice reprint and customer quotes and new jobs)	Support
206080	Loophole in Manual Invoicing If Customer Not Vat Registered	Support
206205	Small Job Balances Enquiry - Improvements	Roadmap

	1. Speed	
	2. Depot & Region Restriction	
	3. Show last ticket dates	
	4. Access to site enquiry	
	5. GRW the layout	
206206	Printer Parameters - Allow By Depot	Roadmap
206208	HJA - Scotch The Rumour That Unders and Overs Don't Add Up	Support
206209	Customer Quotes & New Jobs & Create / Amend External Works Order	Roadmap
206239	Site Enquiry Report – Improvements 1. Added last hire cease date 2. Tidied up the format a little	Roadmap
206241	Customer Site / Discount Agreement - Report - Add Fields	Roadmap
206242	Delivery Ticket Print (Highlight Initial Delivery)	Roadmap
206249	Minimum Hire On Quotes	Roadmap
206250	Customer Quotes & new Jobs - Convert To job - Back Button	Roadmap
206253	OEA Advice and Transfer To Sale Quote	Roadmap
206254	Branch Transfer Load List - Show That This Supersedes A Previous One	Roadmap
206264	Collection Instructions - Add Weights	Roadmap
206265	Revised GUI Ticket Layouts - Improved Font & Formatting Support	Roadmap
206341	Order Acknowledgements - Add VAT For Cash Sales & Hire Deposit Customers	Roadmap
206446	Clone a Sales Enquiry And Convert It To Hire - Stock Class Issue	Support
206667	Option To Not Set Replacement Price For Hire Stock Purchases	Roadmap
206794	Site Enquiry - Excel - Show Individual Lengths – In certain Circumstances some lengths of tube were missing the weight.	Support
206889	Receipt Of Stock - If No Items To Be Booked In - Confirm F1 - Crashes The System	Support
207274	Documents Entered Report - Descriptions Of Sundry Items Incorrect	Support
207412	Depot Hire & Sale - Customer Quotes & New Jobs - List F5 On Account	Roadmap
207483	Composite Improvements <ul style="list-style-type: none"> • Repaired a calc on the automated calc of headers to return based upon the qty of elements returned. • Tidied up the message in deliveries so that it is clearer you are entering the qty of elements per header. • Site Enquiry – Composite Style – gives you a clearer relationship between elements and headers and standalones created 	Roadmap
207485	Documents Entered Report - GRW the Receipts and Purchase Orders Reports	Roadmap
207665	Depot Hire & Sale Quote - Add Reserved Word For Customer Account Code	Roadmap
207671	Stock Movements Screen- Untidy Fonts	Support
207903	Site Enquiry - Site History Option - Showing Stock On Two Returns When One is Only A Transport Credit	Support
208106	Examples Where A Previous Small Window In Genero V 3 Is Now Full Screen In Genero V 4	Support
208151	Manual Invoicing - Application Credits - Force Zero Rate Vat	Support
208343	Reports Required To Be Scheduled And Converted to GRW where possible	Roadmap

208440	NEW TEMPLATE NEEDED FOR Hire Collection Note W/O Stock – This is the document style template – the improved template didn’t work so well with collections with no list of equipment	Support
208516	Stop Reference to Minimum Hire On Sales Quotes	Support
208521	Disappearing Quote - If you Dont Save The Enquiry Before Timeout	Support
208569	Delivery Of Non WorksOrdered Sundries	Roadmap
208582	Sale Enquiry/Job - Default the Class to be class_usage.sale_stock	Support
208585	Job to Job transfer - Wrong To Job Number	Support
209317	POD Function - finds all tickets on an invoice and emails them to the customer	Roadmap
209318	Access To Contacts When Sending A Return Ticket By Email	Roadmap
209320	Add Post Code To Previous Transport Enquiry	Roadmap
209326	Credit Limit & Stock At Risk Uplifts - Cushion	Roadmap
209390	Customer Quotes & New Jobs - Stock Availability Enquiry - No Sort Option	Support
209392	Returns - Notes F7 - Not Available In All Fields	Support
209394	Branch Transfer Confirmation - Make Shortage More Like Deliveries	Roadmap
209396	Load List - Cash Sales - Needs To Itemise Additional Costs	Roadmap
209398	Show Me Jobs With a A Stock Item For A Customer	Roadmap
209399	Collection Instructions - Options - Print Blank Collection Notes	Support
209400	When i Use the document register to Register delivery ticket 50000 manually i am shown 50000 in other depots	Support
209657	Stock Sheets By Item Report - New Format	Roadmap
209751	DATE ISSUE IN REBUILD RESERVE STOCK	Support
209759	Default To Load List Is Not The default	Roadmap
209896	Order Acknowledgement - Terms & Conditions <ul style="list-style-type: none"> • Order Acknowledgements can be produced automatically for specific or all customers • You can add your terms and conditions from a pdf • You can email them automatically to the customer • We call them a pro-forma when created for a cash sales / hire deposit 	Roadmap
209906	Customer Quotes & New Jobs & Order/Load List Amendments - Invoice Address Search - Show Post Code	Roadmap
2010269	Receipt Of Stock - Order For Depot A, Receipt In Depot B - Creating Negative On Order Qty	Support
2010601	Customer Quotes & New Jobs - Cash Sales / Hire Deposit - New Address Creation - Multi-User Issue	Support
2010602	Order Acknowledgement - Cash Sales & Hire Deposits - Missing Transport Off The Total	Support
2010611	Contract Invoicing Backing Sheet Style - Decimal Places In Minimum Hire	Support
2010612	Stocktake Reports - New Format	Roadmap
2011346	100% Discount - On Agreement - Job To Job Transfer	Support
2011761	Order Acknowledgement - Non Cash Sales Customer - Shows 0% VAT	Support
2037499	Discount Agreement Not Working Correctly - Remove Special Rated and Re-Add As Net Rate Less Discount	Support
2064383	OEA Credit - Stock At Risk Limit Message	Support
2087760	Job Closure - Consolidate by stock Code When Checking Balance	Support
2091323	Charges By Plot Report - Not Showing Handover Details Correctly	Support
2098397	Stock Rec Differences - report	Roadmap

2099194	Add ability to have invoices Email and Sent to Tradex	Roadmap
204101	Mobile App - Signature Capture - Depot Hire & Sail Email Delivery & Collection Tickets	Roadmap
203255	Unique Customer Sites	Roadmap
2013715	On Behalf Transactions Not Showing Up In Site Enquiry	Support
2013714	Returns - Spool Description For Damage Letter	Roadmap
2013713	Administrators Spooler	Roadmap
2013655	Discount Agreements	Support
2013574	Restriction On Generating Blank Delivery Tickets and Blank Collection & Yard Checkers	Roadmap
2013417	FW: Connect CSV Import Issue	Support
2014456	Composite Elements - Order Of Display	Support
2013710	Returns - Include Site Balance -Change Default To Yes	Roadmap
2013709	Referral Code In Returns - Taking Over The Screen	Support
2013708	BT Discrepancy Screen & Document.	Roadmap
2011722	In Active Depot Able to Stocktake	Roadmap
209320	Add Post Code To Previous Transport Enquiry	Roadmap
206446	Clone a Sales Enquiry And Convert It To Hire - Stock Class Issue	Support
206242	Delivery Ticket Print (Highlight Initial Delivery)	Roadmap
204101	Mobile App - Signature Capture - Depot Hire & Sail Email Delivery & Collection Tickets	Roadmap
2014805	Site Enquiry - Composite View - Show Standalones	Roadmap
2014771	Restricted Yard Checkers Sheet	Support
2014769	Collection Instruction - Add Heading To Qty Field	Support
2014591	New Collection On A Job With An Existing Collection - Proceed needs an Fkey	Support
2014586	Yard Checkers Sheet To Clear	Roadmap
2014505	REMOVE LEAVING PAGE WHEN CLOSIGN A PROGRAM WHEN RUNNING THE GDC CLIENT	Support
2013708	BT Discrepancy Screen & Document.	Roadmap
2013656	Customer Quotes & New Jobs - Hot Key to Toggle Between Hire & Sales	Roadmap

Contract Costing (Projects, Cashbook, VAT Returns, Journal Entry)

This Release MP1-2024

No Changes

This Release MP1-2023

Ticket#	Title	Type
20602	Vat Return - Multiple Period Selection	Support
201844	Unable to Select Post if batch posting issue has been fixed	Support
206749	Standardise the Main Menu Style	Support
207683	Change User In Contract Costing Is Not Working - Like Buying Wasn't	Support
208373	Issue with Journal Posting	Support
209470	Contract Costing - User Profile - Screen Issue Centre Justified	Support
2011476	Contract Costing Report - Issue With Credit Extra Hire	Support

2068016	VAT returns and write offs - Query About Dates & Credit Notes	Support
----------------	---	---------

Creditors/Sub-Contractor's Ledger (Suppliers)

This Release MP1-2024

Ticket#	Title	Type
209689	Creditors Genero V4 Tidy Up	Roadmap
2016980	SEPA File Tidy Up	Support
2013651	Facility to Store Bank Account On Either Sub-Account (has Use In factoring) or Supplier Account	Support
206926	Holiday pay not going through the GL Postings - Creditors	Support
2012372	Increase Creditor Fields 6 -> 10 and name and address to 40	Roadmap
20102798	Increase Transaction References icth.reference_1-5 to 25 Characters	Roadmap

Prior Release MP1-2023

Ticket#	Title	Type
20703	Rounding on shifts - Please store the shifts to 3 decimal places	Roadmap
204428	Creditors Account Maintenance - Maintenance Supplier Field	Support
202755	BACS Run looking to insert into a Temporary Table Not Created	Support
209755	Creditors - Area Code Masterfile - Ease Of Use	Support
209012	PERIOD END AUTO RUN OF AGED CREDIT REPORT	Support
2087762	RE-POST BATCHES OPTION NOT WORKING	Support
204628	AJMS Creditors Remittance Advice - part payment	Support
204186	Creditors Account Maintenance & Account Enquiry	Support
204141	Creditors Sub-Account Maintenance - Has Not Transferred Over To Version 4 Very Well	Support
202161	CREDITORS MANUAL PAYMENTS AND FX CURRENCY MAINTENANCE SCREEN	Support
2010628	Invoice/Credit Note Entry - Transaction Date Check	Support
2010410	NEW SEPA LAYOUT EUROPE BNPP PAYABLES	Roadmap

Debtors / Contract Sales Ledger (Customers)

This Release MP1 2024

Ticket#	Title	Type
209970	ENABLE DEBTORS PAYMENT CERTS TO ALLOW -VE CONTRA'S	Roadmap
209697	DUE DATE FLAG G RETURNS TODAY WHEN ENTERING INVOICE	Support
2091167	Additional Fields Required In Sales Ledger Statement XML	Roadmap
2019945	Sales Invoices By Contract	Roadmap
2019320	Enter Remittance By Contract - Default Sub Acc	Roadmap
2018412	GRW DEBTORS VAT ANALYSIS REPORT	Roadmap
2016877	ACCOUNT ENQUIRY BUG	Support
2015699	Statements By Contract	Roadmap
2014537	New Figures To Menu Re Unposted batches and Current Period Name & Number	Roadmap
2012253	Increase The Customer Account Code from 6 to 10 Characters and Account Name / Address to 40 Characters	Roadmap
20104148	Interactive Notes Protect Against Non ASCII Characters	Roadmap
20104080	Customer Account Enquiry - print status message after status code	Roadmap
20103778	Display Period Description in menu header in Debtors, Creditors and CC	Roadmap
20103065	Reallocate Unallocated Cash To A Different Contract	Roadmap
20102802	Daily Proofs and Balances	Roadmap
20102760	Debtors Customer Balance Report [GRW]	Roadmap
20102718	Debtors Release – Clear Old Files	Roadmap
2018813	Sales Ledger Customer Account Maintenance - Email Customer Acknowledgement Separately For New and Existing Updated Accounts	Roadmap
2014809	Statement Production - Separate Out Hire Deposit & Cash Sales Accounts	Roadmap
2018814	Debtors - Customer Account Enquiry - Allow Transaction Reference Changes	Roadmap
20103510	Customer Account Maintenance - Change Log – Add Email address and fields from idce	Roadmap

This Release MP1 2023

Ticket#	Title	Type
209241	Spooler - fix filter	Support
202787	Debtors Account Enquiry - Error	Support
201349	DEFAULT VAT CODE SELECT IS FROM CREDITORS NOT NEEDED IN DEBTORS	Support
2086973	Conflict Between Debtors Statements and Creditors payments Re Bank account details	Roadmap
207125	CUSTOMER AUDIT CHANGES ADD ALL ANALYSIS CODES	Support
206762	Aged Debt Report - Rolling Quarter Movement & Analysis Codes	Roadmap
206435	Debtors - Main Systems Options - Integrate With Nominal - Narrative	Support
206207	Account Group Enquiry	Roadmap
202016	User Definable Aged Debt AGED COLS CORRECTION	Support

2010667	Enter Remittance By Customer - Allow Change To Header Info	Roadmap
2010181	Add Email Addresses & Contact details to the customer account enquiry	Roadmap
208587	Customer Account Search When Converting Prospect To Account	Roadmap
208586	Debtors - Statement Email - Time Out	Roadmap
204185	Customer List F5 - Add Dynamic Array	Support
209856	Credit Control Letters - Improvements	Roadmap
209758	Sales Ledger Statement	Roadmap
209754	Area Code Masterfile - Ease Of Use	Support
208448	Import file - Cash/Deposit function - Trad Hire & Sales - Debtors - Not Picking The File	Support

Invoice Register

This Release MP1 2024

No changes.

Prior Release MP1 2023

No changes other than now may be run using the web client.

Plant & Vehicle Management

This Release MP1-2024

Ticket#	Title	Type
2013388	Period End Depreciation reports - GRW	Roadmap

Prior Release MP1-2023

Ticket#	Title	Type
207232	Plant Logout button not working	Support
205879	External Invoicing – Additional Cost Text Missing Internal Accruals – Missing Timesheet Number	Support
204586	Create / Amend Menu Option - Character To Numeric Conversion	Support
204393	Plant - Customer Enquiry - Contact Access – Provide This As Standalone Option	Roadmap
204245	Invoice due date - External Transport Only Invoicing Not Reading the parameters.	Support
204576	Transport Only Invoicing – Added Reverse Charge VAT	Roadmap

Haulage

This Release MP1-2024

No Changes

Prior Release MP1-2023

No Changes other than now available in a web client

HR & Payroll

This Release MP1 2024

Ticket#	Title	Type
2093686	HR & Payroll - UK Changes- Complete re-development of UK payroll in the same environment as the other modules.	Roadmap
2014509	MOVE PAYROLL SEPA TO HR MODULE	Roadmap
2012283	Enhanced Reporting Requirements ERR (Ireland)	Roadmap
205681	Payment Audit Report	Roadmap
205612	Standardisation Of PDF outputs	Support
204905	Payslip Paycode Entry – Method of adding OT, expenses etc – variable payments for non-timesheeted staff.	Roadmap
2019322	Payroll Pension Export - Exclude Leavers & Opt Out	Support
2018932	Consolidation Of Postings and Anonomising output	Roadmap
2018891	Add IBSL_PAYROLL LOGIC TO HR SYSTEM	Support
2018274	Consolidated Batch missing rthe period and year 😞	Support
20160	Ability to Move A Payslip Back From Submitted and Re do the Submission (Irl).	Roadmap
2014492	Paycode List – Consolidated by paycode, position & grade with a facility to drill into the Employees and amend a specific employee’s paycode eg GL or resource code.	Roadmap
2014397	HR - System Admin (Cross User) Spooler	Roadmap
2010728	PAYROLL AMENDMENT TO ALLOWING PROCESSING OF EMPLOYEES AWAITING A PPS NO	Roadmap
2010633	HR SWITCH USER / LOGIN BUTTON NOT CHANGING USER	Support
20104585	Automatic Enrolment - Check Status	Support
20103184	P45's for Week 1 Employees Not Opening	Support
2010179	Add Validation On Iban	Roadmap

Prior Release MP1 2023

Ticket#	Title	Type
207407	STORE TEMPLATE NAME IN hr_pslip_h for each payslip	Support
207376	RPN RAN FROM HR EMPLOYEE MAINTENANCE CRASHES WITH BAD URI	Support
2010617	Payment details Tidy	Support
209385	NEW PAYROLL OPTION TO CLEAR ANY VALUES FROM PAYCODES THAT CHANGE EACH MONTH WEEK.	Roadmap
208741	ER PRSI Postings From Maternity Leave - Blank Contract No	Support
2084444	HR - Holiday Entitlement	Roadmap
207442	RPN LOOKUP CASE STATEMENT IS COMPARING STRINGS SHOULD BE NUMBERS	Support
207302	PAYROLL & HR NO ROLLBACK IN EMPLOYEE MAINTENANCE	Support
205643	Payslip Email Subject and Body	Roadmap
2010752	PAYROLL PAYMENT PROCESSING ALLOW CHANGING OF EXECUTION DATE	Roadmap

2010263	Employee tax issue	Support
206891	Payroll Changes <ol style="list-style-type: none"> 1. New Paycode Entry Option For Non-Timesheet Staff 2. Improvement to how Rate Paycodes work 3. Pension Workings – Improved 4. % Of Remuneration 5. Optional End Or Pay Date 6. GL & Resource from ER PRSI put on grade/ position file 	Roadmap
206531	Move Message up on Box, see below	Support
206347	ADD EMPLOYERS PENSION THIS PERIOD AND YTD TO hr_payslip_123.4rp	Roadmap
205787	PAYCODE MAINTENANCE	Support

Payroll UK

This Release MP1 2024

End Of Life

This Release MP1 2023

UK Payroll released Apr 2023 under separate documentation.

Rapid Report Writer (RRW)

This Release MP1-2024

Ticket#	Title	Type
2013217	Change Rapid Report Export Dir to use DBTEMP	Roadmap

Prior Release MP1-2022

No Changes

Document Publisher

This Release MP1 2024

No Changes

Prior Release MP1 2023